

August 30, 2023

Hal Hawes Williamson County, General Counsel Office of Williamson County Judge 710 S. Main Street, Suite 101 Georgetown, Texas 78626

Re:

Capital Area Housing Finance Corporation Multifamily Housing Revenue Bonds (Northside Village)

Dear Mr. Hawes:

The Capital Area Housing Finance Corporation (the "Corporation") will issue the above captioned Bonds in an aggregate principal amount not to exceed \$65,000,000 in order to provide funds to finance the cost of a residential development that will provide decent, safe and sanitary housing at affordable prices for residents within the Corporation's jurisdiction. The development will be located in the City of Georgetown, Williamson County (the "Development"). The Bonds will be a special limited obligation of the Corporation payable solely from the collateral pledged to secure the Bonds. The sponsoring local political subdivisions of the Corporation are not in any way liable for the payment of the Bonds.

In connection with the issuance by the Corporation of the above-referenced Bonds, enclosed herewith are two (2) copies of the (i) General and No Litigation Certificate (the "General Certificate") for execution by Judge Bill Gravell as the County Judge of the County of Williamson and (ii) Certificate of Approval (the "Approval") for execution by Judge Bill Gravell as the County Judge of Williamson County. I have included below for your convenience a description of the legal requirements behind the General Certificate and the Approval.

The General Certificate is required by 1 TX A.D.C. §53.229 (or 15 Tex. Reg. 6289) and must be submitted to the Attorney General of the State of Texas, who will approve all documentation relating to the Bonds prior to the issuance of the Bonds. Paragraph 8 of the General Certificate specifically gives the Attorney General the right to date the General Certificate on the date of closing. **Please do not date this Certificate**.

The Approval is required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"). Because the Development will be constructed in Williamson County,

Texas, the Code requires that Judge Bill Gravell, as the County Judge of Williamson County and "applicable elected representative" thereof, approve the issuance of the Bonds after a public hearing following reasonable public notice. The Corporation conducted a public hearing on April 14, 2023, which was held telephonically by dialing into a toll-free number (the "Public Hearing"). A notice for the Public Hearing was published in the Austin American-Statesman on April 5, 2023. The minutes of the public hearing are enclosed.

Please review the General Certificate and the Approval and call me at (512) 349-9104 with any questions or comments you may have. Otherwise, if all is in order, please execute the signature pages for the General Certificate and the Approval and return them to Chapman and Cutler LLP, Bond Counsel to the Corporation, using the enclosed prepaid Federal Express envelope for delivery no later than Friday, October 6, 2023.

CAPITAL AREA HOUSING FINANCE CORPORATION

M. John Trofa

General Counsel

Enclosures

cc: Jim Shaw, Executive Director of Capital Area HFC

CERTIFICATE OF APPROVAL FOR ISSUANCE OF TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS

I, the chief elected executive officer of Williamson County, Texas, elected at-large by the voters of Williamson County, Texas, make this certificate solely to satisfy the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, with respect to the proposed issuance of one or more series of tax-exempt multifamily housing revenue bonds by the Capital Area Housing Finance Corporation (the "Corporation") in an aggregate principal amount of not more than \$65,000,000 (the "Bonds"). The Bonds will be issued for the benefit of Georgetown Leased Housing Associates I, Limited Partnership, or an affiliate thereof (the "Borrower"), in connection with the construction of an approximately 250-unit multifamily development to be located at 350 Highway 195, Georgetown, Williamson County, Texas 78633 (directly across Highway 195 from and slightly northeast of High Sierra Construction) (the "Development"). The Borrower will own the Development. It is anticipated that a wholly-owned affiliate of the Corporation will own the land on which the Development will be located and lease such land to the Borrower. Further, it is anticipated that the general partner of the Borrower will be wholly-owned by Capital Area Multi-Housing, Inc., an affiliate of the Corporation.

A public hearing was held on behalf of Williamson County, Texas, by James E. Shaw, the designated hearing officer, as described in the attached Certificate of Hearing Officer. As the "applicable elected representative" of Williamson County, Texas, I approve the issuance of the Bonds in the amount and for the purpose described above.

This approval is not: (1) a warranty by Williamson County, Texas, the County Judge of Williamson County, Texas, or of any agency, political subdivision, or instrumentality of the State of Texas that the Bonds will be paid or that any of the obligations assumed in connection with issuance of the Bonds will in fact be performed; (2) a pledge of the faith and credit of the State of Texas or of any agency, political subdivision, or instrumentality the State of Texas; or (3) a warranty of the validity of the corporate existence of the Corporation or of the Bonds themselves.

IN WITNESS WHEREOF, I have officially signed my name in Williamson County, Texas, on the date set forth below.

Valerie Covey, Presiding Officer
Williamson County, Texas

Dated: _______. 2023

CERTIFICATE OF HEARING OFFICER

I, the undersigned, acting as hearing officer (the "Hearing Officer"), do hereby make and execute this certificate for the benefit of all persons interested in the proposed Capital Area Housing Finance Corporation Multifamily Housing Revenue Bonds (Northside Village) to be issued in a principal amount not to exceed \$65,000,000 (the "Bonds") for the benefit of Georgetown Leased Housing Associates I, Limited Partnership, or an affiliate thereof, in connection with the acquisition, construction and equipping of an approximately 250-unit multifamily housing development to be located at 350 Highway 195, Georgetown, Williamson County, Texas 78633 (directly across Highway 195 from and slightly northeast of High Sierra Construction) (the "Development").

I hereby certify as follows:

- 1. That I am the duly appointed Hearing Officer for the public hearing that was held on August 25, 2023, at 10:00 a.m. Central time telephonically whereby all interested persons could monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#), in connection with the issuance of the Bonds.
- 2. That notice of the public hearing was published no less than 7 days before the date of the public hearing in a newspaper or newspapers of general circulation available to residents of Williamson County, Texas, as described in *Exhibit A* attached hereto; the notice included the date, time and place of the public hearing, the location, a description of the Development and the maximum aggregate principal amount of the Bonds.
- 3. That all interested persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the Development. The names and comments of all interested persons appearing at the public hearing, if any, are set forth in *Exhibit A* attached hereto.
- 4. That after giving all interested persons an opportunity to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and comment, the public hearing was declared closed.
- 5. That a copy of the affidavits of publication of notice of public hearing are set forth in *Exhibit B* attached hereto.

[Remainder of Page Intentionally Left Blank]

Witness My Hand this 25th day of August, 2023.

James E. Shaw, Hearing Officer

EXHIBIT A

MINUTES OF PUBLIC HEARING

A public hearing was held by the Capital Area Housing Finance Corporation (the "Issuer") telephonically whereby all interested persons could monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#), on August 25, 2023, beginning at 10:00 a.m. Central time.

The hearing was held with respect to the proposed issuance by the Issuer of not to exceed \$65,000,000 of its Multifamily Housing Revenue Bonds (Northside Village) (the "Bonds") in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the excludability of the interest on the Bonds from gross income for federal income tax purposes.

The notice of public hearing published in the Austin American-Statesman on August 11, 2023 and in the Williamson County Sun/Sunday Sun on August 13, 2023 indicated that the proceeds of the Bonds will be used to finance the acquisition, construction and equipping of Northside Village (the "Development"), to be located within the geographic limits of Williamson County, Texas, by Georgetown Leased Housing Associates I, Limited Partnership, or an affiliate thereof (the "Borrower").

Present at the hearing on behalf of the Issuer were James E. Shaw, the hearing officer for the Issuer (the "Hearing Officer"), M. John Trofa, general counsel to the Issuer, Ryan J. Bowen, Nora O'Brien and Michelle Krofel of Chapman and Cutler LLP, bond counsel and Thomas Bulach and Austin Holmes of Dominium Inc., an affiliate of the Borrower.

The Hearing Officer called the meeting to order and asked if there were any interested persons present who wished to express their views with respect to the issuance of the Bonds, or the Development being financed.

No one expressed an interest to speak.

Whereupon the Hearing Officer closed the public hearing at 10:16 a.m.

Ехнівіт В

AFFIDAVITS OF PUBLICATION OF NOTICE OF PUBLIC HEARING



Austin American-Statesman

PO Box 631667 Cincinnati, OH 45263-1667

PROOF OF PUBLICATION

Gus Egloff Miller Advertising - Legal 909 3Rd AVE # 15

New York NY 10022-4745

STATE OF TEXAS, COUNTIES OF BASTROP, BELL, BLANCO, BURNET, CALDWELL, COMAL, CORYELL, FAYETTE, GILLESPIE, GUADALUPE, HAYS, KERR, LAMPASAS, LEE, LLANO, MILAM, TRAVIS & WILLIAMSON

The Austin American Statesman, a newspaper that is generally circulated in the counties of Bastrop, Bell, Blanco, Burnet, Caldwell, Comal, Coryell, Fayette, Gillesple, Guadalupe, Hays, Kerr, Lampasas, Lee, Llano, Milam, Travis and Williamson, State of Texas, printed and published and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated on:

ACO American Statesman 08/11/2023

and that the fees charged are legal. Sworn to and subscribed before on 08/11/2023

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Notary, State of

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My commision expires

Order No:

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Customer No:

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THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

VICKY FELTY Notary Public State of Wisconsin

CAPITAL AREA HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") and Section 394.9025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code, as amended, notice is hereby given that the Capital Area Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 10:00 a.m. Central time on Friday, August 25, 2023. All persons interested may monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#) promptly at 10:00 a.m. Central time on Friday, August 25, 2023. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Bastrop, Blanco, Burnet, Caldwell, Fayette, Hays, Lee, Llano, Williamson and the Texas City of San Marcos (the "Sponsoring Political Subdivisions").

The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuance by the Corporation of its Multifamily Housing Revenue Bonds to be issued in one or more series pursuant to Section 142(a)(7) of the Code (the "Bonds") in an aggregate principal amount of not more than \$65,000,000. The Bonds will be issued for the benefit of Georgetown Leased Housing Associates I, Limited Partnership, or an affiliate thereof (the "Borrower"), in connection with the acquisition, construction and equipping of a multifamily housing development to be located at 350 Highway 195, Georgetown, Texas 78633 (directly across Highway 195 from and slightly northeast of High Sierra Construction) and to consist of approximately 250 units (the "Development"). The Borrower will own the Development. It is anticipated that a wholly-owned affiliate of the Corporation will own the land on which the Development will be located and lease such land to the Borrower. Further, it is anticipated that the general partner of the Borrower will be wholly-owned by Capital Area Multi-Housing, Inc., an affiliate of the Corporation.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation pledged to their payment. The Bonds will not constitute an indebtedness or obligation of any of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the State of Texas) or of the State of Texas, or a loan of credit of any of them, within the meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed issuance of the Bonds at a designated point in the public hearing. Questions or written comments prior to the date of the hearing may be directed to the Capital Area Housing Finance Corporation, no later than 4:00 p.m. Central time on Thursday, August 24, 2023 at 4101 Parkstone Heights Drive, Suite 280, Austin, Texas 78746, Attention: James E. Shaw at (512) 347-9953.

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NOTICE! YOU HAVE BEEN SUED. THE COURT MAY WITHOUT YOUR BEING WITHOUT WITHOUT WITHOUT BEING WITHOUT WITHOUT BEING WIT

Travis County Healthcare District d/b/a Central Health 1111 E. Cesar Chavez Street Austin, TX 78702

Due Date: 9/01/2023 by 2:00 PM CT

Central Health is seeking a consultant(s) to support our Strategic Communications, local Public affairs, and local government affairs efforts.

The successful consultant(s) will have deep and comprehensive knowledge of Travis County's political landscape and have established, trusted relationships with elected officials and their constituents and their constituents of the city county, and state levels—from small municipalities and lowers to the City of

Public Notices Public Notices Summons

Career and Technical Education Annual Public Notification of Nondiscrimination

Notification of Nondiscrimination
Round Rock ISD offers career and technical
education programs in Agriculture, Food and Natural
Resources, Architecture and Cooking Adva.
Resources, Income Development, Education and Trainings,
Health Science; Hospitality and Tourism; Human
services; Information Technology, Law, Public Safety,
Corrections and Security, Manufacturing; Science,
Technology, Engineering, and Mathematics; and
Transportation, Distribution, and Logistics, Admission
to these programs is based on interest and aptitude,
age appropriateness, and class space availability.

It is the policy of Round Rock ISD not to discriminate on the basis of race, color, national origin, sex or handcap in its vocational programs, services or activities and provides equal access to the Boy Scouts and other designated youth groups as required by Title VI of the Civil Rights Act of 1984, as amended, Title IX of the Education Amendments of 1972; and Section 504 of the Rehabilitation Act of 1973, as amended.

It is the policy of Round Rock ISD not to discriminate on the basis of new color, national origin, sex, handlesp, age in its employment practices as read by Title VI of the Civil Rights Act of 1964, as a bounded; Title VI of the Civil Rights Act of 1964, as a serior doct; Title VI of the Civil Rights Act of 1974. The Age Discrimination Act of 1975, as amended; and Section 504 of the Rehabilitation Act of 1973, as amended.

Round Rock ISD will take steps to assure that lack of English language skills will not be a barrier to admission and participation in all educational and vocational programs.

For information about your rights or gravance procedures, contact the Title IX Coordinator, Jacob Woodston, at Jacob, woodston, All pack of the Section 504 Coordinator, Marie Goszales, at mane_ponzales@roundrockisd.org, 512,464.51

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Austin and Travis County
Commissioners and associated staff.

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Public Notices

Career and Technical Education

Annual Public Notification of Nondiscrimination

Spanish Version

El Distrito Escolar Independiente de Round Rock ofrece El Distrio Escolar Independiente de Round Rock ofrees programas de docusción Hercina y vocacional en Agricultura, Alimentos y Recursos Naturales, Anquierctura y Construcción, Negoción, Mercades y Finanzas, Desarrollo de Hospitalidad y Tutareno, Servición Humanos, Fecnología de la Información, Leyes, Seguridad Pública, Corrección y Seguridad, Fabricación, Clencia, Tecnología, Ingenieria y Matemáticas. Transporto, Bistribución y Logistica. La admisión a estos programas se basa en interies, apritua, el admisión a estos programas se basa en interies, apritua, el acropición y especia disponible en la clase.

Es norma de el Distrito Escolar Independiente de Round Roci no discriminar en sus programas, servicios o actividades vocacionales y brinda igualdad de acceso a los Boy Scouts y otros grupos juveniles designados por motivos de nza, color, origen nacional, sexo o impedimento, lai como lo requiere el Tatus VI de la Ley de Derechos Civiles de 1964, según emiendar, Tatulo IX de las Emirendas en la Educación de 1972, y la Sección 504 de la Ley de Rehabilitación de 1973, según emirenda.

Segon de la Distrito Escolar Independiente de Round Rock no discriminar en sus procedimientos de empleo por notivos de nazo, color, origen nacional, sexo, impedimento e edad, tal como lo requieren el Taulo VI de la Ley de Derecho Civiles de 1964, según enmienda, Taulo IX de las Ermiendas en la Educación, de 1972, la ley de Discriminación por Edad, del 1975, según emmienda, y la Sección 504 de la Ley de Rehabilitación de 1973, según enmienda.

El Distrito Escolar independiente de Round Rock tomará las medidas necesarias para asegurar que la falta de habilidad en el uso del inglés no sea un obstáculo para la admisión y participación en todos los programas educativos y vocacionales.

Para información sobre sus derechos o procedimientos de quejas, comuniquese con el Coordinador del Titulo IX, Jacob Woolston, Jacob, woolston@roundoolsd.ong, 512.464.5451, y/o el Coordinador de la Sección 504, Marie Gonzales, marie, gonzales@roundrockisd.ong, 512.464.5140.

WATER DISTRICT NOTICE OF PUBLIC HEARING ON TAX RATE

The Cottonwood Creek Municipal Utility District No. 1 will hold a public hearing on a proposed tax rate for the tax year 2023 on Tuesday, September 5, 2023 at 11:30 a.m. at the offices of Armbrust & Brown, PLLC, 100 Congress Avenue, Sute 1300, Austria Creas 78701. Your individual taxes may increase at a greater of lesser rate, or even decrease, depending on the tax rate that is adopted and on the change in the taxable value of your property in relation to the change in taxable value of all other property. The change in the taxable value of your property in relation to the change in taxable value of our property in relation to the change in taxable value of our property of interest of the change in taxable value of your property in relation to the change in taxable value of your property in relation to the change in taxable value of your property in relation to the change in taxable value of your property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution of the tax burden among all property determines the distribution and the distribution and the distribution of the tax burden property owners.

Visit Texas gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearing of each entity that taxes your property.

(Names of all board members and how each voted on the proposed tax rate)

FOR the proposal:

AGAINST the proposal:

None
PRESENT and not voting:
None
Directors Nebrat and Whittaker

The following table compares taxes on an average residence homestead in this taxing unit last year to taxes proposed on the average residence homestead this year.

Last Year This year \$0,7735/\$100 Total tax rate (per \$100 of value) Difference in rates per \$100 of value \$0,00/\$100 Percentage increase/decrease in rates (+/-) 0.00% \$385,808 \$348,386 General homestead exemptions available (excluding 65 years of age or older or disabled person's exemptions) S N/A S N/A Average residence homestead taxable \$281,472 \$301,420 Tax on average residence homestead \$2,177 \$2,331 Annual increase/decrease in taxes if proposed tax rate is adopted (+/-) and percentage of increase (+/-)

If the proposed combined debt service, operation and maintenance, and contract tax rate requires or authorizes an election to approve or reduce the tax rate, as applicable, the Board of Directors of the District proposes to use the tax increase for the purpose of district operations

NOTICE OF TAXPAYERS' RIGHT TO ELECTION TO REDUCE TAX RATE

If the District adopts a combined debt service, operation and maintenance, and contract tax rate that would result in the taxes on the average residence homestead increasing by more than eight percent, the qualified voters of the district by petition may require that an electro be held to determine whether to reduce the operation and maintenance tax rate to the voter-approval tax rate under Section 49,23603, Water Corde.



THE STATE OF TEXAS **COUNTY OF WILLIAMSON** IN THE MATTER OF

Miller Advertising Agency, Inc. **Capital Area Housing Finance Corporation** Notice of Public Hearing Aug. 25, 2023

The Williamson County Sun/Sunday Sun, newspapers of general circulation, have been continuously and regularly published for a period of not less than one year in the County of WILLIAMSON, Texas, preceding the date of the above-referenced notice. Said notice was published in said paper as follows:

13th day of August, 2023 First insertion day of August, 2023 Second insertion_ day of August, 2023 Third insertion day of August, 2023 **Fourth insertion**

Newspaper Representative

Subscribed and sworn to before me, this

day of August, 2023.

Witness my hand and official seal.

Dawn Steele, Notary Public

My Commission Expires August 26, 2024



CAPITAL AREA HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the Code) and Section 394.9025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code, as amended, notice is hereby given that the Capital Area Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 10:00 a.m. Central time on Friday, August 25, 2023. All persons interested may monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#) promptly at 10:00 a.m. Central time on Friday, August 25, 2023. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Bastrop, Blanco, Burnet, Caldwell, Fayetta, Hays, Lee, Lano, Williamson and the Texas City of San Marcos (the "Sponsoring Political Subdivisions"). The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuace by the Corporation of its Multifamily Housing Revenue Bonds to be issued in one or more series pursuant to Section 142(a)(7) of the Code (the "Bonds") in an aggregate principal amount of not more than \$65,000,000. The Bonds will be issued for the benefit of Georgetown Leased Housing Associates I, Limited Partnership, or an affiliate thereof (the "Borrower"), in connection with the acquisition,

Partnership, or an affiliate thereof (the "Borrower"), in connection with the acquisition, construction and equipping of a multifamily housing development to be located at 350 Highway 195, Georgetown, Texas 78633 (directly across Highway 195 from and slightly northeast of 195, Georgetown, Texas 78633 (directly across Highway 195 from and slightly northeast of High Sierra Construction) and to consist of approximately 250 units (the "Development"). The Borrower will own the Development. It is anticipated that a wholly-owned affiliate of the Corporation will own the land on which the Development will be located and lease such land to the Borrower. Further, it is anticipated that the general partner of the Borrower will be wholly-owned by Capital Area Mutil-Housing, Inc., an affiliate of the Corporation.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation pledged to their payment. The Bonds will not constitute an indebtedness or obligation of any of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the State of Texas, or a loan of credit of any of them, within the meaning of any constitutional or sabultiny provision.

constitutional or statutory provision.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed issuance of the Bonds at a designated point in the public express their views on the proposed issuance of the bords at a designated point in the public hearing. Questions or written comments prior to the date of the hearing may be directed to the Capital Area Housing Finance Corporation, no later than 4:00 p.m. Central time on Thursday, August 24, 2023 at 4101 Parkstone Heights Drive, Suite 280, Austin, Texas 78746, Attention: James E. Shaw at (512) 347-9953.

Public Notice

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CITY OF GEORGETOWN NOTICE OF PUBLIC HEARING

AMENDMENT OF REINVESTMENT ZONE NO. 3, CITY OF GEORGETOWN, TEXAS (WILLIAMS DRIVE TAX INCREMENT REINVESTMENT ZONE)

THE Georgetown City Council will conduct a public hearing at 6:00 p.m. on August 22, 200 the City Hall Council Chamber at 5:10 West 9th St., Georgetown, Texas 7860%, to consider amendment of Ordinance 2006-104, which created the Reinvestment Zone No. 3 pursua Chapter 3:10 the Texas Tax Code, to reduce the City's percentage of star increment contribute to Reinvestment Zone No. 3 and to extend the term of the Reinvestment Zone No. 3, as a facility of the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Commission of the Reinvestment Zone No. 3, are the Reinvestment Zone No. 3, a



GENERAL AND NO LITIGATION CERTIFICATE OF WILLIAMSON COUNTY

We hereby certify that we are duly elected or appointed and acting officers of Williamson County, Texas (the "County"). We do hereby further certify that:

- 1. This Certificate is for the benefit of the Attorney General of the State of Texas (the "Attorney General") and all persons interested in the validity of the proceedings of the Capital Area Housing Finance Corporation (the "Corporation") related to the issuance by the Corporation of its multifamily housing revenue bonds entitled "Capital Area Housing Finance Corporation Multifamily Housing Revenue Bonds (Northside Village)" issued in one or more series (the "Bonds").
- 2. The Commissioners Court (the "Governing Body") of the County authorized the membership of the County in the Corporation, a joint housing finance corporation created pursuant to the Texas Housing Finance Corporations Act, Chapter 394, Local Government Code, as amended (the "Act"), and approved the Articles of Incorporation and Bylaws of the Corporation (and all amendments thereto).
- 3. The County has appointed Commissioner Russ Boles to act as a member of the board of directors of the Corporation. The individual is a resident of a city or county which is a member of the Corporation.
- 4. The Governing Body has taken no action pursuant to the Act, including Section 394.016(c) thereof, or otherwise, to limit the effectiveness of the resolution authorizing the issuance of the Bonds or in any way affecting the proceedings relating to the issuance of the Bonds.
- 5. The Governing Body has not created any other Corporation that currently has the power to make home mortgages or loans to lending institutions, the proceeds of which are to be used to make home mortgage or loans on residential developments.
- 6. No litigation is pending, or to our knowledge threatened, in any court in any way affecting the existence of the Corporation or seeking to restrain or to enjoin the issuance, sale or delivery of the Bonds, or in any way contesting or affecting the validity or enforceability of the Bonds or the financing documents to which the Corporation is a party, or contesting in any way the completeness or accuracy of any disclosure document prepared in connection with the issuance of the Bonds, or contesting the powers of the Corporation or its authority with respect to the financing documents to which it is party.
- 7. Each of the undersigned officers of the County hereby certifies that he or she is the duly elected or appointed incumbent of the office appearing below his or her signature and that the signature of the other officer appearing below is the true and correct signature of such person.
- 8. The Attorney General of the State of Texas is hereby authorized and directed to date this certificate concurrently with the date of his approval of the Bonds and this Certificate shall be

deemed for all purposes to be accurate and correct on and as of that date and on and as of the date of the initial issuance and delivery of the Bonds to the initial purchasers thereof.

9. By his or her signature hereto, the undersigned representative of the Governing Body assumes no liability whatsoever with respect to the Bonds. The Bonds are not an indebtedness of the Governing Body or the County and the Governing Body and the County shall have no liability therefor.

[Remainder of Page Intentionally Left Blank]

EXECUTED AND DELIVERED AS OF THE DATE SET FORTH BELOW.

WILLIAMSON COUNTY, TEXAS

By <u>Judge Bill Gravelly</u> Valence Covey, Presiding Officer

ATTEST

By County Clerk

DATED: ______
[TO BE DATED BY ATTORNEY]

GENERAL OF THE STATE OF TEXAS