

Memo

Date: November 6, 2020

Project: County Road 176

To: Don Childs, Sheets & Crossfield, P.C.

From: Laurie Miller, R/W-RAC, Relocation Agent, HDR Engineering, Inc.

Subject: Parcel 5 Fixed Move Payment Request

Please find the Request for Payment for a Fixed Move. Enclosed are the following documents:

- Copy of the Certification of Eligibility
- ROW-R-100-Claim form for Fixed Move Expense Payment – Individuals and Families
- W-9 Form
- Vacate Photos
- Replacement Site Photos
- R-96 – Relocation Advisory Assistance Form

Should any additional information be needed to process this request, please contact me at 512-413-4012 or by email at Laurie.Miller@hdrinc.com.

Respectfully,



Laurie Miller, R/W-RAC, R/W-URAC
HDR Engineering, Inc.

CERTIFICATION OF ELIGIBILITY

Highway: CR 176

Parcel: 5

Displacee: Thomas D. Diaz, III and Melissa R. Sharpe-Diaz

Individuals, Families and Unincorporated Businesses or Farming Operations

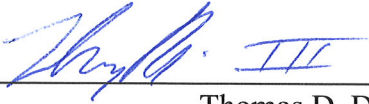
I certify that myself and any other party(ies) with a financial interest in this relocation assistance claim are either:

☒ Citizens or Nationals of the United States

or

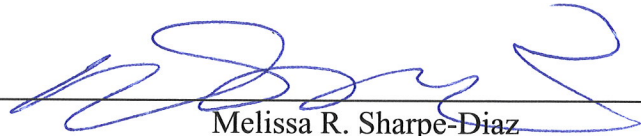
☐ Aliens lawfully present in the United States

* If an Alien lawfully present in the United States, supporting documentation will be required.



Thomas D. Diaz, III

Date: 2/9/18



Melissa R. Sharpe-Diaz

Date: 2/9/18


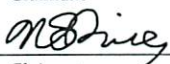


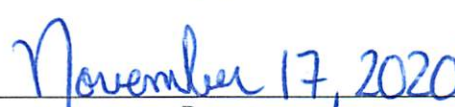
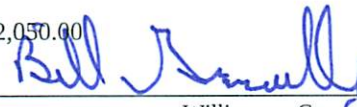
Incorporated Business, Farm or Nonprofit Organizations

I certify that I have signature authority for this entity and such entity is lawfully incorporated under the applicable state's laws and authorized to conduct business within the United States.

Claimant

Date: _____

CLAIM FOR FIXED MOVING EXPENSE PAYMENT - INDIVIDUALS AND FAMILIES

| | | | | | |
|--|---|--|---|-----|------|
| 1. Name of Claimant(s): Thomas and Melissa Diaz | Parcel No.: 5 | County: Williamson | | | |
| | ROW CSJ: N/A | Project No.: CR 176 | | | |
| | 4. Occupancy of Property Acquired by State | | | | |
| | From (Date): 2/2013 | To (Date of Move): 7/2020 | | | |
| 2. Address of Property Acquired by State: 656 CR 176 Georgetown, TX 78628 Apt. No.: | 5. Controlling Dates | | Mo. | Day | Yr. |
| | a. First Offer in Negotiations | | 10 | 12 | 2017 |
| | b. Date Property Acquired | | TBD | | |
| | c. Date Required to Move | | TBD | | |
| | 6. Dwelling:(house, apartment, etc.) House <input checked="" type="checkbox"/> Owner-occupied <input type="checkbox"/> Furnished <input type="checkbox"/> Tenant <input type="checkbox"/> Unfurnished | | | | |
| 3. Address Moved To: 401 CR 226 Florence, TX 76527 Apt. No.: | (1) Number of Rooms: | | 9 | | |
| | (2) Payment Schedule Amount | | \$ 2,050.00 | | |
| | (3) Total Amount of Claim: | | \$ 2,050.00_ | | |
| | 7. Payment of this claim in the amount shown in Block 6 (3) is requested. I certify that I have not submitted any other claim for, or received reimbursement or compensation for, any item of expense pursuant to this claim. I further certify that all information shown above is true and correct. | | | | |
| 10/19/2020 Date of Claim | |  Claimant | | | |
| | |  Claimant | | | |
| Spaces Below to be Completed by State | | | | | |
| 8. Type occupancy and number of rooms verified prior to move on: Date: 2/19/18 By:  <div style="text-align: center;">Signature</div> | | | 9. Vacancy verified on: Date: 10/19/20 By:  <div style="text-align: center;">Signature</div> | | |
| I certify that I have examined this claim and found it to conform to the applicable laws and regulations governing relocation assistance payments. I further certify the computation of the payment and the information as shown herein is correct. This claim is recommended for payment. This claim is recommended for payment as follows: | | | | | |
|  Date | | Amount of \$ 2,050.00  Williamson County | | | |

Breakdown of Room Count Claim

| Print or Type All Information | | |
|---|----------------------------|-----------------------------|
| Room Description | Number of Rooms in Unit | Number of Rooms in Claim |
| Living Room | 1 | 1 |
| Dining Room | 1 | 1 |
| Kitchen | 1 | 1 |
| Family Room | | |
| Bedroom | 3 | 3 |
| Study | | |
| Kitchen-Den 7/8 | | |
| Living Room-Den | | |
| Den | | |
| Living Room-Dining Room | | |
| Sleeping Room | | |
| Others | | |
| Basement | | |
| Garage | | |
| Laundry Room | 1 | 1 |
| Attic | | |
| Outside – Patio Furniture, Yard tools, Tools, Lawn Mover ect... | 2 | 2 |
| | | |
| | | |
| Total | 9 | 9 |
| Remarks: (Where totals in the two columns differ by line item explain in "Remarks") | | |
| Signed <u>Saurie Miller</u> | | |

RELOCATION ADVISORY ASSISTANCE - PARCEL RECORD

| Use Separate Form for Each Displaced Family Unit or Business/Farm/Non-Profit (Print or Type All Information) | | | | |
|---|--|---|-----------------------------------|---|
| Displacee's Name (Include Spouse's Name): Thomas & Melissa Diaz | | ROW CSJ: N/A Parcel No.: 5 | | County: Williamson Project No.: N/A |
| Original Address (Place of Displacement): 656 CR 176, Georgetown, TX | | New Address: 401 CR 226 Florence, TX 76527 | | |
| Phone No.: 512-876-9315 Site or Apt. No.: N/A | | Phone No.: Site or Apt. No.: | | |
| Gender: <input checked="" type="checkbox"/> Male <input checked="" type="checkbox"/> Female | ADA Considerations / Special Needs: The Diaz's have three (3) special need children ages 6, 9 and 16. | Ethnic Code: <input type="checkbox"/> White <input type="checkbox"/> Black <input checked="" type="checkbox"/> Hispanic <input type="checkbox"/> Asian or Pacific Islander <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Other | | |
| Fee Interest Before Displacement: <input checked="" type="checkbox"/> Owner <input type="checkbox"/> Tenant | | Fee Interest After Relocation: <input checked="" type="checkbox"/> Owner <input type="checkbox"/> Tenant | | |
| Existing Lease | | Replacement Lease | | |
| Date signed: N/A | | Date signed: N/A | | |
| Duration: N/A | | Duration: N/A | | |
| Lease amount: \$N/A | | Lease amount: \$N/A | | |
| Utilities included? <input type="checkbox"/> yes <input type="checkbox"/> no | | Utilities included? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Business, Farm or Nonprofit Organization | | | | |
| Type of Activity: N/A | | | | <input type="checkbox"/> Continued <input type="checkbox"/> Terminated |
| Last two years income: Year 1: \$ N/A | | Year 2: \$ N/A | | |
| Residential Displacements | | | | |
| Type of Property (Single Detached, Multi-Family, etc.): Single Family Dwelling | | Number of Persons Actually Living in Dwelling: 6 | | |
| Age/Sex/Relationship of Other Household Occupants: Thomas Diaz, III - 21 yrs / Male / Son Gabriel Diaz - 16 yrs / Male / Son Corwin Diaz - 9 yrs / Male / Son Joaquin Diaz - 6 yrs / Male / Son | | | | |
| Total Number of Rooms in Subject: 7 plus 2 rooms outside for 9 total | Number of Bedrooms: 3 | Number of Bathrooms: 2 | Number of Rooms Occupied: 7 | Living Space (Sq. ft.): 1965 |
| Displacee Income: | | | | |
| 1. Occupation (Where & What): Owner Occupied | | 3. Other sources of eligible income: N/A | | |
| 2. Gross Last 12 Months \$ N/A | | 4. Welfare (Source & Amounts): N/A | | |
| The information contained within this form is being collected to allow the Agency to provide the best possible advisory services and to help identify all possible relocation benefits the displacee(s) is/are eligible for. By signing below I certify, to the best of my knowledge, that all the foregoing information is current and accurate and that no information has been withheld or omitted. | | | | |
| Displacee Signature: <u>Thomas D. Diaz III</u> | | Date: 10/2/2020 | | |
| Displacee Name (printed): Thomas & Melissa Diaz | | Title: Owner | | |
| Relocation Agent Use Only | | | | |
| Reason displacee verification not included: N/A | | | Date move plan received/approved: | |
| Relocation Agent's Signature: <u>Laurie Miller</u> | | | Date: 10/2/2020 | |
| Relocation Agents' Name (printed): Laurie Miller, R/W-RAC, R/W-URAC | | | | |
| The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you also are entitled to receive and review this information. Under Section 559.004 of the Government Code, you are also entitled to have us correct information about you that is incorrect. | | | | |

| Relocation Agent Use Only (continued) | | | |
|--|---|---|-------------------|
| Date of Occupancy: 2/2013 | Date Required to Move: November 26, 2018 | Actual Date of Move: | Distance of Move: |
| Date Notified of Availability of Relocation Payments and Assistance (Services): | | | |
| Date Displacee Offered Assistance in Locating Replacement Housing or Operating Facility: | | | |
| Name of Other Agencies Assisting in Relocation: N/A | | | |
| Date of 90 day notice: April 17, 2018 | | Method used to verify certificate of eligibility: | |
| Date of 30 day notice: October 25, 2018 | | Date of initiation of negotiations: | |
| Method used to verify income: N/A | | Translator needed? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No: Language of displacee: English | |
| <p>Date and Substance of Follow-up Contacts (Use extra pages if necessary):</p> <p>2/9/18 I met with Mr. & Mrs. Diaz and their attorney Mary Sanchez at the HDR office on Chevy Chase. I explained that Williamson County made the decision to make them eligible for relocation benefits. We discussed how the project impacts their residence, leaving it 28 feet from proposed ROW and that they are being compensated for demolition of the water well, septic system and residence. The Diaz's are currently obtaining bids to confirm the cost for demo and plan to counteroffer. I explained residential relocation benefits being the 1) RHP and discussed how the benefit payment is calculated using fictitious amounts; 2) Moving benefits and reviewed the options they have for moving; 3) incidentals and 4) increased mortgage interest payment. I showed Tom and Melissa the aerial view of the acquisition which shows two out buildings. I identified the buildings as not being physically on their property and asked if they occupied either. Tom explained the building to the right of the residence is used as a goat barn where they house their 20+ goats plus feed and equipment. On the backside of the barn is large tractor belonging to Tom which he uses on the property. The 2nd building to the left of the residence is used for storage. Tom and Melissa state the buildings and land belong to Irma Diaz who is Tom's mother.</p> <p>I obtained Melissa's email address so I could email her further questions regarding the goats. We completed the initial interview form, and discussed advisory services. When discussing the needs of their children, Melissa and Tom expressed concern with the replacement house not being in Round Rock ISD which is the school their oldest son attends due to needing special needs learning classes. The Diaz family states they have to stay in the Round Rock ISD area in order for their children to continue to receive the special learning that RR ISD offers. I explained again the method of locating a replacement home and that the home will be available to them if they were interested in viewing.</p> <p>2/19/18</p> <p>I met with Tom and Melissa at the displacement site today to take pictures and confirm the room count. We again discussed the RHP and process for computing the housing supplement payment. The residence has 1 bedroom (master) downstairs along with the living room, dining room, kitchen, laundry area and walk in pantry which was converted from a 1/2 bath. The side yard off the living room houses the chicken coop and currently a pet pig called tinkerbelle. The Diaz family currently have chickens, goats, a pig, 3 dogs a cat and 1 indoor rabbit. I explained that we are putting together the housing supplement to present to the Commissions Court next Tuesday, and that I would contact them when I have an approved RHP.</p> <p>5/21/18</p> <p>Call with Mary Sanchez who discussed replacement housing. She said her clients are unable to locate a home within the price of the comparable and asked what should they do. I responded that they have to look and that their move is technically optional. Mary reiterated that her clients couldn't find a replacement home for the RHP price. I stated they were available when we conducted the search. Mary said the comp chosen was not available when the 90 day notice was presented. I corrected her and said it was available on the date the letter was emailed to her, and at our meeting nearly 3-4 weeks later it was under contract taking backup offers. Mary said she was on vacation this week and would have her clients discuss available comps with their Realtor and call me next week.</p> <p>6/1/18</p> <p>Call with Tom regarding replacement sites. he said they are unable to locate a home for \$295K but found one for \$300K. I explained that in that case they have two options. 1) if they are unable to negotiate the price down to \$295 they can either obtain a mortgage for the difference or 2) they can pay the overage at closing and not have a mortgage. I explained if they do</p> | | | |

end up financing the overage they are eligible for the interest differential payment we discuss prior. I also said that the County would reimburse them for typical buyer closing costs. Tom said he would speak with the seller to see if they would be willing to come down, and repair the electrical wiring so it will pass DS&S.

6/4/18

I returned a call to Mary Sanchez (atty) and left her a message to call back.

From 6/24/19 - 10/3/19 - I have been in contact with Mr. & Mrs. Diaz. We have text messaged, emailed and a couple of phone calls. The Diaz's are waiting to move into their new home that is still under construction. I contacted Mr. Diaz on 10/2/19 to see if they have received a date for completion of the build of their new home. Mr. Diaz said the septic system and the electrical is being installed now and then there are some minor things that still need to be done and as soon as he finds out when the contractor can give him a date when they can occupy the home he will let me know.