

Summary Agreement for Renewal of Williamson County Contract

Contract Number:	4333	Department:	Human Resources	
Vendor Name:	Symetra Life Insurance			
	Purpose/Intended Use of Product or Service (summary):			
RENEWAL #2 Life, AD&D, STD, LTD	, Vol Benefits			
Type of Contract:	RFP Start Date: 01 01 2025			01 01 2025
Purchasing Contact:	CHERYL JOHNSON	NSON End Date: 12 31 2025		
Department Contact:	SHELLEY LOUHGHREY			
Williamson County wishes to	extend this bid/proposa	I for the same p	orice, terms, and	conditions as the
existing contract at the current	rates.			
PLEASE INCLUDE THE FOLLOWING	NG:			
- COMPLETED 1295 FORM; AN	ND			
- RENEWED INSURANCE CERT	IFICATE IF IT WAS REQUII	RED IN BID/PROF	POSAL.	
• Extend Contract for the 2nd of	two (2) one (1) year rene	wal option perio	ods:	
Renewal Option Period 2 Renewal Option Period 1 Initial Contract Period January 01, 2025 - December 31, 2025 January 01, 2024 - December 31, 2024 January 01, 2021 - December 31, 2023				
BY SIGNING BELOW, THE PARTIES AGR	EE TO THE TERMS OF EXTE	NSION SET FORTH	AS STATED ABOVE	
Vendor Symetra Life Insurance Company Williamson County, 710 Main St., Georgetown, TX 70			rgetown, TX 78626	
Name <u>Lisa Marecki</u> Bill Gravell, Jr			r	
Title SVP of Workforce Benefits Williamson County Judge			:	
Signature List March: Signature Bill Gravell (Aug 22, 2024 11:24 CDT)				
Date 8/13/2024 Date Aug 22, 2024				

SYMETRA LIFE INSURANCE COMPANY 777 108th Avenue NE, Suite 1200 Bellevue, Washington 98004-5135

PREMIUM RATE NOTICE

Policy Number: 01 016850 00

Policyholder: Williamson County

Effective Date of Premium Rates: January 1, 2024

Coverage		Monthly Rate
Basic Life Insurance		\$0.033 per \$1,000
Basic Accidental Death and Dismemberment Insur	\$0.022 per \$1,000	
Basic Dependent Life Insurance		\$0.655 per Family Unit
Supplemental Life Insurance		step-rated*
Supplemental Accidental Death and Dismemberme	\$0.020 per \$1,000	
Supplemental Dependent Life Insurance		•
	Spouse	step-rated**
	Child	\$0.540 per \$1,000
Voluntary Short Term Disability Income Insurance		step-rated***
Voluntary Long Term Disability Income Insurance		step-rated****

Supplemental Life Insurance monthly step-rates are as follows:

<u>Age</u>	Per \$1,000 of Insurance	<u>Age</u> <u>I</u>	Per \$1,000 of Insurance
Under 25	\$0.086	50 through 54	\$0.324
25 through 29	0.086	55 through 59	0.542
30 through 34	0.086	60 through 64	0.599
35 through 39	0.108	65 through 69	0.997
40 through 44	0.151	70 through 74	1.748
45 through 49	0.218	75 and over	6.546

^{**} Supplemental Spouse Life Insurance monthly step-rates are as follows: (Premiums for Supplemental Spouse Life Insurance are calculated based on the employee's age.)

<u>Age</u>	Per \$1,000 of Insurance	<u>Age</u>	Per \$1,000 of Insurance
Under 25	\$0.056	45 through 49	\$0.188
25 through 29	0.056	50 through 54	0.294
30 through 34	0.056	55 through 59	0.512
35 through 39	0.078	60 through 64	0.569
40 through 44	0.121	65 through 69	0.967

PREMIUM RATE NOTICE

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*** Voluntary Short Term Disability Income Insurance monthly step-rates are as follows:

<u>Age</u>	Per \$10 of Weekly Covered Benefit	<u>Age</u>	Per \$10 of Weekly Covered Benefit
Under 25	\$0.560	50 through 54	\$0.480
25 through 29	0.560	55 through 59	0.530
30 through 34	0.640	60 through 64	0.640
35 through 39	0.600	65 through 69	0.710
40 through 44	0.470	70 and over	0.930
45 through 49	0.440		

**** Voluntary Long Term Disability Income Insurance monthly step-rates are as follows:

	Per \$100 of Monthly		Per \$100 of Monthly
<u>Age</u>	Covered Payroll	<u>Age</u>	Covered Payroll
Under 25	\$0.111	50 through 54	\$0.593
25 through 29	0.111	55 through 59	0.648
30 through 34	0.139	60 through 64	0.694
35 through 39	0.194	65 through 69	0.796
40 through 44	0.278	70 and over	1.037
45 through 49	0.435		

Premium rate adjustments due to change in age are effective on the first of the month following the date of change.

Rates will be guaranteed until <u>January 1, 2026</u> unless there is a change in benefits, eligibility, or an Associated Company is added.

PREMIUM RATE NOTICE

Policy Number: 01 016850 00

Policyholder: Williamson County

Effective Date of Premium Rates: January 1, 2024

SYMETRA LIFE INSURANCE COMPANY

By:

Margaret Meister, President

Margart Mint

Registrar:

Jake Bisuut

Date:

August 23, 2023

Instructions:

(1) Use these rates beginning on the effective date shown above.

(2) Retain this Premium Rate Notice with your policy.

