

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
 §
COUNTY OF WILLIAMSON §

I, the undersigned County Clerk of Williamson County, Texas, hereby certify as follows:

1. The Commissioners Court (the “Commissioners Court”) of Williamson County, Texas, (the “County”) convened in regular meeting on July 30, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

Bill Gravell	County Judge
Terry Cook	Commissioner
Cynthia Long	Commissioner
Valerie Covey	Commissioner
Russ Boles	Commissioner

and all of said persons were present, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF HARRIS COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION HOSPITAL REVENUE BONDS (TEXAS CHILDREN’S HOSPITAL) SERIES 2024 TO FINANCE AND REFINANCE THE COSTS OF CERTAIN FACILITIES FOR THE TEXAS CHILDREN’S HOSPITAL AND WITH RESPECT TO A PUBLIC HEARING

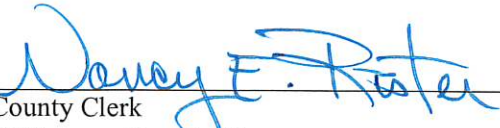
was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions: 0.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court’s minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court’s minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED this July 30, 2024.



[SEAL]


County Clerk
Williamson County, Texas

WHEREAS, the Harris County Cultural Education Facilities Finance Corporation (the “Issuer”) is authorized, pursuant to the Cultural Education Facilities Finance Corporation Act, Texas Local Government Code Chapter 337 (the “Enabling Act”), to issue revenue bonds to finance and refinance the cost of cultural and/or health facilities, and to make loans to provide for financing or refinancing of the cost of such facilities; and

WHEREAS, Texas Children’s Hospital (“Texas Children’s”) has requested that the Issuer issue, and the Issuer has approved the issuance of, its Hospital Revenue Bonds (Texas Children’s Hospital) Series 2024 in one or more series (collectively, the “Bonds”), pursuant to the Enabling Act, and a loan of the proceeds of the Bonds to Texas Children’s to finance and/or refinance the costs of certain facilities owned and/or operated and/or to be owned and/or operated by Texas Children’s and/or its non-profit affiliates (as described more particularly in **Schedule 1 to Exhibit A** hereto), which are facilities are and will be located throughout the State of Texas (the “Facilities”); and

WHEREAS, a portion of the Facilities consisting of the following sites are and/or will be located in Williamson County, Texas (the “County”): a health facility located at 9835 N Lake Creek Parkway, Austin, TX 78717 (the “Local Portion of the Facilities”);

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$270,000,000 (provided that an additional amount of bonds may be issued on a taxable basis) and the aggregate maximum stated principal amount of the Bonds to be used to finance and refinance the Local Portion of the Facilities is \$35,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the “applicable elected representative” (the “AER”) of the governmental unit having jurisdiction over the area in which the Facilities are or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the Bonds and the Local Portion of the Facilities, the Commissioners Court (the “Commissioners Court”) of the County is an AER; and

WHEREAS, a public hearing with respect to the Bonds was held on July 18, 2024 (the “Public Hearing”) by the duly appointed hearing officer of the Issuer (the “Hearing Officer”), notice of such Public Hearing having been published not less than seven days before the day of such Public Hearing in a newspaper of general circulation available to residents within the boundaries of the County, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents;

NOW THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF WILLIAMSON COUNTY, TEXAS THAT:

1. All actions taken by or on behalf of the County or the Issuer with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing and the conducting of such Public Hearing are hereby authorized, approved and ratified.

2. In order to comply with Section 147(f) of the Code, the Public Hearing has been held by or on behalf of the County, in which hearing members of the public were permitted to express their views with respect to the Facilities and the issuance of the Bonds for such purpose. Notice of such hearing was published no less than seven days prior to such hearing in a newspaper of general circulation in the County, and an affidavit of the publication of such notice and a copy of such notice are each attached to **Exhibit A** hereto. Based upon the results of such hearing (as shown in the certificate of public hearing officer attached hereto as **Exhibit A**), and for purposes of complying with Section 147(f) of the Code, the issuance of the Bonds for the Local Portion of the Facilities is hereby approved.

3. THE COUNTY, THE COMMISSIONERS COURT, THE COUNTY JUDGE AND ALL OTHER COUNTY OFFICIALS MAKE NO REPRESENTATION OR WARRANTY OF ANY KIND WHATSOEVER WITH RESPECT TO THE FACILITIES OR THE ISSUANCE, CREDITWORTHINESS OR REPAYMENT OF THE BONDS TO BE ISSUED BY THE ISSUER WITH RESPECT TO THE FACILITIES. UNDER NO CIRCUMSTANCES SHALL THE COUNTY HAVE ANY LIABILITY, FINANCIAL OBLIGATION OR RESPONSIBILITY OF ANY KIND WITH RESPECT TO THE PAYMENT OF BONDS ISSUED FOR THE FACILITIES OR FOR THE CONSTRUCTION, MAINTENANCE, OPERATION OR ANY OTHER ASPECT OF THE FACILITIES.

4. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

5. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this 30th day of July, 2024.

**Exhibit A
to Resolution**

Certificate of Public Hearing Officer

[See Attached.]

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(D))

Re: Harris County Cultural Education Facilities Finance Corporation Hospital Revenue Bonds
(Texas Children's Hospital) Series 2024 in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the reissuance for federal tax purposes of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than seven days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons (if any) appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 18th day of July, 2024.


Shelby A. Harden
Hearing Officer

- Schedule 1 - Affidavit of Publication of the Notice of Public Hearing (with Attached Notice of Public Hearing)
Schedule 2 - Names and Comments of Persons Attending Public Hearing

**Schedule 1
to Exhibit A**

AFFIDAVIT OF PUBLICATION WITH ATTACHED NOTICE OF PUBLIC HEARING

LOCALiQ

Austin
American-Statesman

PO Box 631667 Cincinnati, OH 45263-1667

AFFIDAVIT OF PUBLICATION

Bracewell Llp
300 Convent ST # 2700
San Antonio TX 78205-3739

STATE OF TEXAS, COUNTIES OF BASTROP, BELL, BLANCO,
BURNET, CALDWELL, COMAL, CORYELL, FAYETTE,
GILLESPIE, GUADALUPE, HAYS, KERR, LAMPASAS, LEE,
LLANO, MILAM, TRAVIS & WILLIAMSON

The Austin American Statesman, a newspaper that is generally circulated in the counties of Bastrop, Bell, Blanco, Burnet, Caldwell, Comal, Coryell, Fayette, Gillespie, Guadalupe, Hays, Kerr, Lampasas, Lee, Llano, Milam, Travis and Williamson, State of Texas, printed and published and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated on:

ACO American Statesman 07/11/2024

and that the fees charged are legal.
Sworn to and subscribed before on 07/11/2024

Legal Clerk

Notary, State of WI, County of Brown

10-25-24

My commission expires

Publication Cost:	\$1010.00	
Tax Amount:	\$0.00	
Payment Cost:	\$1010.00	
Order No:	10370904	# of Copies:
Customer No:	1346229	0
PO #:	LACO0127608	

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

RYAN SPELLER
Notary Public
State of Wisconsin

NOTICE TO PUBLIC
HARRIS COUNTY
CHILDREN'S EDUCATION
FACILITIES FINANCE
CORPORATION HOSPITAL
REVENUE BOND (TEXAS
CHILDREN'S HOSPITAL)
SERIES 2014
Notice is hereby given of a
telephonic public hearing to be held by the Harris County Children's Education Facilities Finance Corporation (the "Issuer") on July 18, 2024 at 10:00 a.m. (Central Standard Time) for the public hearing on the date and the time indicated by dialing 1-800-342-5454 (US Toll Free) and when requested, entering the telephone number 1-800-342-5454. The hearing is required by the issuance of obligations by the Issuer, which may be issued pursuant to a plan of issuance in one or more tranches in an aggregate principal amount to exceed \$100,000,000. The bonds will be issued as "unsecured debt" under the Internal Revenue Code of 1986, as amended (the "Code"). Proceeds of the bonds will be used to finance the Issuer's operations at Texas Children's Hospital or its affiliated entities, including the "Corporation", its units and other health facilities as herein described contained in the "Prospectus". The Corporation is the initial legal owner and operator of the project. The proceeds of the bonds will be used by the Corporation to provide funds for: (a) financing health facilities located at 6601 Frazier Highway, P.O. Box 20200, Houston, TX 77202 in the maximum principal amount not to exceed \$100,000,000; (b) financing a health facility located at 1835 Loop West, Houston, TX 77058; (c) financing a health facility located at 1835 Loop West, Houston, TX 77058; (d) financing a health facility located at 1835 Loop West, Houston, TX 77058; (e) financing a health facility located at 1835 Loop West, Houston, TX 77058; (f) financing a health facility located at 1835 Loop West, Houston, TX 77058; (g) financing a health facility located at 1835 Loop West, Houston, TX 77058; (h) financing a health facility located at 1835 Loop West, Houston, TX 77058; (i) financing a health facility located at 1835 Loop West, Houston, TX 77058; (j) financing a health facility located at 1835 Loop West, Houston, TX 77058; (k) financing a health facility located at 1835 Loop West, Houston, TX 77058; (l) financing a health facility located at 1835 Loop West, Houston, TX 77058; (m) financing a health facility located at 1835 Loop West, Houston, TX 77058; (n) financing a health facility located at 1835 Loop West, Houston, TX 77058; (o) financing a health facility located at 1835 Loop West, Houston, TX 77058; (p) financing a health facility located at 1835 Loop West, Houston, TX 77058; (q) financing a health facility located at 1835 Loop West, Houston, TX 77058; (r) financing a health facility located at 1835 Loop West, Houston, TX 77058; (s) financing a health facility located at 1835 Loop West, Houston, TX 77058; (t) financing a health facility located at 1835 Loop West, Houston, TX 77058; (u) financing a health facility located at 1835 Loop West, Houston, TX 77058; (v) financing a health facility located at 1835 Loop West, Houston, TX 77058; (w) financing a health facility located at 1835 Loop West, Houston, TX 77058; (x) financing a health facility located at 1835 Loop West, Houston, TX 77058; (y) financing a health facility located at 1835 Loop West, Houston, TX 77058; (z) financing a health facility located at 1835 Loop West, Houston, TX 77058.

**Schedule 2
to Exhibit A**

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

None.