

Discussion Materials | July 12, 2022

Williamson County, Texas

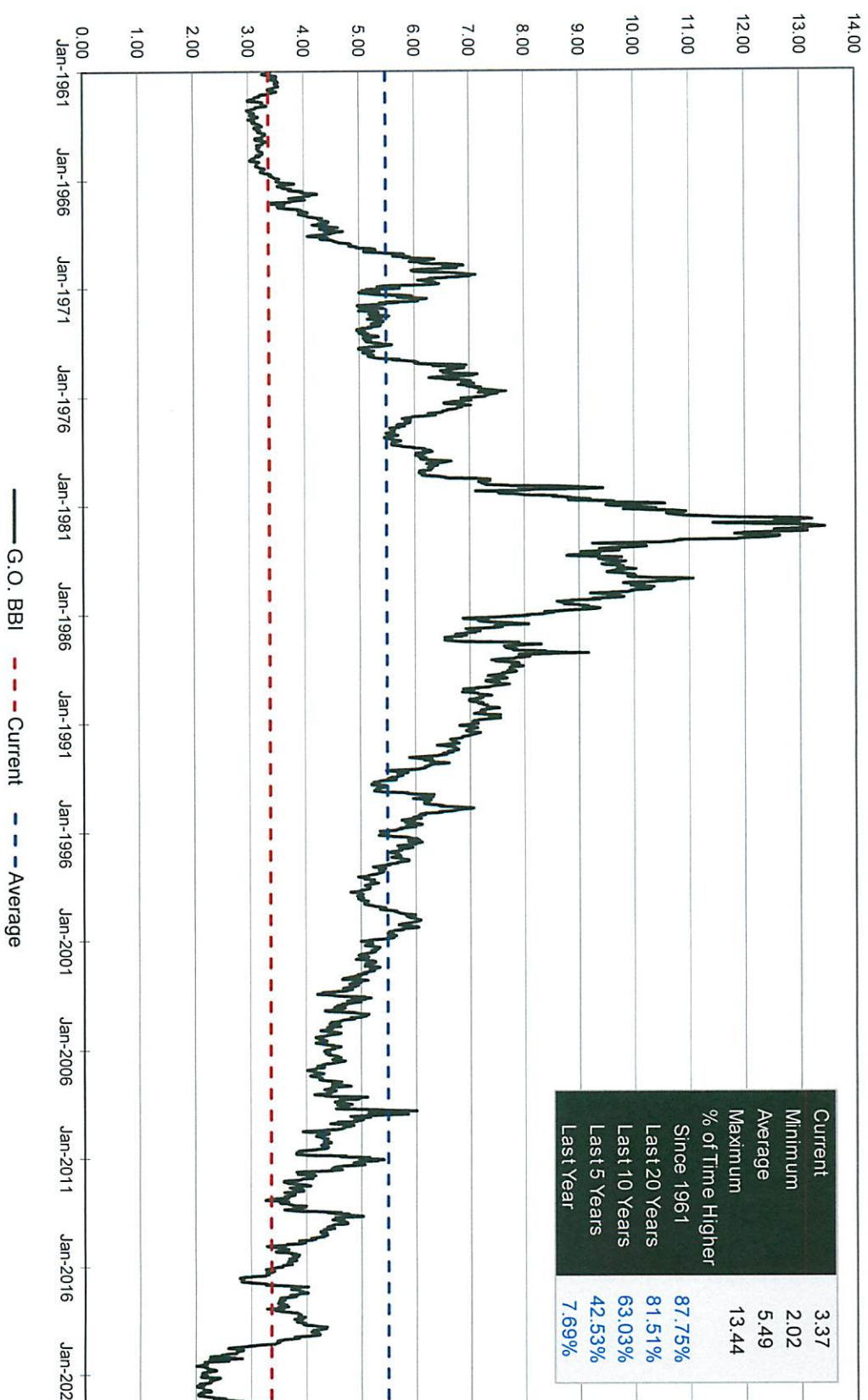


SPECIALIZED PUBLIC FINANCE INC.
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History of Tax-Exempt Interest Rates



True Interest Cost (TIC) History on Fixed-Rate New Money Deals Since 2001

Issue	Par	Pricing/ Sale Date	Term	Average Life	TIC
Unlimited Tax Road Bonds, Series 2001	\$ 95,000,000	5/1/01	25 years	16.7 years	5.385%
General Obligation and Refunding Bonds, Series 2001A	19,700,000	5/1/01	25 years	17.3 years	5.394%
Unlimited Tax Road Bonds, Series 2002	122,785,000	5/28/02	25 years	16.4 years	5.151%
Limited Tax General Obligation Bonds, Series 2002A	7,000,000	5/28/02	20 years	11.8 years	4.854%
Limited Tax Notes, Series 2002B	23,925,000	5/28/02	7 years	5.1 years	3.859%
Unlimited Tax Road & Refunding Bonds, Series 2004	82,535,000	3/23/04	25 years	15.0 years	4.139%
Unlimited Tax Road Bonds, Series 2006	53,465,000	12/13/05	24 years	16.0 years	4.663%
Combination Tax & Revenue Certificates of Obligation, Series 2006	46,180,000	1/24/06	20 years	11.9 years	4.331%
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2006	27,000,000	9/6/06	20 years	12.7 years	4.456%
Unlimited Tax Road Bonds, Series 2007	147,535,000	9/11/07	25 years	16.4 years	4.595%
Limited Tax Bonds, Series 2007	14,000,000	9/11/07	25 years	15.5 years	4.514%
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2009	89,235,000	2/25/09	25 years	16.3 years	4.792%
Limited Tax Bonds, Series 2009	8,000,000	2/25/09	20 years	12.2 years	4.340%
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2010	33,995,000	6/21/10	25 years	15.9 years	4.191%
Unlimited Tax Road Bonds, Series 2011	76,860,000	3/21/11	25 years	16.3 years	4.371%
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2011	10,000,000	11/9/11	20 years	12.2 years	3.449%
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2013	14,985,000	4/17/13	20 years	13.2 years	2.982%
Unlimited Tax Road Bonds, Series 2014	91,750,000	4/10/14	25 years	16.1 years	3.614%
Unlimited Tax Road Bonds, Series 2015	90,205,000	5/6/15	25 years	15.4 years	3.574%
Combination Tax & Revenue Certificates of Obligation, Series 2015	59,645,000	5/6/15	25 years	15.8 years	3.670%
Limited Tax Park Bonds, Series 2016	18,350,000	6/8/16	20 years	11.5 years	2.485%
Unlimited Tax Road Bonds, Series 2017	71,860,000	11/16/17	25 years	14.4 years	2.975%
Unlimited Tax Road Bonds, Series 2020	263,855,000	1/22/20	20 years	12.1 years	2.327%
Limited Tax Refunding & Park Bonds, Series 2020	40,065,000	1/22/20	20 years	9.6 years	2.343%
Limited Tax Notes, Series 2021	175,510,000	8/3/21	7 years	3.7 years	0.361%
Unlimited Tax Road Bonds, Series 2022	104,715,000	6/28/22	20 years	11.7 years	3.696%