CERTIFICATE OF APPROVAL FOR ISSUANCE OF TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS

I, the chief elected executive officer of Williamson County, Texas, elected at-large by the voters of Williamson County, Texas, make this certificate solely to satisfy the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, with respect to the proposed issuance of one or more series of tax-exempt multifamily housing revenue bonds by the Capital Area Housing Finance Corporation (the "Corporation") in an aggregate principal amount of not more than \$50,000,000 (the "Bonds"). The Bonds will be issued for the benefit of LSBD Round Rock 118, LLC, or an affiliate thereof (the "Borrower"), in connection with the construction of an approximately 252-unit multifamily development to be located at 1401 County Road 118, Round Rock, Williamson County, Texas 78634 (the "Development"). The Borrower will own the Development and the land on which the Development will be located.

A public hearing was held on behalf of the Williamson County, Texas, by James E. Shaw, the designated hearing officer, as described in the attached Certificate of Hearing Officer. As the "applicable elected representative" of Williamson County, Texas, I approve the issuance of the Bonds in the amount and for the purpose described above.

This approval is not: (1) a warranty by Williamson County, Texas, the County Judge of Williamson County, Texas, or of any agency, political subdivision, or instrumentality of the State of Texas that the Bonds will be paid or that any of the obligations assumed in connection with issuance of the Bonds will in fact be performed; (2) a pledge of the faith and credit of the State of Texas or of any agency, political subdivision, or instrumentality the State of Texas; or (3) a warranty of the validity of the corporate existence of the Corporation or of the Bonds themselves.

IN WITNESS WHEREOF, I have officially signed my name in Williamson County, Texas, on the date set forth below.

Judge Bill Gravell Williamson County, Texas

Dated: May 2, 2023

CERTIFICATE OF HEARING OFFICER

I, the undersigned, acting as hearing officer (the "Hearing Officer"), do hereby make and execute this certificate for the benefit of all persons interested in the proposed Capital Area Housing Finance Corporation Multifamily Housing Revenue Bonds (The Preserve at Mustang Creek) to be issued in a principal amount not to exceed \$50,000,000 (the "Bonds") for the benefit of LSBD Round Rock 118, LLC, or an affiliate thereof, in connection with the acquisition, construction and equipping of an approximately 252-unit multifamily housing development to be located at 1401 County Road 118, Round Rock, Williamson County Texas 78634 (the "Development").

I hereby certify as follows:

- 1. That I am the duly appointed Hearing Officer for the public hearing that was held on April 14, 2023, at 10:00 a.m. Central time telephonically whereby all interested persons could monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#), in connection with the issuance of the Bonds.
- 2. That notice of the public hearing was published no less than 7 days before the date of the public hearing in a newspaper or newspapers of general circulation available to residents of Williamson County, Texas, as described in *Exhibit A* attached hereto; the notice included the date, time and place of the public hearing, the location, a description of the Development and the maximum aggregate principal amount of the Bonds.
- 3. That all interested persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the Development. The names and comments of all interested persons appearing at the public hearing, if any, are set forth in *Exhibit A* attached hereto.
- 4. That after giving all interested persons an opportunity to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and comment, the public hearing was declared closed.
- 5. That a copy of the affidavit of publication of notice of public hearing is set forth in Exhibit B attached hereto.

[Remainder of Page Intentionally Left Blank]

Witness My Hand this 14th day of April, 2023.

James E. Shaw, Hearing Officer

EXHIBIT A

MINUTES OF PUBLIC HEARING

A public hearing was held by the Capital Area Housing Finance Corporation (the "Issuer") telephonically whereby all interested persons could monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#), on April 14, 2023, beginning at 10:00 a.m. Central time.

The hearing was held with respect to the proposed issuance by the Issuer of not to exceed \$50,000,000 of its Multifamily Housing Revenue Bonds (The Preserve at Mustang Creek) (the "Bonds") in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the excludability of the interest on the Bonds from gross income for federal income tax purposes.

The notice of public hearing published in the Austin American-Statesman on April 5, 2023 indicated that the proceeds of the Bonds will be used to finance the acquisition, construction and equipping of The Preserve at Mustang Creek (the "Development"), located within the geographic limits of Williamson County, Texas, by LSBD Round Rock 118, LLC, or an affiliate thereof (the "Borrower").

Present at the hearing on behalf of the Issuer were James E. Shaw, the hearing officer for the Issuer (the "Hearing Officer"), M. John Trofa, general counsel to the Issuer, Ryan J. Bowen, Nora O'Brien and Michelle Krofel of Chapman and Cutler LLP, bond counsel and William Boulay and Mike Hudson of LS Black Development LLC, an affiliate of the Borrower.

The Hearing Officer called the meeting to order and asked if there were any interested persons present who wished to express their views with respect to the issuance of the Bonds, or the Development being financed.

No one expressed an interest to speak.

Whereupon the Hearing Officer closed the public hearing at 10:15 a.m.

EXHIBIT B

AFFIDAVIT OF PUBLICATION OF NOTICE OF PUBLIC HEARING



Austin American-Statesman

PO Box 631667 Cincinnati, OH 45263-1667

PROOF OF PUBLICATION

Gus Egloff Miller Advertising - Legal 909 3Rd AVE # 15

New York NY 10022-4745

STATE OF TEXAS, COUNTIES OF BASTROP, BELL, BLANCO, BURNET, CALDWELL, COMAL, CORYELL, FAYETTE, GILLESPIE, GUADALUPE, HAYS, KERR, LAMPASAS, LEE, LLANO, MILAM, TRAVIS & WILLIAMSON

The Austin American Statesman, a newspaper that is generally circulated in the counties of Bastrop, Bell, Blanco, Burnet, Caldwell, Comal, Coryell, Fayette, Gillespie, Guadalupe, Hays, Kerr, Lampasas, Lee, Llano, Milam, Travis and Williamson, State of Texas, printed and published and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated on:

ACO American Statesman 04/05/2023

and that the fees charged are legal. Sworn to and subscribed before on 04/05/2023

Legal Clerk

Notary, State of WI, County of

My commision expires

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THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

VICKY FELTY Notary Public State of Wisconsin

CAPITAL AREA HOUSING FINANCE CORPORATION

CAPITAL AREA HOUSING FINANCE CORPORATION

NOTICE OF PUBLIC HEARING

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), notice is hereby given that the Capital Area Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 10:00 a.m. Central time on Friday, April 14, 2023. All persons interested may monitor and protected in the hearing by calling (877) 853-5247 (a bit-free telephone number) and entering 802-469-2483, followed by a pound key (#) promptly at 10:00 a.m. Central time on Friday, April 14, 2023. The Corporation's designated hearing officer will conduct the hearing on behalf of the feast Counties of Bastrop, Blanco, Burnet, Caldworle, Paytett, Hays, Lee, Lano, Williamson and the Texas City of San Marcos (the "Sponsoring Publical Subdivisions").

The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuance by the Corporation of its Munitarnity Housing Revenue Bonds to be sused in one or more series pursuant to Section 142(a)(7) of the Code (the "Bands") in an aggregate principal amount of not more than \$50,000,000. The Bonds will be issued for the benefit of LSBN Bound Rock 118. Ltd., or an affiliate thereof (the "Borrower"), in connection with the acquisition, construction and equipping of a multifarmity housing development the located at 1401 County Road 118, Round Rock, Texas 78874 and to consist of approximately 252 units (the "Development"). The Borrower will own the Development and the land on which the Development will be located.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporations pledged to their payment. The Bonds will be located.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed iss

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Following the close of all applicable comment and request periods. The Execu-tive Director will forward the application and any requests for reconsideration or for a contesting case hear-ing the their considera-tion are scheduled Commis-sion reserved.

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A public hearing will be held by the City Council on Thursday, April 27, 2023 at 7:00 PM.

For the above referenced cases:

A public hearing will be held by the Planning and Zoning Commission on loader, April 18, 2023 at 6:30 PM.

Council action and second reading may be considered at the meeting following the public hearing (May 11, 2023).

2022.11.2

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2022-11-Z

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Council action and second reading may be considered at the meeting fullowing the public hearing (May 25, 2023).

Ceder Park Council Chambers 450 Oppress Creek Road, Building 4 Ceder Park, Texas

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The Housing Authority of the City of Austin (HACA) is pleased to amounce the waiting list openings for the following HACA properties effective 4/11/23 at 8:00 AM.

CST until 5:00 PM on 4/14/23: OPENING AND CLOSING OF HACA HOUSING WAITING LISTS

PUBLIC NOTICE

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lssuance Date: March 30, 2023 04-05/2023

Further information may also be obtained from Terrell also be obtained from Terrell Trimmermann Farms. LP also be or the oddress stated above or by calling Mr. Michael Bevllacaua, P.E., Project Manager, LC, or (S12) 440-4590, Extension, 1003.

AUSTIN COMMUNITY
COLLEGE (ACC) DISTRICT
is requesting statement of
qualification responses from
interested or qualified firms
for the purpose of selecting
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ing solicitation: Request for Qualification (RFQ) No. 904-23-128-00-5-AB-RFQ

must be submitted to the Procure to Pay (P2P)
Department by no later than on Wednesday, April 19th, 2023 of 12:00 p.m., Central Standard Time (CST). See solicitation for details. Solicitation documents are available on the ACC P2P's website at:

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ACC will host a pre-proposal conference on Manday, April 10th, 2023, at 10:00 a.m., via Zoom Virtual Meeting. See solicitation documents for details.

INFORMATION AVAILABLE ONLINE: For details about the status of the commission erd integrated ordinary visit the Commission erd integrated contacts of www.fcsel.kssal.sau/solicidid Search the advanced for this conflictation.

www.iceg.lexas.sox/soloca mment within 30 days from the date of newspaper publi-cation of this notice.