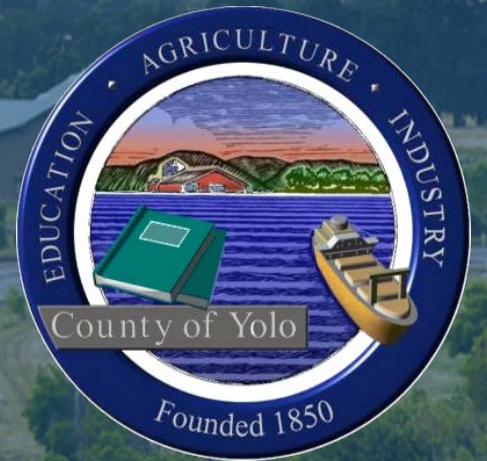


Yolo County CloudSuite Project Status

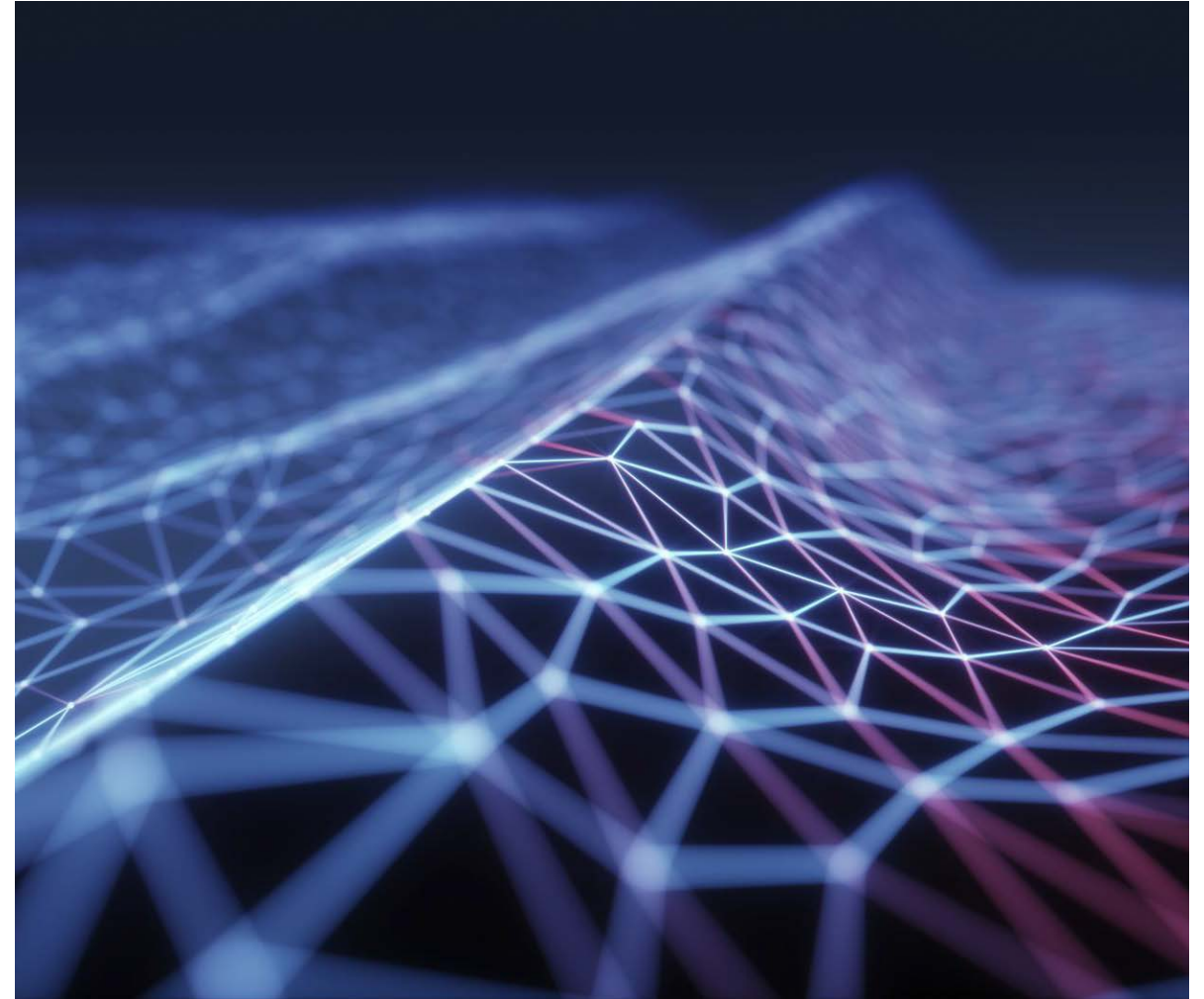


Vision for the Future



Yolo County has the following Project Vision for the Infor CloudSuite Migration Project:

- Through implementation of Infor CloudSuite, Yolo County aims to achieve a dynamic, efficient, and integrated Enterprise Resource Planning system that increases employee productivity by reducing the burden and effort of day-to-day work, improves decision-making through timely access to relevant data, modifies business processes to increase efficiency and apply best practices, and provides adequate security and control structures suitable for a public sector organization.



Project Goals



- Design and implement a flexible and dynamic Global Ledger structure that meets the County's accounting, financial reporting and budgetary control needs
- Automate routine tasks to reduce or eliminate the need for manual processes and system workarounds
- Utilize a robust document storage solution that includes proper security and seamless access to relevant documents
- Improve reporting capabilities to provide timely access to relevant data without the need for data dumps or spreadsheet-based manipulation

Project Goals



- Evaluate and where appropriate redesign business processes to increase efficiency, apply best practices and ensure compatibility with system design and functionality
- Provide comprehensive user training, including process documentation and development of training manuals and other on-demand training resources
- Reduce operating costs through standardization, develop seamless system integrations, and reduce waste.

Project Goals – Not in Scope

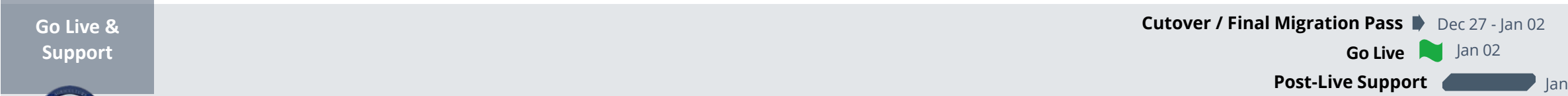
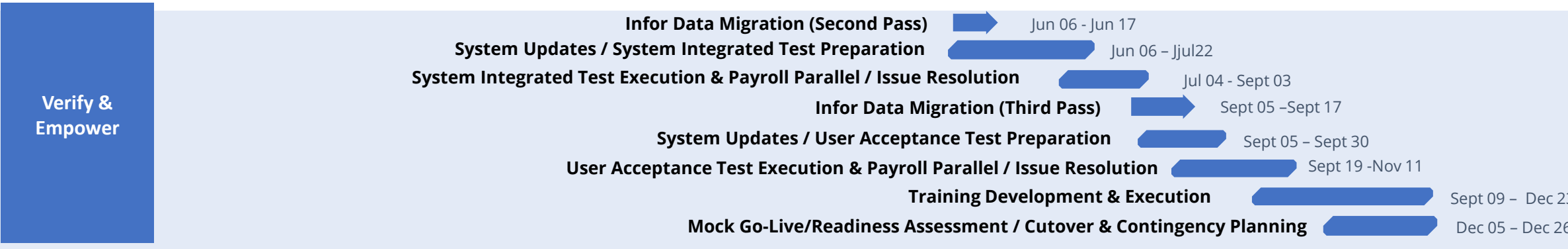
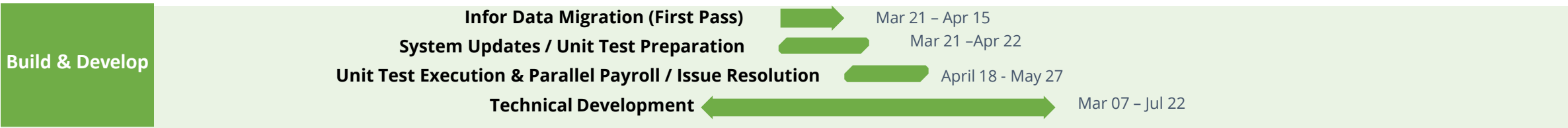
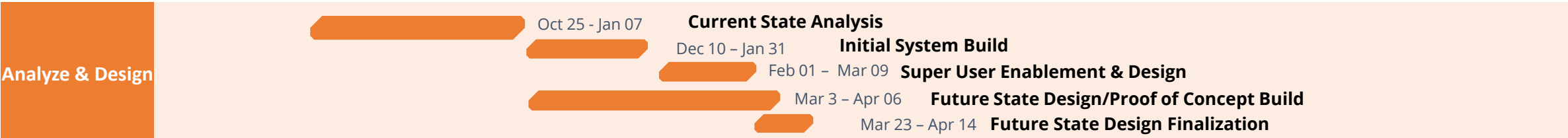
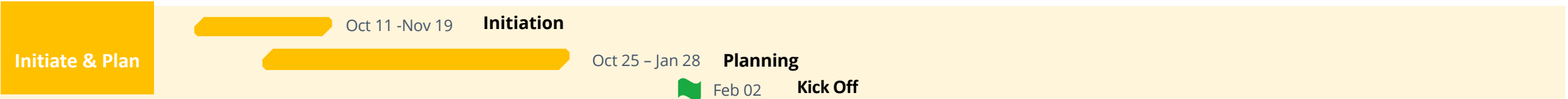


- Design and implement a workforce management structure that meets current needs and looks for maximum efficiencies in the processing of payroll in the County
- Implement a comprehensive solution for employee time-tracking and cost allocation
- Provide a centralized learning and development environment to empower and nurture a professional staff force, and pioneer innovation and resourcefulness

Today



2023



Yolo County



Where are we?



Finalized Initial System Design and Future Business Processes

Building New General Ledger Structure

Completed First Data Migration & Unit Testing (CRP)

How did we get here?



Deep Dive into Current Business Processes

Super User Enablement & Design Workshops

Infor Data Migration Workshop

Where are we headed?



01 Technical Discovery & Training Workshops

Functional and Technical Resources will be wrapping up Current State Discovery Documentation.

02 Finalize Future State

Prototype configuration will begin immediately following system design

03 Data Migration

Data cleanup enables Unit Testing/CRP with Yolo County's data

04 Conduct Unit Testing

Prototype configuration will begin immediately following system design

05 Finalize Tech Development Plan

Technical Development planning will provide the roadmap for the development of reports, interfaces, configurations and extensions