



September 20, 2021

Hal Hawes
Williamson County, General Counsel
Office of Williamson County Judge
710 S. Main Street, Suite 101
Georgetown, Texas 78626

Re: Capital Area Housing Finance Corporation
Multifamily Housing Revenue Bonds
(The Narrows Apartments)

Dear Mr. Hawes:

The Capital Area Housing Finance Corporation (the "*Corporation*") will issue the above captioned Bonds in an aggregate principal amount not to exceed \$50,000,000 in order to provide funds to finance the cost of a residential development that will provide decent, safe and sanitary housing at affordable prices for residents within the Corporation's jurisdiction. The development will be located in the City of Hutto, Williamson County. The Bonds will be a special limited obligation of the Corporation payable solely from the collateral pledged to secure the Bonds. The sponsoring local political subdivisions of the Corporation are not in any way liable for the payment of the Bonds.

In connection with the issuance by the Corporation of the above-referenced Bonds, enclosed herewith are two (2) copies of the (i) General and No Litigation Certificate (the "*General Certificate*") and (ii) Certificate of Approval (the "*Approval*") for execution by Judge Gravell as the County Judge of the County of Williamson. I have included below for your convenience a description of the legal requirements behind the General Certificate and the Approval.

The General Certificate is required by 1 TX A.D.C. §53.229 (or 15 Tex. Reg. 6289) and must be submitted to the Attorney General of the State of Texas, who will approve all documentation relating to the Bonds prior to the issuance of the Bonds. Paragraph 8 of the General Certificate specifically gives the Attorney General the right to date the General Certificate on the date of closing. **Please do not date this Certificate.**

The Approval is required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "*Code*"). The Code requires that you, as the chief elected executive officer of the County of Hays and "applicable elected representative" thereof, approve the issuance of the Bonds after a public hearing following reasonable public notice. The Corporation conducted a public hearing on September 15, 2021, which was held telephonically by dialing into a toll-free number (the "*Public Hearing*"). A notice for the Public Hearing was published in the *Austin American-Statesman* on September 8, 2021. The minutes of the public hearing are enclosed.

Please review the General Certificate and the Approval and call me at (512) 349-9104 with any questions or comments you may have. Otherwise, if all is in order, please execute both signature pages for the General Certificate and the Approval and return them to Chapman and Cutler LLP, Bond Counsel to the Corporation, using the enclosed prepaid Federal Express envelope for delivery no later than Friday, October 29, 2021.

CAPITAL AREA HOUSING FINANCE
CORPORATION

By

A handwritten signature in black ink, appearing to read "M. John Trofa", written over a horizontal line.

M. John Trofa
General Counsel

Enclosures

cc: Jim Shaw, Executive Director of Capital Area HFC

GENERAL AND NO LITIGATION CERTIFICATE OF WILLIAMSON COUNTY

We hereby certify that we are duly elected or appointed and acting officers of Williamson County, Texas (the "*County*"). We do hereby further certify that:

1. This Certificate is for the benefit of the Attorney General of the State of Texas (the "*Attorney General*") and all persons interested in the validity of the proceedings of the Capital Area Housing Finance Corporation (the "*Corporation*") related to the issuance by the Corporation of its multifamily housing revenue bonds entitled "Capital Area Housing Finance Corporation Multifamily Housing Revenue Bonds (The Narrows Apartments)" issued in one or more series (the "*Bonds*").

2. The Commissioners Court (the "*Governing Body*") of the County authorized the membership of the County in the Corporation, a joint housing finance corporation created pursuant to the Texas Housing Finance Corporations Act, Chapter 394, Local Government Code, as amended (the "*Act*"), and approved the Articles of Incorporation and Bylaws of the Corporation (and all amendments thereto).

3. The County has appointed Commissioner Russ Boles to act as a member of the board of directors of the Corporation. The individual is a resident of a city or county which is a member of the Corporation.

4. The Governing Body has taken no action pursuant to the Act, including Section 394.016(c) thereof, or otherwise, to limit the effectiveness of the resolution authorizing the issuance of the Bonds or in any way affecting the proceedings relating to the issuance of the Bonds.

5. The Governing Body has not created any other Corporation that currently has the power to make home mortgages or loans to lending institutions, the proceeds of which are to be used to make home mortgage or loans on residential developments.

6. No litigation is pending, or to our knowledge threatened, in any court in any way affecting the existence of the Corporation or seeking to restrain or to enjoin the issuance, sale or delivery of the Bonds, or in any way contesting or affecting the validity or enforceability of the Bonds or the financing documents to which the Corporation is a party, or contesting in any way the completeness or accuracy of any disclosure document prepared in connection with the issuance of the Bonds, or contesting the powers of the Corporation or its authority with respect to the financing documents to which it is party.

7. Each of the undersigned officers of the County hereby certifies that he or she is the duly elected or appointed incumbent of the office appearing below his or her signature and that the signature of the other officer appearing below is the true and correct signature of such person.

8. The Attorney General of the State of Texas is hereby authorized and directed to date this certificate concurrently with the date of his approval of the Bonds and this Certificate shall

be deemed for all purposes to be accurate and correct on and as of that date and on and as of the date of the initial issuance and delivery of the Bonds to the initial purchasers thereof.

9. By his or her signature hereto, the undersigned representative of the Governing Body assumes no liability whatsoever with respect to the Bonds. The Bonds are not an indebtedness of the Governing Body or the County and the Governing Body and the County shall have no liability therefor.

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EXECUTED AND DELIVERED AS OF THE DATE SET FORTH BELOW.

WILLIAMSON COUNTY, TEXAS

By Bill Gravel
Judge Bill Gravel

ATTEST

By Nancy E. Rister
[Deputy] County Clerk

DATED: _____
[TO BE DATED BY ATTORNEY
GENERAL OF THE STATE OF TEXAS]

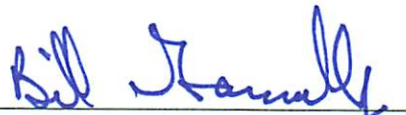
**CERTIFICATE OF APPROVAL
FOR ISSUANCE OF TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS**

I, the chief elected executive officer of Williamson County, Texas, elected at-large by the voters of Williamson County, Texas, make this certificate solely to satisfy the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, with respect to the proposed issuance of one or more series of tax-exempt multifamily housing revenue bonds by the Capital Area Housing Finance Corporation (the "*Corporation*") in an aggregate face amount of not more than \$37,700,000 (The Narrows Apartments) (the "*Bonds*"). The Bonds will be issued for the benefit of Roers Hutto Apartments Owner LLC or an affiliate thereof (the "*Borrower*"), in connection with the construction of an approximately 300-unit multifamily housing development to be generally located at 300 CR 137 (generally east of CR 137 and west of Farley Middle School), Hutto, Texas 78634 (the "*Development*"). The Borrower will own the Development and the land on which the Development will be located.

A public hearing was held on behalf of Williamson County, Texas, by James E. Shaw, the designated hearing officer, as described in the attached Certificate of Hearing Officer. As the "applicable elected representative" of Williamson County, Texas, I approve the issuance of the Bonds in the amount and for the purpose described above.

This approval is not: (1) a warranty by Williamson County, Texas, the County Judge of Williamson County, Texas, or of any agency, political subdivision, or instrumentality of the State of Texas that the Bonds will be paid or that any of the obligations assumed in connection with issuance of the Bonds will in fact be performed; (2) a pledge of the faith and credit of the State of Texas or of any agency, political subdivision, or instrumentality the State of Texas; or (3) a warranty of the validity of the corporate existence of the Corporation or of the Bonds themselves.

IN WITNESS WHEREOF, I have officially signed my name in Williamson County, Texas, on the date set forth below.



Judge Bill Gravell
Williamson County, Texas

Dated: 11/09/2021, 2021

CERTIFICATE OF HEARING OFFICER

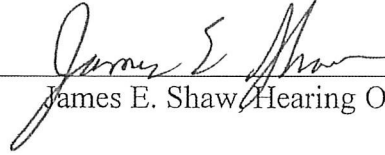
I, the undersigned, acting as hearing officer (the "*Hearing Officer*"), do hereby make and execute this certificate for the benefit of all persons interested in the proposed Capital Area Housing Finance Corporation Multifamily Housing Revenue Bonds (The Narrows Apartments) to be issued in a principal amount not to exceed \$37,700,000 (the "*Bonds*") for the benefit of Roers Hutto Apartments Owner LLC, or an affiliate thereof, in connection with the acquisition, construction and equipping of an approximately 300-unit multifamily housing development to be generally located at 300 CR 137 (generally east of CR 137 and west of Farley Middle School), Hutto, Texas 78634 (the "*Development*").

I hereby certify as follows:

1. That I am the duly appointed Hearing Officer for the public hearing that was held on September 15, 2021, at 10:00 a.m. Central time telephonically whereby all interested persons could monitor and participate in the hearing by calling (800) 330-3765 (a toll-free telephone number) and entering 312-845-3277, followed by a pound key (#), in connection with the issuance of the Bonds.
2. That notice of the public hearing was published no less than 7 days before the date of the public hearing in a newspaper or newspapers of general circulation available to residents of Williamson County, Texas, as described in *Exhibit A* attached hereto; the notice included the date, time and place of the public hearing, the location, a description of the Development and the maximum aggregate principal amount of the Bonds.
3. That all interested persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the Development. The names and comments of all interested persons appearing at the public hearing, if any, are set forth in *Exhibit A* attached hereto.
4. That after giving all interested persons an opportunity to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and comment, the public hearing was declared closed.
5. That a copy of the Affidavit of Publication of Notice of Public Hearing is set forth in *Exhibit B* attached hereto.

[Remainder of Page Intentionally Left Blank]

WITNESS MY HAND this 15th day of September, 2021.

A handwritten signature in dark ink, appearing to read "James E. Shaw", is written over a horizontal line.

James E. Shaw, Hearing Officer

EXHIBIT A

MINUTES OF PUBLIC HEARING

A public hearing was held by the Capital Area Housing Finance Corporation (the "*Issuer*") telephonically whereby all interested persons could monitor and participate in the hearing by calling (800) 330-3765 (a toll-free telephone number) and entering 312-845-3277, followed by a pound key (#), on September 15, 2021, beginning at 10:00 a.m. Central time.

The hearing was held with respect to the proposed issuance by the Issuer of not to exceed \$37,700,000 of its Multifamily Housing Revenue Bonds (The Narrows Apartments) (the "*Bonds*") in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the excludability of the interest on the Bonds from gross income for federal income tax purposes.

The Notice of Public Hearing published in the *Austin American-Statesman* on September 8, 2021 indicated that the proceeds of the Bonds will be used to finance the acquisition, construction and equipping of The Narrows Apartments (the "*Development*"), located within the geographic limits of Williamson County, Texas, by Roers Hutto Apartments Owner LLC, or an affiliate thereof (the "*Borrower*").

Present at the hearing on behalf of the Issuer were James E. Shaw, the hearing officer for the Issuer (the "*Hearing Officer*"), M. John Trofa, general counsel to the Issuer, Tim Nelson of Hilltop Securities Inc., financial advisor to the Issuer, Ryan J. Bowen and Evelyn Irwin of Chapman and Cutler LLP, bond counsel to the Issuer, and Ross Stiteley of Roers Companies, an affiliate of the Borrower.

The Hearing Officer called the meeting to order and asked if there were any interested persons present who wished to express their views with respect to the issuance of the Bonds, or the Development being financed.

No one expressed an interest to speak.

Whereupon the Hearing Officer closed the public hearing at 10:15 a.m.

EXHIBIT B

AFFIDAVIT OF PUBLICATION OF NOTICE OF PUBLIC HEARING

**PROOF OF
PUBLICATION
STATE OF TEXAS**

PUBLIC NOTICE

Before the undersigned authority personally appeared James Mickler, who on oath says that he/she is a Legal Advertising Agent of the Austin American-Statesman, a daily published newspaper that is generally circulated in Bastrop, Bell, Blanco, Burnet, Caldwell, Comal, Coryell, Fayette, Gillespie, Guadalupe, Hays, Kerr, Lampasas, Lee, Llano, Milam, Travis, and Williamson Counties, and State of Texas, and that the attached advertisement was published in said newspaper, to wit: MILLER ADVERTISING - LEGAL, first published in issue dated 09/08/2021, last published in issue dated 09/08/2021, published 1 time(s), and that the attached is a true copy of said advertisement.

MILLER ADVERTISING - LEGAL
10 ROCKEFELLER PLAZA, STE 1016
12TH FLOOR
NEW YORK, NY 10020

Invoice/Order Number:	0000658422
Ad Cost:	\$573.50
Paid:	\$0.00
Balance Due:	\$573.50

Signed _____

James Mickler

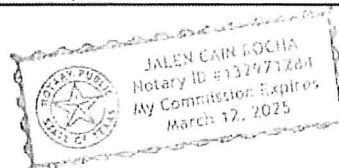
(Legal Advertising Agent)

Sworn or affirmed to, and subscribed before me, this 9th day of September, 2021 in Testimony whereof, I have hereunto set my hand and affixed my official seal, the day and year aforesaid.

Signed _____

Jalen Carr Rocha
(Notary)

Please see Ad on following page(s).



**CAPITAL AREA HOUSING FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the "*Code*"), notice is hereby given that the Capital Area Housing Finance Corporation (the "*Corporation*") will hold a public hearing telephonically at 10:00 a.m. Central time on Wednesday, September 15, 2021. All persons interested may monitor and participate in the hearing by calling (800) 330-3765 (a toll-free telephone number) and entering 312-845-3277, followed by a pound key (#) promptly at 10:00 a.m. Central time on Wednesday, September 15, 2021. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Bastrop, Blanco, Burnet, Caldwell, Fayette, Hays, Lee, Llano, Williamson and the Texas City of San Marcos (the "*Sponsoring Political Subdivisions*").

The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuance by the Corporation of its Multifamily Housing Revenue Bonds to be issued in one or more series (the "*Bonds*") in an aggregate face amount of not more than \$37,700,000. The Bonds will be issued for the benefit of Roers Hutto Apartments Owner LLC, or an affiliate thereof (the "*Borrower*"), in connection with the acquisition, construction and equipping of a multifamily housing development to be generally located at 300 CR 137 (generally east of CR 137 and west of Farley Middle School), Hutto, Texas 78634 and consisting of approximately 300 units (the "*Development*"). The Borrower will own the Development and the land on which the Development will be situated.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation pledged to their payment. The Bonds will not constitute an indebtedness or obligation of any of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the State of Texas) or of the State of Texas, or a loan of credit of any of them, within the meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed issuance of the Bonds at a designated point in the public hearing. Questions or written comments prior to the date of the hearing may be directed to the Capital Area Housing Finance Corporation, 4101 Parkstone Heights Drive, Suite 280, Austin, Texas 78746, Attention: James E. Shaw at (512) 347-9953.



pets - animals



dogs

BLUE HEELER PUPPIES, Irish/Wormer, 7 wks. \$1000. Call 979-712-1511

Adorable!
English Bulldog pups, 2 females, 8 wks. Cuddly, AKC lineage, great registration. Microchip, Vet checked. Only for delivery. Ph: 530-947-0107 (no text)

German Shepherd Pups, AKC, Parents on site, from Kretzler Kennels, Vet Referrals, health guaranteed. \$250 & up. 850-777-9869

Brandon Morris
Weaver & Jacobs Construction, Inc.
381 Cooperative Way
Cuero, TX 77954
Ph: 361-277-9308 Fax: 361-277-9274
e-mail: bmmorris@weaverandjacobs.com

Interested bidders may obtain bidding documents by emailing the Construction Manager for instructions or going to www.weaverandjacobs.com on.php. There are no paper plans being issued. In accordance with the Government Code Chapter 2267, in determining to award a contract, the Construction Manager may consider any relevant factor a private business entity would consider in selecting a vendor. The Construction Manager reserves the right to reject any or all proposals, to select the lowest priced proposal, and to accept the lowest priced proposal. The Construction Manager reserves the right to reject any or all proposals, to select the lowest priced proposal, and to accept the lowest priced proposal.

Request for Qualifications
The Upper Brinley Creek WIC, a local government, is requesting Qualifications from Accounting Firms for accounting services.

Interested firms or individuals may obtain a copy of the complete Request for Qualifications (RFQ) on the District website at ubcdms.org/212bidding

All questions regarding the RFQ should be directed to Lisa Morantz, District Clerk by email at: lisa.morantz@ubcdms.org

All qualifications shall be submitted by email labeled "RFQ Qualifications" on September 25, 2021 at Noon. 98, 9/15/21 000007939.91

Walden Wrecker Service, 2115 W. Howard Lane, Austin, TX 78728, 512-738-9277, 86521944, 2000 1991 Texas Blue 2008 Dodge Durango, 5/20, 1/20, 1/20, the vehicle is not claimed 30 days after the date this notice is sent gives the vehicle storage facility the right to dispose of the vehicle. Additionally, failure to claim the vehicle is a waiver of all right, title, or interest in the vehicle and personal property and a consent to sell the vehicle at a public sale. 000006724.91

Have you ever heard a stand up comic talk about all the "stuffy" people collect? We buy stuff even though we have no room for stuff. It's so funny because we can all relate. Well, we can help you clean out some of that stuff and make a little money in the process. Call or go online to place your merchandise ad today.

Maltese male & female puppies ready to come home with you. Registered, vaccinated and health guaranteed. Non-shedding, curly and hypoallergenic. Located NW of Austin in Jonestown. Call or text 512-694-1137 for an appointment to meet them in person. Details at www.prettiestpuppies.com

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RHODESIAN RIDGEBACK PUPPIES Ready Oct 2021 in Colorado. \$2500 ridgebackcolorado@gmail.com

recreational
Santa Cruz 2021 Tallboy 4 CC, 401 Car Lin. Fiber, Medium Size, 3500, 3500, size, full suspension. \$16000. Call 512-782-2092

recreation other/rec
Santa Cruz 2021 Tallboy 4 CC, 401 Car Lin. Fiber, Medium Size, 3500, 3500, size, full suspension. \$16000. Call 512-782-2092

automotive
1994 Mercedes Benz C320, 50K original miles. Metallic Black, runs like a 100. \$12,999. 8710

antique/classic/collectible
\$22,500, 1978 Chevy Corvette C3, L82, Limited Edition only 500 Race Car, 350, Auto, AC, 11Taps, Auto Windowlocks, 3.0, 7 day a Vix. 5am 9pm. 512-629-7917

automotive
1994 Mercedes Benz C320, 50K original miles. Metallic Black, runs like a 100. \$12,999. 8710

vehicle wanted
All Cash \$100,000.00. Car/Truck, 2000 & Up, Running/Not, All Makes & Models, Mobile Service, 7 day a Vix. 5am 9pm. 512-629-7917

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DAILY LAW JOURNAL

legal notice

Notice of Requests for Proposals from Subcontractors

Weaver & Jacobs Construction, Inc., the Construction Manager, will accept proposals from all subcontractors and suppliers for the Lago Vista High School Addition and Renovations project until 4:00 P.M. on September 21, 2021. This is for all phases of work including selective demolition of portions of the existing school.

Bids should be submitted to:
Brandon Morris
Weaver & Jacobs Construction, Inc.
381 Cooperative Way
Cuero, TX 77954
Ph: 361-277-9308 Fax: 361-277-9274
e-mail: bmmorris@weaverandjacobs.com

Interested bidders may obtain bidding documents by emailing the Construction Manager for instructions or going to www.weaverandjacobs.com on.php. There are no paper plans being issued. In accordance with the Government Code Chapter 2267, in determining to award a contract, the Construction Manager may consider any relevant factor a private business entity would consider in selecting a vendor. The Construction Manager reserves the right to reject any or all proposals, to select the lowest priced proposal, and to accept the lowest priced proposal.

Request for Qualifications
The Upper Brinley Creek WIC, a local government, is requesting Qualifications from Accounting Firms for accounting services.

Interested firms or individuals may obtain a copy of the complete Request for Qualifications (RFQ) on the District website at ubcdms.org/212bidding

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texas alcoholic beverage commission

Application has been made with the Texas Alcoholic Beverage Commission for a [BG and MB] by [BLUEFIN AUSTIN LLC] dba [BLUEFIN SUSHI BAR & RAMEN], to be located at [5400 BRODIE LN. STE.1200], [SUNSET VALLEY], [TRAVIS], Texas. Officers of said corporation [ANDRE DINATA] are [OWNER].

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CAPITAL AREA HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 142.01 of the Internal Revenue Code of 1986, as amended (the "Code"), the Capital Area Housing Finance Corporation ("Corporation") will hold a public hearing on September 15, 2021, at 1