



# Yolo Habitat Conservancy

County of Yolo • City of Davis • City of Winters • City of West Sacramento  
City of Woodland • University of California, Davis

To: Gary Sandy, Chair  
Members of the Board

From: Alexander Tengolics  
Executive Director

Re: Receive FY 21-22 easement endowment report

Date: September 19, 2022

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## **REQUESTED ACTIONS:**

Receive FY 21-22 easement endowment report (Attachment A)

## **BACKGROUND:**

Per Conservancy policy, an annual endowment report is presented to the Yolo Habitat Conservancy Board. The Yolo Land Trust and California Waterfowl Association (CWA) are two private, non-profit organizations that monitor the Pre-Permit easements acquired by the Yolo Habitat Conservancy with the Yolo Resource Conservation District monitoring the Post-Permit easements. The easements are monitored to ensure that the protective habitat restrictions placed on these properties are being upheld and submit a yearly compliance report to the Conservancy. As of 2022, all the easements are in compliance and maintaining the wildlife and habitat values for which they were selected.

The endowment funds for the conservation easements are held by Yolo Habitat Conservancy and managed by the Sacramento Region Community Foundation (with a small residual retained in the Yolo County Treasury Pool), with the exception of CCR1, CCR4, and CCR5, which are held by CWA and managed by Charles Schwab. Due to market conditions, the value of the externally managed endowment funds decreased for select easements in FY 20-21 (Attachment A).

## **ATTACHMENTS:**

Attachment A. Easement Endowment Report