

YOLO LOCAL AGENCY FORMATION COMMISSION

Regular Meeting AGENDA

September 22, 2022 - 9:00 a.m.

BOARD OF SUPERVISORS CHAMBERS
625 COURT STREET, ROOM 206
WOODLAND, CA 95695

COMMISSIONERS

OLIN WOODS, CHAIR (PUBLIC MEMBER)
NORMA ALCALA, VICE CHAIR (CITY MEMBER)
WADE COWAN (CITY MEMBER)
GARY SANDY (COUNTY MEMBER)
DON SAYLOR (COUNTY MEMBER)

ALTERNATE COMMISSIONERS

ANGEL BARAJAS (COUNTY MEMBER)
RICHARD DELIBERTY (PUBLIC MEMBER)
GLORIA PARTIDA (CITY MEMBER)

CHRISTINE CRAWFORD
EXECUTIVE OFFICER

ERIC MAY
COMMISSION COUNSEL

NOTE: Effective June 30, 2022, all meetings of the Yolo Local Agency Formation Commission (LAFCo) will be held in person in the Board of Supervisors chambers, located at 625 Court Street, Woodland, Room 206, and via Zoom. While the Board chambers is open for public attendance, you are strongly encouraged to participate in the meeting via Zoom. The Zoom link and instructions for participating in the meeting by providing comment and testimony through Zoom are set forth in the "Public Participation Instructions" on the final page of this agenda.

If you attend the Commission meeting in person, please maintain appropriate social distancing to the extent feasible (i.e., maintain a six-foot distance between yourself and other individuals). Face coverings are encouraged but not required for attendees.

NOTICE:

This agenda has been posted at least five (5) calendar days prior to the meeting in a location freely accessible to members of the public, in accordance with the Brown Act and the Cortese-Knox-Hertzberg Act. The public may subscribe to receive emailed agendas, notices and other updates by contacting staff at lafco@yolocounty.org.

All persons are invited to testify and submit written comments to the Commission. If you challenge a LAFCo action in court, you may be limited to issues raised at the public hearing or submitted as written comments prior to the close of the public hearing. If you wish to submit written material at the hearing, please supply 8 copies.

FPPC - Notice to All Parties and Participants in LAFCo Proceedings

All parties and participants on a matter to be heard by the Commission that have made campaign contributions totaling \$250 or more to any Commissioner in the past 12 months must disclose this fact, either orally or in writing, for the official record as required by Government Code Section 84308.

Contributions and expenditures for political purposes related to any proposal or proceedings before LAFCo are subject to the reporting requirements of the Political Reform Act and the regulations of the Fair Political Practices Commission, and must be disclosed to the Commission prior to the hearing on the matter.

PLEASE NOTE - The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon request of the Chair or Commission members.

CALL TO ORDER

1. Pledge of Allegiance
2. Roll Call
3. Public Comment: This is an opportunity for members of the public to address the Commission on subjects relating to LAFCo purview but not relative to items on this Agenda. The Commission reserves the right to impose a reasonable time limit on any topic or on any individual speaker.

CONSENT AGENDA

4. Renew authorization for remote (teleconference/videoconference) meetings pursuant to Assembly Bill 361 on the basis that (a) the COVID-19 pandemic state of emergency is ongoing, and (b) meeting in person would present imminent risks to the health or safety of attendees
5. Approve the LAFCo Meeting Minutes of July 28, 2022
6. Review and file Fiscal Year 2021/22 Fourth Quarter Financial Update
7. Correspondence

PUBLIC HEARING

8. Public Hearing to consider and adopt **Resolution 2022-08** approving the El Macero County Service Area (CSA) Sphere of Influence Amendment and Annexation for 27384 Eagle View Court (LAFCo No. 22-01), waiving the protest proceedings, subject to findings and conditions contained in the resolution

REGULAR AGENDA

9. Consider the Municipal Service Review (MSR)/Sphere of Influence (SOI) Initial Study for the City of Winters (LAFCo No. 22-04) and determine a comprehensive MSR/SOI Update is not needed for this five-year review cycle per Government Code §56425(g)
10. Consider adopting amendments to the Yolo LAFCo Administrative Policies and Procedures Section 3.0 Election, Powers and Duties of Members

EXECUTIVE OFFICER'S REPORT

11. A report by the Executive Officer on recent events relevant to the Commission and an update of staff activity for the month. The Commission or any individual Commissioner may request that action be taken on any item listed.
 - a. 09.22.22 Long Range Planning Calendar
 - b. EO Activity Report - July 25through September 16, 2022
 - c. CALAFCO Legislative Report

COMMISSIONER REPORTS

12. Action items and reports from members of the Commission, including announcements, questions to be referred to staff, future agenda items, and reports on meetings and information which would be of interest to the Commission or the public.

ADJOURNMENT

13. Adjourn to the next Regular LAFCo Meeting

I declare under penalty of perjury that the foregoing agenda was posted by 5:00 p.m. on Friday, September 16, 2022, at the following places:

- . On the bulletin board outside the east entrance of the Erwin W. Meier County Administration Building, 625 Court Street, Woodland, CA;
- . On the bulletin board outside the Board of Supervisors Chambers, 625 Court Street, Room 206, Woodland, CA: and,
- . On the LAFCo website at: www.yololafco.org.

ATTEST:

Terri Tuck, Clerk
Yolo LAFCo

NOTICE

If requested, this agenda can be made available in appropriate alternative formats to persons with a disability, as required by Section 202 of the Americans with Disabilities Act of 1990 and the Federal Rules and Regulations adopted in implementation thereof. Persons seeking an alternative format should contact the Commission Clerk for further information. In addition, a person with a disability who requires a modification or accommodation, including auxiliary aids or services, in order to participate in a public meeting should contact the Commission Clerk as soon as possible and at least 24 hours prior to the meeting. The Commission Clerk may be reached at (530) 666-8048 or at the following address: Yolo LAFCo, 625 Court Street, Suite 107, Woodland, CA 95695.

PUBLIC PARTICIPATION INSTRUCTIONS:

Effective June 30, 2022, all meetings of the Yolo Local Agency Formation Commission (LAFCo) will be held in person in the Board of Supervisors chambers, located at 625 Court Street, Woodland, Room 206. If you choose not to attend the Commission meeting in person but desire to follow the meeting remotely, make a general public comment, or comment on a specific item on the agenda, you may do so by:

- . Join through Zoom on your computer at <https://yolocounty.zoom.us/j/82365298419>, Webinar ID: 823 6529 8419, or participate by phone by calling 1-408-638-0968, Webinar ID: 823 6529 8419. Please note there is no participant code, you will just hit # again after the recording prompts you.
- . If you are joining the meeting via Zoom and wish to make a comment on an item, press the "raise a hand" button. If you are joining the meeting by phone, press *9 to indicate a desire to make comment. The moderator will call you by name or phone number when it is your turn to comment. Press *6 to unmute. The Commission reserves the right to impose a reasonable limit on time afforded to any topic or to any individual speaker.
- . If you wish to submit a written comment on a specific agenda item or on an item not on the agenda, please email the Commission Clerk at lafco@yolocounty.org or send to 625 Court Street, Suite 107, Woodland, CA 95695. Please include meeting date and item number. Please submit your comment by 3:00pm the day prior to the meeting, if possible, to provide the Commission a reasonable opportunity to review your comment in advance of the meeting. All written comments are distributed to the Commission, filed into the record, but will not be read aloud.

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Renew authorization for remote (teleconference/videoconference) meetings pursuant to Assembly Bill 361 on the basis that (a) the COVID-19 pandemic state of emergency is ongoing, and (b) meeting in person would present imminent risks to the health or safety of attendees

RECOMMENDED ACTION

Renew authorization for remote (teleconference/videoconference) meetings pursuant to Assembly Bill 361 on the basis that (a) the COVID-19 pandemic state of emergency is ongoing, and (b) meeting in person would present imminent risks to the health or safety of attendees.

FISCAL IMPACT

None.

REASONS FOR RECOMMENDED ACTION

The recommended action is required by Assembly Bill 361 to continue meeting remotely during a declared state of emergency. The Commission has been meeting remotely pursuant to AB 361 since October 28, 2021. Some Commissioners returned to meeting in person on June 30, 2022 with various measures to minimize in-person attendance and to provide options for continued public participation via ZOOM. Renewing the AB 361 findings is nonetheless appropriate and, if adopted, the findings will allow the Commission to continue to participate remotely if needed or desired.

AB 361 amended the Brown Act to add simplified procedures that make it easier to hold remote meetings during a state of emergency proclaimed by the Governor (a local emergency is insufficient). See Gov. Code §54953(e). To meet remotely during a proclaimed emergency, the legislative body must find either of the following circumstances is present: (a) state or local officials continue to impose or recommend measures to promote social distancing; or (b) as a result of the declared emergency, the legislative body finds by majority vote that meeting in person would present imminent risks to the health or safety of attendees.

Like many other facilities throughout the County, the Board Chambers were not designed to ensure that attendees can remain six feet apart to reduce the possibility of infection with the virus that causes COVID-19; and, holding in-person meetings would encourage community members to come to County facilities to participate in local government, and some of them are likely to be at high risk for serious illness from COVID-19 and/or live with someone who is at high risk. All of these facts remain applicable presently, and although the local case rate is significantly higher, altogether, staff believe the Commission can appropriately make the findings necessary to allow continued implementation of AB 361.

Finally, continuing to authorize remote meetings pursuant to AB 361 does not require the Commission to meet remotely, it merely allows one or Commissioners to do so as necessary or convenient. Staff anticipate that going forward, most or all Commissioners and essential staff will attend meetings in person and members of the public will likely choose to participate remotely for the sake of convenience. In a hybrid format staff would set up the Board Chambers to have physical distancing where at least every other seat for the public is out of service to ensure distance between attendees.

County staff has also taken reasonable precautions in the Board Chambers, such as adding HEPA filtration to ensure filtration of air to remove viral particles.

Attachments

No file(s) attached.

Form Review

Form Started By: Terri Tuck
Final Approval Date: 09/06/2022

Started On: 09/06/2022 02:39 PM

Consent 5.

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Approve the LAFCo Meeting Minutes of July 28, 2022

RECOMMENDED ACTION

Approve the LAFCo Meeting Minutes of July 28, 2022.

Attachments

LAFCo Minutes 07.28.22

Form Review

Form Started By: Terri Tuck
Final Approval Date: 09/08/2022

Started On: 09/08/2022 08:50 AM

YOLO LOCAL AGENCY FORMATION COMMISSION

MEETING MINUTES

July 28, 2022

The Yolo Local Agency Formation Commission met on the 28th day of July 2022, at 9:00 a.m. in the Yolo County Board of Supervisors Chambers, 625 Court Street, Room 206, Woodland CA, and via teleconference. Voting members present were Chair and Public Member Olin Woods, County Members Gary Sandy and Don Saylor, City Members Norma Alcala and Wade Cowan. Others present were Alternate Public Member Richard DeLiberty, Executive Officer Christine Crawford, Clerk Terri Tuck, and Counsel Eric May.

CALL TO ORDER

Chair Woods called the Meeting to order at 9:03 a.m.

Item № 1 Pledge

Gary Sandy led the Pledge of Allegiance.

Item № 2 Roll Call

PRESENT: Alcala, Cowan, Sandy, Saylor, Woods ABSENT: None

Item № 3 Public Comments

None.

CONSENT

Item № 4 Renew authorization for remote (teleconference/videoconference) meetings by finding, pursuant to Assembly Bill 361, that (a) the COVID-19 pandemic state of emergency is ongoing, and (b) meeting in person would present imminent risks to the health or safety of attendees

Item № 5 Approve the LAFCo Meeting Minutes of June 30, 2022

Minute Order 2022-24: The recommended actions were approved.

MOTION: Alcala SECOND: Saylor
AYES: Alcala, Cowan, Sandy, Saylor, Woods
NOES: None

PUBLIC HEARING

Item № 6 Continued Public Hearing to consider approval of Resolution 2022-07, adopting the Municipal Service Review (MSR) for the Fire Protection Agencies and approving a Sphere of Influence (SOI) Update for County Service Area (CSA) 9, East Davis Fire Protection District (FPD), and Springlake FPD (LAFCo No. 21-05)

After an overview report by staff, the Chair opened the Public Hearing. Speakers included Tom Kane, Richard Yeung, William Mattos, Rebecca Smith, Barry Burns, Eric Zane, Dan Ramos, James Barrett, Bill Weisgerber, and Supervisor Jim Provenza. The Public Hearing was closed.

Minute Order 2022-25: The Commission approved **Resolution 2022-07**, adopting the MSR for Fire Protection Agencies and approving the SOI Update for Garcia Bend County Service Area #9, East Davis FPD, and Springlake FPD.

Additionally, staff was given direction to include commentary from East Davis FPD and Elkhorn FPD when forwarding information to the Board of Supervisors for its consideration.

MOTION: Saylor
SECOND: Cowan
AYES: Alcalá, Cowan, Sandy, Saylor, Woods
NOES: None

REGULAR

Item № 7 **Twelve-month status report on LAFCo Municipal Service Review (MSR) recommendations for the Knights Landing Community Services District (CSD) and the feasibility of a regional CSD (LAFCo No. S-054)**

Minute Order 2022-26: No action was taken on this item.

Item № 8 **Consider nominations for the CALAFCO 2022 Achievement Awards**

Minute Order 2022-27: The recommended action was approved, directing staff to submit the following nominations:

Don Saylor (County Member) – Outstanding Commissioner
Christine Crawford, Executive Officer, for the Fire Protection Agencies MSR/SOI – Mike Gotch Excellence in Public Service Award (Category 2)

MOTION: Sandy
SECOND: Alcalá
AYES: Alcalá, Cowan, Sandy, Woods
NOES: None
ABSTAIN: Saylor

Item № 9 **Executive Officer's Report**

The Commission was given written reports of the Executive Officer's activities for the period of June 27 through July 22, 2022, and was verbally updated on recent events relevant to the Commission, including the Long Range Planning Calendar.

Item № 10 **Commissioner Reports**

Commissioners acknowledged and commended the Executive Officer for the many months of hard work put forth in completing the Municipal Service Review and Sphere of Influence (MSR/SOI) for all sixteen Fire Protection Agencies in Yolo County.

Item № 11 Closed Session

Public Employee Performance Evaluation
(Pursuant to Government Code Section 54957)

Position Title: LAFCo Executive Officer

There was nothing to report out of Closed Session.

Item № 12 Adjournment

Minute Order 2022-28: By order of the Chair, the meeting was adjourned at 10:17 a.m.
to Closed Session

ATTEST:

Olin Woods, Chair
Local Agency Formation Commission
County of Yolo, State of California

Terri Tuck
Clerk to the Commission

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Review and file Fiscal Year 2021/22 Fourth Quarter Financial Update

RECOMMENDED ACTION

Review and file Fiscal Year 2021/22 Fourth Quarter Financial Update.

FISCAL IMPACT

None.

REASONS FOR RECOMMENDED ACTION

The intent of the quarterly financial report is to provide the Commission with an update on how LAFCo performed financially in the previous quarter as compared to the adopted budget and to discuss any issues as appropriate. The practice was recommended during a previous audit as an additional safeguard to ensure sound financial management, given the small size of the LAFCo staff. In accordance with LAFCo Administrative Policies and Procedures, the Commission adopts the final budget and is authorized to make adjustments as appropriate.

BACKGROUND

Yolo LAFCo closed FY 2021/22 expending 93% of its total budget as shown in the attachments.

REVENUES

LAFCo received 103% of its revenue budgeted exceeding estimates in a few accounts: proposal fees exceeded the budget by \$13,839; and the sale of an office chair for \$230. These unexpected revenues will offset available fund balance used to balance our budget. LAFCo's overall revenue came from the following sources: agency funding 73%; use of available fund balance 24%; and fees 3%.

EXPENDITURES

LAFCo's Total Expenditures for the fiscal year ended at 93% of the total budget. Salaries and Benefits ended the fiscal year at 101% of budget, Services and Supplies closed at 89% of budget, and no contingency was used. A few accounts under Services and Supplies significantly exceeded appropriations during this fiscal year. Information Technology Services (501152) exceeded its appropriation by 746.45%, mainly due to the services requested from the County's Geographic Information Systems (GIS) division for significant mapping work needed for the Fire Protection Agencies MSR/SOI. Legal Services (501156) exceeded its appropriation by 212.61% due to extra work required for the fire MSR/SOI and the Davis SOI Amendment for the DiSC 2022 project. Staff also used special counsel at one point for the fire MSR/SOI. Despite significant overages in two accounts, overall Services and Supplies closed at 89% of budget .

Attached Budget Reports

The Budget Status Summary (Attachment A) is a one-page summary of the budget. The Income Statement Report (Attachment B) shows the amount expended for the quarter, the year to date amount and budget and the percentage of budget used. The General Ledger Report (Attachment C) shows a running balance of all transactions, including both revenue and expenditure amounts.

Attachments

ATT A-FY21-22 4th QTR Budget Status Summary

ATT B-FY21-22 4th QTR Income Statement

ATT C-FY21-22 4th QTR General Ledger

Form Review

Inbox

Christine Crawford

Form Started By: Terri Tuck

Final Approval Date: 09/15/2022

Reviewed By

Christine Crawford

Date

09/15/2022 11:53 AM

Started On: 09/12/2022 11:33 AM

LAFCO BUDGET - 4th QUARTER BUDGET STATUS SUMMARY

FISCAL YEAR 2021/22

Account #	Account Name	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Year to Date	FY 21/22 Budget	% Budget
REVENUES								
400700	INVESTMENT EARNINGS-POOL	\$0.00	\$722.38	\$585.56	\$853.76	\$2,161.70	\$ 2,500	86.47%
402010	OTHER GOVT AGENCY-COUNTY	\$195,121.00	\$0.00	\$0.00	\$0.00	\$195,121.00	\$ 195,121	100%
402030	OTHER GOVT AGENCY-WEST SACRAMENTO	\$68,210.00	\$0.00	\$0.00	\$0.00	\$68,210.00	\$ 68,210	100%
402040	OTHER GOVT AGENCY-WOODLAND	\$55,747.00	\$0.00	\$0.00	\$0.00	\$55,747.00	\$ 55,747	100%
402050	OTHER GOVT AGENCY-WINTERS	\$5,883.00	\$0.00	\$0.00	\$0.00	\$5,883.00	\$ 5,883	100%
402060	OTHER GOVT AGENCY-DAVIS	\$65,280.00	\$0.00	\$0.00	\$0.00	\$65,280.00	\$ 65,280	100%
403460	OTH CHRG FR SVC-LAFCO FEES	\$0.00	\$8,500.00	\$13,505.40	(\$4,166.66)	\$17,838.74	\$ 4,000	445.97%
405001	SALE OF NON CAPITAL ASSETS (sold office chair)	\$0.00	\$0.00	\$0.00	\$230.00	\$230.00	\$ -	0.00%
405999	USE FUND BALANCE AVAILABLE-BUDGET ONLY					\$ 126,079	\$ 126,079	
	TOTAL AGENCY COST						\$ 390,241	
	TOTAL OTHER LISTED SOURCES						\$ 132,579	
	TOTAL FINANCING SOURCES	\$ 390,241	\$ 9,222	\$ 14,091	\$ (3,083)	\$ 536,550	\$ 522,820	102.63%

LAFCO BUDGET - 4th QUARTER BUDGET STATUS SUMMARY

FISCAL YEAR 2021/22

Account #	Account Name	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Year to Date	FY 21/22 Budget	% Budget
SALARIES AND BENEFITS								
500100	REGULAR EMPLOYEES	\$45,129.76	\$60,780.80	\$52,847.57	\$69,381.23	\$228,139.36	\$225,884	101.00%
500110	EXTRA HELP	\$4,108.20	\$6,030.00	\$2,193.75	\$8,874.00	\$21,205.95	\$22,500	94.25%
500310	RETIREMENT (CALPERS)	\$14,328.85	\$19,298.29	\$16,780.37	\$22,151.21	\$72,558.72	\$72,057	100.70%
500320	OASDI	\$3,102.43	\$4,118.20	\$3,563.36	\$4,868.29	\$15,652.28	\$15,400	101.64%
500330	FICA/MEDICARE TAX	\$725.56	\$978.80	\$833.37	\$1,138.56	\$3,676.29	\$3,602	102.06%
500340	HEALTH INSURANCE (Life Ins/EAP)	\$31.26	\$39.00	\$36.00	\$44.16	\$150.42	\$72.00	208.92%
500360	OPEB - RETIREE HEALTH INSURANCE	\$3,461.99	\$4,662.65	\$4,054.26	\$5,322.71	\$17,501.61	\$17,393	100.62%
500380	UNEMPLOYMENT INSURANCE	\$0.00	\$0.00	\$0.00	\$793.00	\$793.00	\$831	95.43%
500390	WORKERS' COMPENSATION INSURANCE	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00	\$500	100.00%
500400	OTHER EMPLOYEE BENEFITS	\$9,685.34	\$11,080.12	\$13,132.48	\$12,499.47	\$46,397.41	\$45,480	102.02%
	TOTAL SALARY & BENEFITS	\$81,073.39	\$106,987.86	\$93,441.16	\$125,072.63	\$406,575.04	\$ 403,719	100.71%
SERVICES AND SUPPLIES								
501021	COMMUNICATIONS - INTERNAL CHARGE	\$0.00	\$0.00	\$0.00	\$2,180.00	\$2,180.00	\$2,217	98.33%
501051	INSURANCE-PUBLIC LIABILITY	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00	\$500	100.00%
501070	MAINTENANCE-EQUIPMENT	\$125.12	\$55.10	\$108.92	\$184.14	\$473.28	\$600	78.88%
501071	MAINTENANCE-BLDG IMPROVEMENT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250	0.00%
501090	MEMBERSHIPS	\$4,091.00	\$1,250.00	\$0.00	\$788.00	\$6,129.00	\$6,500	94.29%
501100	MISCELLANEOUS EXPENSE	\$0.00	\$0.00	\$194.39	(\$194.39)	\$0.00	\$0	0.00%
501110	OFFICE EXPENSE	\$161.72	\$341.89	\$141.81	\$214.29	\$859.71	\$1,000	85.97%
501111	OFFICE EXP-POSTAGE	\$58.50	\$0.00	\$105.75	\$18.10	\$182.35	\$200	91.18%
501125	IT SERVICES-DPT SYS MAINT (Dept System Maint.)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,000	0.00%
501126	IT SERVICES-ERP (Enterprise/Resource/Planning)	\$0.00	\$0.00	\$0.00	\$3,355.00	\$3,355.00	\$3,985	84.19%
501127	IT SERVICES-CONNECTIVITY	\$0.00	\$0.00	\$0.00	\$4,681.00	\$4,681.00	\$5,564	84.13%
501151	PROF & SPEC SVC-AUDITG & ACCTG	\$0.00	\$6,450.00	\$6,450.00	\$0.00	\$12,900.00	\$15,000	86.00%
501152	PROF & SPEC SVC-INFO TECH SVC	\$1,380.00	\$4,000.50	\$1,438.80	\$2,138.14	\$8,957.44	\$1,200	746.45%
501156	PROF & SPEC SVC-LEGAL SVC	\$0.00	\$0.00	\$4,480.00	\$10,402.50	\$14,882.50	\$7,000	212.61%
501165	PROF & SPEC SVC-OTHER	\$675.00	\$1,045.00	\$11,552.85	(\$675.00)	\$12,597.85	\$20,000	62.99%
501180	PUBLICATIONS AND LEGAL NOTICES	\$0.00	\$0.00	\$221.40	\$862.06	\$1,083.46	\$1,000	108.35%
501190	RENTS AND LEASES - EQUIPMENT	\$15.45	\$15.87	\$20.20	\$10.72	\$62.24	\$2,800	2.22%
501193	RENTS INTERNAL CHARGE (Records Storage-Archives)	\$0.00	\$0.00	\$0.00	\$1,410.99	\$1,410.99	\$1,411	100.00%
501205	TRAINING	\$2,600.00	(\$2,600.00)	\$0.00	\$45.00	\$45.00	\$5,000	0.90%
501210	MINOR EQUIPMENT (Computers)	\$0.00	\$1,659.42	\$0.00	\$194.39	\$1,853.81	\$0	0.00%
501250	TRANSPORTATION AND TRAVEL	\$1,892.82	(\$641.96)	\$135.52	\$294.85	\$1,681.23	\$7,000	24.02%
501264	UTILITIES INTERNAL CHARGE (water,sewer,HVAC debt)	\$0.00	\$5,725.52	\$0.00	\$0.00	\$5,725.52	\$5,724	100.03%
	TOTAL SERVICES & SUPPLIES	\$11,499.61	\$17,301.34	\$24,849.64	\$25,909.79	\$79,560.38	\$ 88,951	89.44%
OTHER CHARGES								
502120	CONTRIBUTIONS TO NON-COUNTY AGENCIES	\$0.00	\$0.00	\$0.00	\$675.00	\$675.00	\$0.00	0.00%
502201	PAYMENTS TO OTHER GOV INSTITUTIONS	\$0.00	\$0.00	\$11,000.00	(\$11,000.00)	\$0.00	\$0.00	0.00%
	TOTAL OTHER CHARGES	\$0.00	\$0.00	\$11,000.00	(\$10,325.00)	\$675.00	\$0.00	0.00%
OTHER FINANCING USES								
503300	APPROP FOR CONTINGENCY	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000	0.00%
503999	CONTRIBUTIONS TO FUND BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,150	0.00%
	TOTAL APPROPRIATIONS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$ 30,150	0.00%
	TOTAL EXPENDITURES	\$ 92,573	\$ 124,289	\$ 129,291	\$ 140,657	\$ 486,810	\$ 522,820	93.11%

Income Statement

GL293 Date 09/12/22
Time 10:23

Company 1000 - YOLO COUNTY
Income Statement
For Period 10 Through 12 Ending June 30, 2022

USD

Item 6-ATT B Page 1

Fiscal Year 2022 Budget 5

6940-0052-02981

6940522981

6940-LAF-LOCAL AGENCY FORMATIO

Account Nbr	Description	Period Amount	Period Budget	Pct Of Budget	Year To Date Amount	Year To Date Budget	Pct Of Budget
NETFUND/POST	NET FUND BALANCE						
REVENUES	REVENUES						
REVUSEMONEY	REVENUE FROM USE OF MONEY AND						
400700-0000	INVESTMENT EARNINGS-POOL	853.76-	0.00	0.00	2,161.70-	2,500.00-	86.47
400705-0000	GASB 31 FMV - DFS ONLY	4,624.00	0.00	0.00	5,758.00	0.00	0.00
	Total REVENUE FROM USE OF MONE	3,770.24	0.00	0.00	3,596.30	2,500.00-	143.85-
INTGOVREVENU	INTERGOVERNMENTAL REVENUES						
OTHRGOVAGNCY	OTHER GOVERNMENTAL AGENCIES						
402010-0001	OTHR GOVT AGENCY-OTH CO-CITYS	0.00	0.00	0.00	195,121.00-	195,121.00-	100.00
402030-0001	OTHR GOVT AGENCY-WEST SAC	0.00	0.00	0.00	68,210.00-	68,210.00-	100.00
402040-0001	OTHR GOVT AGCY-WOODLAND	0.00	0.00	0.00	55,747.00-	55,747.00-	100.00
402050-0001	OTHR GOVT AGCY-WINTERS	0.00	0.00	0.00	5,883.00-	5,883.00-	100.00
402060-0001	OTHR GOVT AGCY-DAVIS	0.00	0.00	0.00	65,280.00-	65,280.00-	100.00
	Total OTHER GOVERNMENTAL AGENC	0.00	0.00	0.00	390,241.00-	390,241.00-	100.00
	Total INTERGOVERNMENTAL REVENU	0.00	0.00	0.00	390,241.00-	390,241.00-	100.00
CHG FOR SVCS	CHARGES FOR SERVICES						
403460-0000	OTH CHRGR FR SVC-LAFCO FEE	4,166.66	0.00	0.00	17,838.74-	4,000.00-	445.97
	Total CHARGES FOR SERVICES	4,166.66	0.00	0.00	17,838.74-	4,000.00-	445.97
OTHRFINANSRC	OTHER FINANCING SOURCES						
405001-0000	SALE OF NON CAPITAL ASSETS	230.00-	0.00	0.00	230.00-	0.00	0.00
405999-0000	USE FD BAL AVAIL-BUDGET ONLY	0.00	0.00	0.00	0.00	126,079.00-	0.00
	Total OTHER FINANCING SOURCES	230.00-	0.00	0.00	230.00-	126,079.00-	.18
	Total REVENUES	7,706.90	0.00	0.00	404,713.44-	522,820.00-	77.41
EXPENDITURES	EXPENDITURES						
SALARY&BEN	SALARIES AND EMPLOYEE BENEFITS						
SALARY&WAGES	SALARY AND WAGES						
500100-0000	REGULAR EMPLOYEES	69,381.23	0.00	0.00	228,139.36	225,884.00	101.00
500110-0000	EXTRA HELP	8,874.00	0.00	0.00	21,205.95	22,500.00	94.25
	Total SALARY AND WAGES	78,255.23	0.00	0.00	249,345.31	248,384.00	100.39
EMPBENEFITS	EMPLOYEE BENEFITS						
500310-0000	RETIREMENT	22,151.21	0.00	0.00	72,558.72	72,057.00	100.70
500320-0000	OASDI	4,868.29	0.00	0.00	15,652.28	15,400.00	101.64
500330-0000	FICA/MEDICARE	1,138.56	0.00	0.00	3,676.29	3,602.00	102.06
500340-0000	HEALTH INSURANCE	44.16	0.00	0.00	150.42	72.00	208.92
500360-0000	OPEB - RETIREE HEALTH INSURANC	5,322.71	0.00	0.00	17,501.61	17,393.00	100.62
500380-0000	UNEMPLOYMENT INSURANCE	793.00	0.00	0.00	793.00	831.00	95.43
500390-0000	WORKERS' COMP INSURANCE	0.00	0.00	0.00	500.00	500.00	100.00
500400-0000	OTHER EMPLOYEE BENEFITS	12,499.47	0.00	0.00	46,397.41	45,480.00	102.02
	Total EMPLOYEE BENEFITS	46,817.40	0.00	0.00	157,229.73	155,335.00	101.22
	Total SALARIES AND EMPLOYEE BE	125,072.63	0.00	0.00	406,575.04	403,719.00	100.71
SERVSUPPLIES	SERVICES AND SUPPLIES						
501020-0000	COMMUNICATIONS	0.00	0.00	0.00	0.00	2,217.00	0.00
501021-0000	COMMUNICATIONS INTERNAL CHARGE	2,180.00	0.00	0.00	2,180.00	0.00	0.00
501051-0000	INSURANCE-PUBLIC LIABILITY	0.00	0.00	0.00	500.00	500.00	100.00
501070-0000	MAINTENANCE-EQUIPMENT	184.14	0.00	0.00	473.28	600.00	78.88
501071-0000	MAINTENANCE-BLDG IMPROVEMENT	0.00	0.00	0.00	0.00	250.00	0.00
501090-0000	MEMBERSHIPS	788.00	0.00	0.00	6,129.00	6,500.00	94.29
501100-0000	MISCELLANEOUS EXPENSE	194.39-	0.00	0.00	0.00	0.00	0.00

Income Statement

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Fiscal Year 2022 Budget

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6940-0052-02981

6940522981

6940-LAF-LOCAL AGENCY FORMATIO

Account Nbr	Description	Period Amount	Period Budget	Pct Of Budget	Year To Date Amount	Year To Date Budget	Pct Of Budget
501110-0000	OFFICE EXPENSE	214.29	0.00	0.00	859.71	1,000.00	85.97
501111-0000	OFFICE EXP-POSTAGE	18.10	0.00	0.00	182.35	200.00	91.18
501125-0000	IT SERVICE-DPT SYS MAINT	0.00	0.00	0.00	0.00	2,000.00	0.00
501126-0000	IT SERVICE-ERP	3,355.00	0.00	0.00	3,355.00	3,985.00	84.19
501127-0000	IT SERVICE-CONNECTIVITY	4,681.00	0.00	0.00	4,681.00	5,564.00	84.13
501151-0000	PROF & SPEC SVC-AUDITG & ACCTG	0.00	0.00	0.00	12,900.00	15,000.00	86.00
501152-0000	PROF & SPEC SVC-INFO TECH SVC	2,138.14	0.00	0.00	8,957.44	1,200.00	746.45
501156-0000	PROF & SPEC SVC-LEGAL SVC	10,402.50	0.00	0.00	14,882.50	7,000.00	212.61
501165-0000	PROF & SPEC SVC-OTHER	675.00-	0.00	0.00	12,597.85	20,000.00	62.99
501180-0000	PUBLICATIONS AND LEGAL NOTICES	862.06	0.00	0.00	1,083.46	1,000.00	108.35
501190-0000	RENTS AND LEASES - EQUIPMENT	10.72	0.00	0.00	62.24	2,800.00	2.22
501192-0000	RENTS & LEASES-RECRDS STORAGE	0.00	0.00	0.00	0.00	1,411.00	0.00
501193-0000	RENT INTERNAL CHARGE	1,410.99	0.00	0.00	1,410.99	0.00	0.00
501205-0000	TRAINING	45.00	0.00	0.00	45.00	5,000.00	.90
501210-0000	MINOR EQUIPMENT	194.39	0.00	0.00	1,853.81	0.00	0.00
501250-0000	TRANSPORTATION AND TRAVEL	294.85	0.00	0.00	1,681.23	7,000.00	24.02
501264-0000	UTILITIES INTERNAL CHARGE	0.00	0.00	0.00	5,725.52	5,724.00	100.03
	Total SERVICES AND SUPPLIES	25,909.79	0.00	0.00	79,560.38	88,951.00	89.44
OTHERCHARGES	OTHER CHARGES						
502120-0000	CONTRIB TO NON-CO AGENCIES	675.00	0.00	0.00	675.00	0.00	0.00
502201-0000	PAYMENTS TO OTH GOV INSTITUTIO	11,000.00-	0.00	0.00	0.00	0.00	0.00
	Total OTHER CHARGES	10,325.00-	0.00	0.00	675.00	0.00	0.00
CONTINGENCY	APPROPRIATION FOR CONTINGENCIE						
503300-0000	APPROPRIATION FOR CONTINGENCY	0.00	0.00	0.00	0.00	25,000.00	0.00
503999-0000	CONTRIBUTION TO FUND BALANCE	0.00	0.00	0.00	0.00	5,150.00	0.00
	Total APPROPRIATION FOR CONTIN	0.00	0.00	0.00	0.00	30,150.00	0.00
	Total EXPENDITURES	140,657.42	0.00	0.00	486,810.42	522,820.00	93.11
	Total NET FUND BALANCE	148,364.32	0.00	0.00	82,096.98	0.00	0.00

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Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance
			Account	400700-0000	INVESTMENT EARNINGS-POOL				Begin Balance	1,307.94-
04/01/22	GL	10 N	383-00	1000	Q3 FY 21-22 INT APPO				471.28	1,779.22-
04/01/22	GL	10 N	383-00	1000	Q3 FY 21-22 INT APPO				3.70	1,782.92-
04/01/22	GL	10 N	384-00	1000	Q3 FY 21-22 INT APPO		125.34			1,657.58-
04/01/22	GL	10 N	384-00	1000	Q3 FY 21-22 INT APPO		.98			1,656.60-
06/30/22	GL	12 N	1552-00	1000	Q4 INT APPORTIONMENT			569.66		2,226.26-
06/30/22	GL	12 N	1552-00	1000	Q4 INT APPORTIONMENT			4.41		2,230.67-
06/30/22	GL	12 N	1554-00	1000	Q4 INT APP FEE		68.44			2,162.23-
06/30/22	GL	12 N	1554-00	1000	Q4 INT APP FEE		.53			2,161.70-
							Total Activity	Account	195.29	1,049.05
			Account	400700-0000	INVESTMENT EARNINGS-POOL				End Balance	2,161.70-
			Account	400705-0000	GASB 31 FMV - DFS ONLY				Begin Balance	1,134.00
06/30/22	GL	12 N	2060-00	1000	GASB 31 FMV ADJ FY20		4,624.00			5,758.00
							Total Activity	Account	4,624.00	
			Account	400705-0000	GASB 31 FMV - DFS ONLY				End Balance	5,758.00
			Account	402010-0001	OTHR GOVT AGENCY-OTH CO-CITYS				Begin Balance	195,121.00-
			Account	402010-0001	OTHR GOVT AGENCY-OTH CO-CITYS				End Balance	195,121.00-
			Account	402030-0001	OTHR GOVT AGENCY-WEST SAC				Begin Balance	68,210.00-
			Account	402030-0001	OTHR GOVT AGENCY-WEST SAC				End Balance	68,210.00-
			Account	402040-0001	OTHR GOVT AGCY-WOODLAND				Begin Balance	55,747.00-
			Account	402040-0001	OTHR GOVT AGCY-WOODLAND				End Balance	55,747.00-
			Account	402050-0001	OTHR GOVT AGCY-WINTERS				Begin Balance	5,883.00-
			Account	402050-0001	OTHR GOVT AGCY-WINTERS				End Balance	5,883.00-
			Account	402060-0001	OTHR GOVT AGCY-DAVIS				Begin Balance	65,280.00-
			Account	402060-0001	OTHR GOVT AGCY-DAVIS				End Balance	65,280.00-
			Account	403460-0000	OTH CHRG FR SVC-LAFCO FEE				Begin Balance	22,005.40-
04/01/22	CB	10 N	1-00	1000	DEP-LAF#22-02DavisSO			4,000.00		26,005.40-
05/13/22	CB	11 N	32-00	1000	LAF22-03 WoodlandOoA			1,500.00		27,505.40-
05/31/22	GL	11 N	83-00	1000	Correction#21-06YCFC		11,000.00			16,505.40-
06/29/22	CB	12 N	153-00	1000	CALAFCO Stipend-DEO			1,333.34		17,838.74-
							Total Activity	Account	11,000.00	6,833.34
			Account	403460-0000	OTH CHRG FR SVC-LAFCO FEE				End Balance	17,838.74-
			Account	405001-0000	SALE OF NON CAPITAL ASSETS				Begin Balance	0.00
04/08/22	CB	10 N	13-00	1000	SURPLUS PUBLIC AUCTI			230.00		230.00-
							Total Activity	Account	230.00	
			Account	405001-0000	SALE OF NON CAPITAL ASSETS				End Balance	230.00-

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Accounting Unit 69405229816991 LOCAL AGENCY FORMATION COMM Resp Level 6940-0052-02981-6991

Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance
			Account	500100-0000	REGULAR EMPLOYEES				Balance Fwd	210,577.76
06/10/22	PR	12 N	2-00	1000	Expense accrual			145.78		210,723.54
06/10/22	PR	12 N	2-00	1000	Expense accrual			266.49		210,990.03
06/10/22	PR	12 N	2-00	1000	Expense accrual			583.15		211,573.18
06/10/22	PR	12 N	2-00	1000	Expense accrual			7.50		211,580.68
06/10/22	PR	12 N	2-00	1000	Expense accrual			25.00		211,605.68
06/24/22	PR	12 N	3-00	1000	Expense accrual			2,390.08		213,995.76
06/24/22	PR	12 N	3-00	1000	Expense accrual			5,831.50		219,827.26
06/24/22	PR	12 N	3-00	1000	Expense accrual			274.82		220,102.08
06/24/22	PR	12 N	3-00	1000	Expense accrual			133.24		220,235.32
06/24/22	PR	12 N	3-00	1000	Expense accrual			145.78		220,381.10
06/24/22	PR	12 N	3-00	1000	Expense accrual			7.50		220,388.60
06/24/22	PR	12 N	3-00	1000	Expense accrual			25.00		220,413.60
06/30/22	GL	12 N	1027-00	1000	ACCR PAYROLL 7/8 86%			7,725.76		228,139.36
Total Activity Account								69,381.23		
			Account	500100-0000	REGULAR EMPLOYEES				End Balance	228,139.36
			Account	500110-0000	EXTRA HELP				Begin Balance	12,331.95
04/01/22	PR	10 N	1-00	1000	Expense accrual			585.00		12,916.95
04/15/22	PR	10 N	3-00	1000	Expense accrual			1,147.50		14,064.45
04/29/22	PR	10 N	5-00	1000	Expense accrual			990.00		15,054.45
05/13/22	PR	11 N	3-00	1000	Expense accrual			1,462.50		16,516.95
05/27/22	PR	11 N	8-00	1000	Expense accrual			1,980.00		18,496.95
06/10/22	PR	12 N	2-00	1000	Expense accrual			1,215.00		19,711.95
06/24/22	PR	12 N	3-00	1000	Expense accrual			720.00		20,431.95
06/30/22	GL	12 N	1027-00	1000	ACCR PAYROLL 7/8 86%			774.00		21,205.95
Total Activity Account								8,874.00		
			Account	500110-0000	EXTRA HELP				End Balance	21,205.95
			Account	500310-0000	RETIREMENT				Begin Balance	50,407.51
04/01/22	PR	10 N	1-00	1000	Summarized transacti				87.75	50,319.76
04/01/22	PR	10 N	1-00	1000	Summarized transacti			2,884.47		53,204.23
04/15/22	PR	10 N	3-00	1000	Summarized transacti				87.75	53,116.48
04/15/22	PR	10 N	3-00	1000	Summarized transacti			2,884.48		56,000.96
04/29/22	PR	10 N	5-00	1000	Summarized transacti				87.75	55,913.21
04/29/22	PR	10 N	5-00	1000	Summarized transacti			2,884.47		58,797.68
05/13/22	PR	11 N	3-00	1000	Summarized transacti				87.75	58,709.93
05/13/22	PR	11 N	3-00	1000	Summarized transacti			2,884.48		61,594.41
05/27/22	PR	11 N	8-00	1000	Summarized transacti				87.75	61,506.66
05/27/22	PR	11 N	8-00	1000	Summarized transacti			2,884.47		64,391.13
06/10/22	PR	12 N	2-00	1000	Summarized transacti				87.75	64,303.38
06/10/22	PR	12 N	2-00	1000	Summarized transacti			2,884.47		67,187.85
06/24/22	PR	12 N	3-00	1000	Summarized transacti				87.75	67,100.10
06/24/22	PR	12 N	3-00	1000	Summarized transacti			2,884.47		69,984.57
06/30/22	GL	12 N	1027-00	1000	ACCR PAYROLL 7/8 86%			2,574.15		72,558.72

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Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance

Account	500310-0000		RETIREMENT						Balance Fwd	72,558.72
			Total Activity		Account		22,765.46	614.25		
	500310-0000		RETIREMENT						End Balance	72,558.72

Account	500320-0000		OASDI						Begin Balance	10,783.99
04/01/22	PR	10	N	1-00	1000	Summarized transacti		584.76		11,368.75
04/15/22	PR	10	N	3-00	1000	Summarized transacti		619.63		11,988.38
04/29/22	PR	10	N	5-00	1000	Summarized transacti		607.48		12,595.86
05/13/22	PR	11	N	3-00	1000	Summarized transacti		639.17		13,235.03
05/27/22	PR	11	N	8-00	1000	Summarized transacti		671.25		13,906.28
06/10/22	PR	12	N	2-00	1000	Summarized transacti		623.82		14,530.10
06/24/22	PR	12	N	3-00	1000	Summarized transacti		593.13		15,123.23
06/30/22	GL	12	N	1027-00	1000	ACCR PAYROLL 7/8 86%		529.05		15,652.28
			Total Activity		Account		4,868.29			
	500320-0000		OASDI						End Balance	15,652.28

Account	500330-0000		FICA/MEDICARE						Begin Balance	2,537.73
04/01/22	PR	10	N	1-00	1000	Summarized transacti		136.76		2,674.49
04/15/22	PR	10	N	3-00	1000	Summarized transacti		144.92		2,819.41
04/29/22	PR	10	N	5-00	1000	Summarized transacti		142.06		2,961.47
05/13/22	PR	11	N	3-00	1000	Summarized transacti		149.49		3,110.96
05/27/22	PR	11	N	8-00	1000	Summarized transacti		156.99		3,267.95
06/10/22	PR	12	N	2-00	1000	Summarized transacti		145.89		3,413.84
06/24/22	PR	12	N	3-00	1000	Summarized transacti		138.72		3,552.56
06/30/22	GL	12	N	1027-00	1000	ACCR PAYROLL 7/8 86%		123.73		3,676.29
			Total Activity		Account		1,138.56			
	500330-0000		FICA/MEDICARE						End Balance	3,676.29

Account	500340-0000		HEALTH INSURANCE						Begin Balance	106.26
04/01/22	PR	10	N	1-00	1000	Summarized transacti		6.00		112.26
04/15/22	PR	10	N	3-00	1000	Summarized transacti		6.00		118.26
04/29/22	PR	10	N	5-00	1000	Summarized transacti		3.00		121.26
05/13/22	PR	11	N	3-00	1000	Summarized transacti		6.00		127.26
05/27/22	PR	11	N	8-00	1000	Summarized transacti		6.00		133.26
06/10/22	PR	12	N	2-00	1000	Summarized transacti		6.00		139.26
06/24/22	PR	12	N	3-00	1000	Summarized transacti		6.00		145.26
06/30/22	GL	12	N	1027-00	1000	ACCR PAYROLL 7/8 86%		5.16		150.42
			Total Activity		Account		44.16			
	500340-0000		HEALTH INSURANCE						End Balance	150.42

Account	500360-0000		OPEB - RETIREE HEALTH INSURANCE						Begin Balance	12,178.90
04/01/22	PR	10	N	1-00	1000	Summarized transacti		675.71		12,854.61
04/15/22	PR	10	N	3-00	1000	Summarized transacti		675.71		13,530.32
04/29/22	PR	10	N	5-00	1000	Summarized transacti		675.71		14,206.03
05/13/22	PR	11	N	3-00	1000	Summarized transacti		675.71		14,881.74
05/27/22	PR	11	N	8-00	1000	Summarized transacti		675.71		15,557.45
06/10/22	PR	12	N	2-00	1000	Summarized transacti		675.71		16,233.16

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Accounting Unit 69405229816991 LOCAL AGENCY FORMATION COMM Resp Level 6940-0052-02981-6991

Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance		

Account	500360-0000		OPEB - RETIREE HEALTH INSURANCE								Balance Fwd	16,233.16
06/24/22	PR	12	N	3-00	1000	Summarized transacti		675.71		16,908.87		
06/30/22	GL	12	N	1027-00	1000	ACCR PAYROLL 7/8 86%		592.74		17,501.61		
						Total Activity	Account	5,322.71				
				500360-0000		OPEB - RETIREE HEALTH INSURANCE			End Balance	17,501.61		

Account	500380-0000		UNEMPLOYMENT INSURANCE								Begin Balance	0.00
06/30/22	GL	12	N	572-01	1000	FY21/22 UNEMPLOYMENT		793.00		793.00		
						Total Activity	Account	793.00				
				500380-0000		UNEMPLOYMENT INSURANCE			End Balance	793.00		

Account	500390-0000		WORKERS' COMP INSURANCE								Begin Balance	500.00
				500390-0000		WORKERS' COMP INSURANCE			End Balance	500.00		

Account	500400-0000		OTHER EMPLOYEE BENEFITS								Begin Balance	33,897.94
04/01/22	PR	10	N	1-00	1000	Expense accrual		421.88		34,319.82		
04/01/22	PR	10	N	1-00	1000	Expense accrual		489.16		34,808.98		
04/01/22	PR	10	N	1-00	1000	Expense accrual		911.04		35,720.02		
04/15/22	PR	10	N	3-00	1000	Expense accrual		421.88		36,141.90		
04/15/22	PR	10	N	3-00	1000	Expense accrual		489.16		36,631.06		
04/15/22	PR	10	N	3-00	1000	Expense accrual		911.04		37,542.10		
05/13/22	PR	11	N	3-00	1000	Expense accrual		489.16		38,031.26		
05/13/22	PR	11	N	3-00	1000	Expense accrual		421.88		38,453.14		
05/13/22	PR	11	N	3-00	1000	Expense accrual		911.04		39,364.18		
05/27/22	PR	11	N	8-00	1000	Expense accrual		421.88		39,786.06		
05/27/22	PR	11	N	8-00	1000	Expense accrual		489.16		40,275.22		
05/27/22	PR	11	N	8-00	1000	Expense accrual		911.04		41,186.26		
06/10/22	PR	12	N	2-00	1000	Expense accrual		421.88		41,608.14		
06/10/22	PR	12	N	2-00	1000	Expense accrual		489.16		42,097.30		
06/10/22	PR	12	N	2-00	1000	Expense accrual		911.04		43,008.34		
06/24/22	PR	12	N	3-00	1000	Expense accrual		489.16		43,497.50		
06/24/22	PR	12	N	3-00	1000	Expense accrual		421.88		43,919.38		
06/24/22	PR	12	N	3-00	1000	Expense accrual		911.04		44,830.42		
06/30/22	GL	12	N	1027-00	1000	ACCR PAYROLL 7/8 86%		1,566.99		46,397.41		
						Total Activity	Account	12,499.47				
				500400-0000		OTHER EMPLOYEE BENEFITS			End Balance	46,397.41		

Account	501021-0000		COMMUNICATIONS INTERNAL CHARGE								Begin Balance	0.00
06/30/22	GL	12	N	1165-00	1000	FY21/22 TELECOM CHAR		2,180.00		2,180.00		
						Total Activity	Account	2,180.00				
				501021-0000		COMMUNICATIONS INTERNAL CHARGE			End Balance	2,180.00		

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			Account	501051-0000	INSURANCE-PUBLIC LIABILITY				Begin Balance	500.00
				501051-0000	INSURANCE-PUBLIC LIABILITY				End Balance	500.00
			Account	501070-0000	MAINTENANCE-EQUIPMENT				Begin Balance	289.14
04/04/22	AP	10	N	7-00	1000	16728WIZIX TECHN		4.55		293.69
04/04/22	AP	10	N	7-00	1000	16728WIZIX TECHN		.47		294.16
04/04/22	AP	10	N	7-00	1000	16728WIZIX TECHN		179.12		473.28
					Total Activity	Account	184.14			
				501070-0000	MAINTENANCE-EQUIPMENT				End Balance	473.28
			Account	501090-0000	MEMBERSHIPS				Begin Balance	5,341.00
04/13/22	AP	10	N	83-00	1000	APA Annual Membershi		788.00		6,129.00
					Total Activity	Account	788.00			
				501090-0000	MEMBERSHIPS				End Balance	6,129.00
			Account	501100-0000	MISCELLANEOUS EXPENSE				Begin Balance	194.39
04/30/22	GL	10	N	427-00	1000	AirPurifierTuckPurch			194.39	
					Total Activity	Account		194.39		
				501100-0000	MISCELLANEOUS EXPENSE				End Balance	0.00
			Account	501110-0000	OFFICE EXPENSE				Begin Balance	645.42
04/13/22	AP	10	N	83-00	1000	Business Journals Su		145.00		790.42
05/12/22	AP	11	N	75-00	1000	Office Supplies-Fram		74.46		864.88
05/16/22	AP	11	N	71-00	1000	10246ALHAMBRA		9.50		874.38
06/13/22	AP	12	N	55-00	1000	10246ALHAMBRA		4.75		879.13
06/20/22	AP	12	N	114-00	1000	TTuck Purchase Acct#			19.42	859.71
					Total Activity	Account	233.71	19.42		
				501110-0000	OFFICE EXPENSE				End Balance	859.71
			Account	501111-0000	OFFICE EXP-POSTAGE				Begin Balance	164.25
06/20/22	AP	12	N	114-00	1000	TTuck Purchase Acct#		18.10		182.35
					Total Activity	Account	18.10			
				501111-0000	OFFICE EXP-POSTAGE				End Balance	182.35
			Account	501126-0000	IT SERVICE-ERP				Begin Balance	0.00
05/31/22	GL	11	N	522-00	1000	IT Charges-ERP		3,985.00		3,985.00
06/30/22	GL	12	N	1661-00	1000	IT TRUEUP ERP FY21/2			630.00	3,355.00
					Total Activity	Account	3,985.00	630.00		
				501126-0000	IT SERVICE-ERP				End Balance	3,355.00

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			Account	501127-0000	IT SERVICE-CONNECTIVITY				Begin Balance	0.00
05/31/22	GL	11 N	522-00	1000	IT Charges-Connectiv			5,564.00		5,564.00
06/30/22	GL	12 N	1655-00	1000	IT TRUEUP CONNECTIVI				883.00	4,681.00
Total Activity Account								5,564.00	883.00	
			501127-0000	IT SERVICE-CONNECTIVITY					End Balance	4,681.00
			Account	501151-0000	PROF & SPEC SVC-AUDITG & ACCTG				Begin Balance	12,900.00
			501151-0000	PROF & SPEC SVC-AUDITG & ACCTG					End Balance	12,900.00
			Account	501152-0000	PROF & SPEC SVC-INFO TECH SVC				Begin Balance	6,819.30
04/30/22	GL	10 N	98-00	1000	GIS Support MSR/SOI			336.00		7,155.30
05/31/22	GL	11 N	95-00	1000	9yr.Domain Name Yolo			332.91		7,488.21
06/30/22	GL	12 N	69-00	1000	GIS-MSR/SOI LAF#21-0			546.00		8,034.21
06/30/22	GL	12 N	86-00	1000	GIS-DavisDiSC LAF#22			210.00		8,244.21
06/30/22	GL	12 N	339-00	1000	Use County Zoom Acct			177.73		8,421.94
06/30/22	GL	12 N	482-00	1000	GIS-FPDs MSR/SOI LAF			168.00		8,589.94
06/30/22	GL	12 N	863-00	1000	GIS-FPDs MSR/SOI LAF			367.50		8,957.44
Total Activity Account								2,138.14		
			501152-0000	PROF & SPEC SVC-INFO TECH SVC					End Balance	8,957.44
			Account	501156-0000	PROF & SPEC SVC-LEGAL SVC				Begin Balance	4,480.00
05/20/22	AP	11 N	129-00	1000	FPD MSR-Special Coun			262.50		4,742.50
06/30/22	GL	12 N	613-00	1000	LEGAL SRVCS 3rd QTR			3,500.00		8,242.50
06/30/22	GL	12 N	966-00	1000	LEGAL SRVCS 4th QTR			6,640.00		14,882.50
Total Activity Account								10,402.50		
			501156-0000	PROF & SPEC SVC-LEGAL SVC					End Balance	14,882.50
			Account	501165-0000	PROF & SPEC SVC-OTHER				Begin Balance	13,272.85
04/30/22	GL	10 N	485-00	1000	WrongAcctUsed07.22.2				675.00	12,597.85
Total Activity Account									675.00	
			501165-0000	PROF & SPEC SVC-OTHER					End Balance	12,597.85
			Account	501180-0000	PUBLICATIONS AND LEGAL NOTICES				Begin Balance	221.40
04/11/22	AP	10 N	44-00	1000	NOTICE-FY22/23 Draft			97.20		318.60
05/10/22	AP	11 N	73-00	1000	LAF22-02 Notice-Davi			216.00		534.60
05/10/22	AP	11 N	73-00	1000	Notice FY22/23 Budge			110.70		645.30
06/14/22	AP	12 N	66-00	1000	NOTICE-FPDs MSR/SOI			234.90		880.20
06/20/22	AP	12 N	114-00	1000	TTuck Purchase Acct#			203.26		1,083.46
Total Activity Account								862.06		
			501180-0000	PUBLICATIONS AND LEGAL NOTICES					End Balance	1,083.46

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Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance
			Account	501190-0000	RENTS AND LEASES - EQUIPMENT				Begin Balance	51.52
05/16/22	AP	11 N	71-00	1000	10246ALHAMBRA			5.57		57.09
06/13/22	AP	12 N	55-00	1000	10246ALHAMBRA			5.15		62.24
Total Activity Account								10.72		
			501190-0000	RENTS AND LEASES - EQUIPMENT					End Balance	62.24
			Account	501193-0000	RENT INTERNAL CHARGE				Begin Balance	0.00
06/30/22	GL	12 N	433-00	1000	FY22 RECORDS CENTER			1,410.99		1,410.99
Total Activity Account								1,410.99		
			501193-0000	RENT INTERNAL CHARGE					End Balance	1,410.99
			Account	501205-0000	TRAINING				Begin Balance	0.00
04/13/22	AP	10 N	83-00	1000	PayPal-APA Virtual C			20.00		20.00
04/13/22	AP	10 N	83-00	1000	PayPal-Refnd APA Vir				20.00	
06/20/22	AP	12 N	114-00	1000	CCrawford Purchase A			45.00		45.00
Total Activity Account								65.00	20.00	
			501205-0000	TRAINING					End Balance	45.00
			Account	501210-0000	MINOR EQUIPMENT				Begin Balance	1,659.42
04/30/22	GL	10 N	427-00	1000	AirPurifierTuckPurch			194.39		1,853.81
Total Activity Account								194.39		
			501210-0000	MINOR EQUIPMENT					End Balance	1,853.81
			Account	501250-0000	TRANSPORTATION AND TRAVEL				Begin Balance	1,386.38
04/18/22	AP	10 N	86-00	1000	Mileage 3rd QTR CCra			160.88		1,547.26
06/30/22	AP	12 N	247-00	1000	Mileage 4thQTR FY21/			133.97		1,681.23
Total Activity Account								294.85		
			501250-0000	TRANSPORTATION AND TRAVEL					End Balance	1,681.23
			Account	501264-0000	UTILITIES INTERNAL CHARGE				Begin Balance	5,725.52
			501264-0000	UTILITIES INTERNAL CHARGE					End Balance	5,725.52
			Account	502120-0000	CONTRIB TO NON-CO AGENCIES				Begin Balance	0.00
04/30/22	GL	10 N	485-00	1000	CorrectAcct-ZFPDReim			675.00		675.00
Total Activity Account								675.00		
			502120-0000	CONTRIB TO NON-CO AGENCIES					End Balance	675.00
			Account	502201-0000	PAYMENTS TO OTH GOV INSTITUTION				Begin Balance	11,000.00
05/31/22	GL	11 N	83-00	1000	Correction#21-06YCFC				11,000.00	
Total Activity Account									11,000.00	
			502201-0000	PAYMENTS TO OTH GOV INSTITUTION					End Balance	0.00

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Account			502201-0000		PAYMENTS TO OTH GOV INSTITUTION			Balance Fwd		0.00
			69405229816991		LOCAL AGENCY FORMATION COMM			End Balance		82,096.98

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Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance
			Account	100000-0000	CASH IN TREASURY				Begin Balance	300,144.66
04/01/22	GL	10	N	385-00	1000	Q3 FY21-22 INT APP R			2.72	300,141.94
04/01/22	PR	10	N	1-00	1000	Auto Offset From Zon			15,414.95	284,726.99
04/01/22	CB	10	N	1-00	1000	Auto Offset From Zon		4,000.00		288,726.99
04/01/22	GL	10	N	383-00	1000	Auto Offset From Zon		474.98		289,201.97
04/01/22	GL	10	N	384-00	1000	Auto Offset From Zon			126.32	289,075.65
04/04/22	AP	10	N	7-00	1000	Auto Offset From Zon			184.14	288,891.51
04/08/22	CB	10	N	13-00	1000	Auto Offset From Zon		230.00		289,121.51
04/11/22	AP	10	N	44-00	1000	Auto Offset From Zon			97.20	289,024.31
04/13/22	AP	10	N	83-00	1000	Auto Offset From Zon			933.00	288,091.31
04/15/22	PR	10	N	3-00	1000	Auto Offset From Zon			16,020.53	272,070.78
04/18/22	AP	10	N	86-00	1000	Auto Offset From Zon			160.88	271,909.90
04/29/22	PR	10	N	5-00	1000	Auto Offset From Zon			14,022.89	257,887.01
04/30/22	GL	10	N	98-00	1000	Auto Offset From Zon			336.00	257,551.01
05/10/22	AP	11	N	73-00	1000	Auto Offset From Zon			326.70	257,224.31
05/12/22	AP	11	N	75-00	1000	Auto Offset From Zon			74.46	257,149.85
05/13/22	PR	11	N	3-00	1000	Auto Offset From Zon			16,359.61	240,790.24
05/13/22	CB	11	N	32-00	1000	Auto Offset From Zon		1,500.00		242,290.24
05/16/22	AP	11	N	71-00	1000	Auto Offset From Zon			15.07	242,275.17
05/20/22	AP	11	N	129-00	1000	Auto Offset From Zon			262.50	242,012.67
05/27/22	PR	11	N	8-00	1000	Auto Offset From Zon			16,916.65	225,096.02
05/31/22	GL	11	N	100-00	1000	PC Replacement-Wrong		2,846.33		227,942.35
05/31/22	GL	11	N	95-00	1000	Auto Offset From Zon			332.91	227,609.44
05/31/22	GL	11	N	522-00	1000	Auto Offset From Zon			9,549.00	218,060.44
06/10/22	PR	12	N	2-00	1000	Auto Offset From Zon			16,093.14	201,967.30
06/13/22	AP	12	N	55-00	1000	Auto Offset From Zon			9.90	201,957.40
06/14/22	AP	12	N	66-00	1000	Auto Offset From Zon			234.90	201,722.50
06/20/22	AP	12	N	114-00	1000	Auto Offset From Zon			246.94	201,475.56
06/24/22	PR	12	N	3-00	1000	Auto Offset From Zon			15,560.28	185,915.28
06/29/22	CB	12	N	153-00	1000	Auto Offset From Zon		1,333.34		187,248.62
06/30/22	GL	12	N	1556-00	1000	Q4 INT APP RES			3.88	187,244.74
06/30/22	GL	12	N	17-00	1000	Auto Offset From Zon			50.00	187,194.74
06/30/22	GL	12	N	20-00	1000	Auto Offset From Zon			50.00	187,144.74
06/30/22	GL	12	N	69-00	1000	Auto Offset From Zon			546.00	186,598.74
06/30/22	GL	12	N	86-00	1000	Auto Offset From Zon			210.00	186,388.74
06/30/22	AP	12	N	247-00	1000	Auto Offset From Zon			133.97	186,254.77
06/30/22	GL	12	N	339-00	1000	Auto Offset From Zon			177.73	186,077.04
06/30/22	GL	12	N	433-00	1000	Auto Offset From Zon			1,410.99	184,666.05
06/30/22	GL	12	N	482-00	1000	Auto Offset From Zon			168.00	184,498.05
06/30/22	GL	12	N	572-01	1000	Auto Offset From Zon			793.00	183,705.05
06/30/22	GL	12	N	613-00	1000	Auto Offset From Zon			3,500.00	180,205.05
06/30/22	GL	12	N	863-00	1000	Auto Offset From Zon			367.50	179,837.55
06/30/22	GL	12	N	966-00	1000	Auto Offset From Zon			6,640.00	173,197.55
06/30/22	GL	12	N	1165-00	1000	Auto Offset From Zon			2,180.00	171,017.55
06/30/22	GL	12	N	1512-00	1000	Auto offset from zon		133.97		171,151.52
06/30/22	GL	12	N	1552-00	1000	Auto Offset From Zon		574.07		171,725.59
06/30/22	GL	12	N	1554-00	1000	Auto Offset From Zon			68.97	171,656.62
06/30/22	GL	12	N	1655-00	1000	Auto Offset From Zon		883.00		172,539.62
06/30/22	GL	12	N	1661-00	1000	Auto Offset From Zon		630.00		173,169.62

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Account			100000-0000		CASH IN TREASURY				Balance Fwd	173,169.62
					Total Activity	Account		12,605.69	139,580.73	
			100000-0000		CASH IN TREASURY				End Balance	173,169.62

Account			100010-0000		CASH GASB 31 FMV DFS ONLY				Begin Balance	0.00
06/30/22	GL	12	N	2060-00	1000 GASB 31 FMV ADJ FY20				4,624.00	4,624.00-
06/30/22	GL	12	N	2162-00	1000 LAFCO PC REPL BALANC			3.88		4,620.12-
					Total Activity	Account		3.88	4,624.00	
			100010-0000		CASH GASB 31 FMV DFS ONLY				End Balance	4,620.12-

Account			101000-0144		RC-LAFCO PC REPL				Begin Balance	2,843.61
04/01/22	GL	10	N	385-00	1000 Q3 FY21-22 INT APP R			2.72		2,846.33
05/31/22	GL	11	N	100-00	1000 LAFCo Does Not Use T				2,846.33	
06/30/22	GL	12	N	1556-00	1000 Q4 INT APP RES			3.88		3.88
06/30/22	GL	12	N	2162-00	1000 LAFCO PC REPL BALANC				3.88	
					Total Activity	Account		6.60	2,850.21	
			101000-0144		RC-LAFCO PC REPL				End Balance	0.00

Account			190200-0000		FUTURE LONG TERM DEBT REQUIRE				Begin Balance	785,488.00
06/30/22	GL	12	N	1856-00	1000 6/30/22 ACCR COMP AB			111.00		785,599.00
					Total Activity	Account		111.00		
			190200-0000		FUTURE LONG TERM DEBT REQUIRE				End Balance	785,599.00

Account			195010-0000		DEFERRED OUTFLOWS-PENSIONS				Begin Balance	17,207.00
			195010-0000		DEFERRED OUTFLOWS-PENSIONS				End Balance	17,207.00

Account			200001-0000		ACCOUNTS PAYABLE-JE				Begin Balance	0.00
06/30/22	GL	12	N	1512-00	1000 ACCR 12674-LAF063022				133.97	133.97-
					Total Activity	Account			133.97	
			200001-0000		ACCOUNTS PAYABLE-JE				End Balance	133.97-

Account			205000-0000		ACCRUED PAYROLL-GROSS				Begin Balance	0.00
06/30/22	GL	12	N	1027-00	1000 ACCR PAYROLL 7/8 86%				11,822.98	11,822.98-
					Total Activity	Account			11,822.98	
			205000-0000		ACCRUED PAYROLL-GROSS				End Balance	11,822.98-

Account			210010-0000		DUE TO OTH GOV				Begin Balance	0.00
06/30/22	GL	12	N	1027-00	1000 ACCR PAYROLL 7/8 86%				116.65	116.65-
06/30/22	GL	12	N	1027-00	1000 ACCR PAYROLL 7/8 86%				1,951.95	2,068.60-
					Total Activity	Account			2,068.60	
			210010-0000		DUE TO OTH GOV				End Balance	2,068.60-

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			Account	210300-0000	DEPOSITS FROM OTHER				Begin Balance	0.00
05/31/22	GL	11 N	83-00	1000	Correction#21-06 BOE				11,000.00	11,000.00-
05/31/22	GL	11 N	83-00	1000	Correction#21-06 BOE		11,000.00			
06/30/22	GL	12 N	17-00	1000	NOD-LAF22-02 DavisSO		50.00			50.00
06/30/22	GL	12 N	20-00	1000	NOD-LAF22-03 WlddOOA		50.00			100.00
			Total Activity		Account		11,100.00	11,000.00		
			Account	210300-0000	DEPOSITS FROM OTHER				End Balance	100.00
			Account	210900-0000	COMPENSATED ABSENCES (S/T)				Begin Balance	8,139.50-
06/30/22	GL	12 N	1856-00	1000	6/30/22 ACCR COMP AB				56.00	8,195.50-
			Total Activity		Account				56.00	
			Account	210900-0000	COMPENSATED ABSENCES (S/T)				End Balance	8,195.50-
			Account	220501-0000	DEFERRED INFLOWS PENSION				Begin Balance	97,094.00-
			Account	220501-0000	DEFERRED INFLOWS PENSION				End Balance	97,094.00-
			Account	220510-0000	DEFERRED INFLOWS OTHER				Begin Balance	35,346.00-
			Account	220510-0000	DEFERRED INFLOWS OTHER				End Balance	35,346.00-
			Account	230000-0000	COMPENSATED ABSENCES (L/T)				Begin Balance	8,137.50-
06/30/22	GL	12 N	1856-00	1000	6/30/22 ACCR COMP AB				15,224.00	23,361.50-
06/30/22	GL	12 N	1856-00	1000	6/30/22 ACCR COMP AB		15,113.00			8,248.50-
06/30/22	GL	12 N	1856-00	1000	6/30/22 ACCR COMP AB		56.00			8,192.50-
			Total Activity		Account		15,169.00	15,224.00		
			Account	230000-0000	COMPENSATED ABSENCES (L/T)				End Balance	8,192.50-
			Account	230600-0000	OTHER POST EMPLOYMENT BENEFITS				Begin Balance	120,029.00-
			Account	230600-0000	OTHER POST EMPLOYMENT BENEFITS				End Balance	120,029.00-
			Account	230650-0000	NET PENSION LIABILITY				Begin Balance	533,949.00-
			Account	230650-0000	NET PENSION LIABILITY				End Balance	533,949.00-
			Account	300600-0001	FD BAL-ASSIGNED-CAP ASSET REPL				Begin Balance	2,805.04-
05/31/22	GL	11 N	100-00	1000	PC Replacement-Wrong		2,805.04			
06/30/22	GL	12 N	1888-00	1000	LAFCO BUD FY 21/22 F			1,400.00		1,400.00-
06/30/22	GL	12 N	1888-00	1000	FY 21/22 ACCRUED INT			3.88		1,403.88-
06/30/22	GL	12 N	2162-00	1000	LAFCO PC REPL BALANC		1,403.88			
			Total Activity		Account		4,208.92	1,403.88		
			Account	300600-0001	FD BAL-ASSIGNED-CAP ASSET REPL				End Balance	0.00
			Account	300600-0003	FD BAL-ASSIGNED-GEN RESERVE				Begin Balance	0.00
06/30/22	GL	12 N	1888-00	1000	LAFCO BUD FY 21/22 F			3,750.00		3,750.00-
			Total Activity		Account			3,750.00		
			Account	300600-0003	FD BAL-ASSIGNED-GEN RESERVE				End Balance	3,750.00-

General Ledger Report

GL290 Date 09/12/22
Time 09:10

Company 1000 - YOLO COUNTY
RUNNING BAL TRANS - RUNNING BALANCE TRANS REPORT
For Period 10 - 12 Ending June 30, 2022

USD
Page 13
Sort Variable Level, Account
Type Amounts
Activity Beg Bal and Activity

Accounting Unit 69409900010001 LOC AGENCY FORM BSU ONLY Resp Level 6940-0099-00001-0001

Posting	Sy	Pd	Journal/Seq	Inco	Transaction Desc	Activity	Catg	Debit	Credit	Balance

Account	300999-0000		UNASSIGNED						Begin Balance	233,915.89-
05/31/22	GL	11 N	100-00	1000	PC Replacement-Wrong				2,805.04	236,720.93-
06/30/22	GL	12 N	1888-00	1000	LAFCO BUD FY 21/22 F		5,150.00			231,570.93-
06/30/22	GL	12 N	1888-00	1000	FY 21/22 ACCRUED INT		3.88			231,567.05-
06/30/22	GL	12 N	2162-00	1000	LAFCO PC REPL BALANC				1,403.88	232,970.93-
Total Activity Account								5,153.88	4,208.92	
								End Balance		232,970.93-
300999-0000 UNASSIGNED								End Balance		82,096.98-
69409900010001 LOC AGENCY FORM BSU ONLY										
=====										

Company 1000 Totals:

Debit Transactions	218,871.74
Credit Transactions	218,871.74
Debit Balances	1,468,644.04
Credit Balances	1,468,644.04
P/L Debit Transactions	170,512.77
P/L Credit Transactions	22,148.45
Net Loss	148,364.32

Consent 7.

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Correspondence

RECOMMENDED ACTION

Receive and file the following correspondence:

A. CALAFCO Quarterly Newsletter - Aug2022

Attachments

ATT A-CALAFCO Quarterly Newsletter-Aug 2022

Form Review

Form Started By: Terri Tuck
Final Approval Date: 09/08/2022

Started On: 09/08/2022 08:58 AM



CALAFCO

NEWSLETTER

August, 2022 Edition

BOARDROOM Brief

AT ITS VIRTUAL meeting on July 22, the Board received the year-end financial reports from our accountant, considered a revised FY 22-23 budget, and resumed their discussion of the Government Code Section 56133 legislative amendment proposal.

The Fourth Quarter financial report found that the association is sound financially. It also disclosed an FY 21-22 net balance that was slightly larger than had been expected in April. Consequently, a revised FY 22-23 budget was also presented to the Board to capture the higher carryover, as well as to remove an erroneously duplicated stipend calculation from the Executive Director's salary line for the upcoming year. Those adjustments, along with another that the Board made to the payroll tax line, resulted in a revised FY 22-23 budget. The differences from the original version approved in April were increased carryover and contingency lines, and reductions to the ED salary and payroll tax lines. The revised budget can be found on the Board meeting portion of the website.

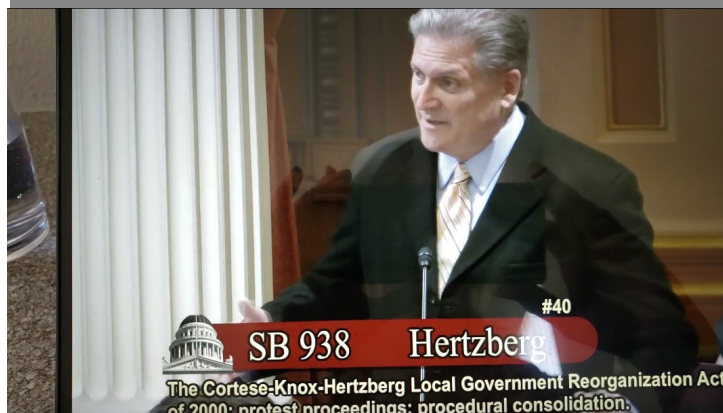
The last action item considered was the reconsideration of the legislative proposal from San Diego LAFCo regarding Government Code §56133. As many will recall, the topic has been a continuing one having been discussed and tabled at the January and April Board meetings. In April, the Board sent the proposal back to the Legislative Committee to complete additional research. Ultimately, the Board approved adding the endeavor to the list of CALAFCO projects, as well as approving a White Paper to guide the effort.

Reports were also received regarding CALAFCO U and the fall conference - including Elections. It was noted that Achievement Awards have an upcoming **deadline of AUGUST 12TH** - so get those nomination packets in ASAP!

The next Board meeting is scheduled for October 21st during the conference.

All agendas, staff reports, and minutes can be found on the CALAFCO website at www.calafco.org. Any questions should be directed to the Executive Director at rlaroche@calafco.org.

SBA 938 Chaptered



Screen shot of Senator Hertzberg presenting SB 938 on the Senate Floor on June 23, 2022

AS MOST of you already know, SB 938 (the Protest Provisions bill) has been successfully concluded. It passed the Senate Floor on June 23rd with a 38-0 vote, and was signed by the Governor on July 1st.

Thank you to the many LAFCOs who rushed to get letters submitted to the Governor after that June 23rd passage.

Given that this is the culmination of an effort that began in 2017, special thanks must again go to the Protest Provisions Working Group members for the YEARS of work on this bill.

The Board of Directors - and all of CALAFCO - extends its sincerest thanks and gratitude to **Jo MacKenzie, José Henriquez, Kai Luoma, Steve Lucas, Paul Novak, Holly Whatley** and, of course, **Pamela Miller** (who stayed on to work the bill in a volunteer capacity.)

Other Legislative Updates

AB 2957, the CALAFCO sponsored Omnibus bill has also been successfully completed. It was passed by the Senate on June 9th, and signed by the Governor on June 21, 2022. Thank you to all of the Legislative Committee members and EOs who submitted proposed changes for the bill. Special thanks to Joe Serrano who had the unenviable task of logging all of those changes!

See **OTHER UPDATES** on Page 3



A Message from the
Executive Director

It's been a busy few months in the office.

We've held two successful and well-received CALAFCO U webinars. Like much of what we do, these could not exist without the volunteerism of our panelists. Thanks to Carolyn Emery (OC), Alison Alpert (BB&K), and Gary Phillips (Bob Murray and Associates) for participating in our June webinar on recruitments and hiring in a post pandemic world. Also, kudos to David Ruderman (Colantuono, Highsmith & Whatley) for organizing our July offering regarding R&T 99, with thanks to panelists José Henriquez (Sacramento), Israel Guevara (OC Auditor-Controller) and Holly Whatley (CHW). I hear time and again how much our members appreciate these offerings!

Our next CALAFCO U is scheduled in September, then they will go on hiatus through the conference and holidays. The target month for our first session in 2023 is February. Thanks to Dawn Mittleman Longoria (Napa) who has been my wing person on these. I could NOT have made it without her!!

Jeni and I are now in full conference mode. Registration opened on July 5th and they have been coming in steadily. If you missed the July 31st Early Bird deadline, the next date to watch is **August 31st** which will be the last day to get the Standard Registration Fee. After that it will be Late Fee only.

Sponsorship packets were sent out and we're seeing some new and returning sponsors already! However, I would ask and encourage you all to send a packet to those in your networks as well.

Our conference planning committee is working hard and the program is taking shape. Many thanks to José Henriquez who is spearheading that effort. Look for more specifics to be announced soon.

Also, a reminder that **ACHIEVEMENT AWARD NOMINATIONS** are due no later than **August 12th at 5:00 PM** so

See **ED**, column right

IN MEMORIAM

JERRY GLADBACH, Los Angeles LAFCo Commissioner

Sad news from Los Angeles LAFCo who lost long-time commissioner, Jerry Gladbach, on July 14th. Commissioner Gladbach was a representative of the Santa Clarita Valley Water Agency and had held a seat on the L.A. LAFCo where he had served as its Chair for 16 years. Commissioner Gladbach also served as a CALAFCO Director from 2005 to 2013, held the position of CALAFCO Board Chair in 2012, received the Most Outstanding Commissioner Award in 2013, as well as the prestigious and well-deserved Lifetime Achievement Award in 2021.



A resident of the Santa Clarita Valley since 1968, Commissioner Gladbach was a do-er who had also served on boards of the National Water Resources Association and the California Water Agencies Joint Powers Insurance Authority. He was renowned for his knowledge, dedication, kindness, and friendliness and will be missed by all.

CALAFCO sends its deepest condolences to Commissioner Gladbach's family, friends, and co-workers.



Contra Costa LAFCo bid farewell to Commissioner Igor Skaredoff

(Contra Costa Resource Conservation District) who served as a Special District member since 2014. During Commissioner Skaredoff's tenure, Contra Costa LAFCo competed numerous Municipal Service Reviews covering fire/emergency medical, reclamation, healthcare, parks & recreation, cemetery, and city services; and acted on over 75 proposals including dozens of boundary changes and reorganizations, and four district dissolutions. Also, during Commissioner Skaredoff's tenure, Contra Costa LAFCO Commissioners were named "Most Effective Commission" at the 2019 annual CALAFCO conference.

See **CONNECTIONS** on Page 4

ED, Continued from left column

get those nominations in to Steve Lucas today!

Another date to note is **September 19th** at 5:00 PM - which is when Director Nominations, Requests for Absentee/Electronic Ballots, and names of voting delegates must be **received**.

And if that wasn't enough, Absentee Ballots are due **October 14th**.

Lastly, a special shout out to Gary Thompson (Riverside) who will be presenting at the CSDA conference in balmy Palm Desert on August 24th. Many thanks, Gary!

Okay, folks, I know that's a lot of dates but you'll also find them all on the Calendar of Events on Page 3.

As usual, please feel free to reach out to me any time that you have any questions or concerns. Enjoy the summer, be safe, and see you at the Conference!!

Upcoming EVENTS

CALAFCO 2022 ANNUAL CONFERENCE

October 19 - 21, 2022

Join us at the **Hyatt Regency Newport Beach John Wayne Airport** on



October 19-21, 2022 for our long-awaited, long-overdue Annual Conference! The program planning committee is finalizing what is sure to be a great program. Go

to calafco.org for more details. *See you in Newport Beach!*

2023 STAFF WORKSHOP

April 26 - 28, 2023

Learn technical topics in a beautiful setting! Don't miss next year's Staff Workshop on the beautiful grounds of Ironstone Vineyards in Murphys, California.



CALAFCO U explores topics of interest to LAFcos and are offered at no cost to our members.

Sep. 19, 2022: **Two Agencies in Dispute: LAFco's Role in Assisting in Resolving the Conflict**
1:00 PM

TBD, 2023: **The Dirty Dozen: Things I Wish I Knew About The Act**

BOARD MEETINGS:

Oct. 21, 2022 LOCATION: Newport Beach (Conference)

Dec. 2, 2022 LOCATION: Virtual

LEGISLATIVE COMMITTEE MEETINGS:

Sept. 16, 2022 **CANCELLED**

Oct. 7, 2022 LOCATION: Virtual

Nov. 4, 2022 LOCATION: TBD

OTHER IMPORTANT DATES:

Aug. 12, 2022 ACHIEVEMENT AWARD NOMINATIONS DUE

Sept. 19, 2022 BOARD OF DIRECTOR NOMINATIONS DUE

Sept. 19, 2022 ABSENTEE/ELECTRONIC BALLOT REQUESTS DUE

Sept. 19, 2022 NAME OF VOTING DELEGATE DUE

Oct. 14, 2022 ABSENTEE BALLOTS ARE DUE

Oct. 20, 2022 ELECTIONS

OTHER UPDATES

Continued from Page 1

CALAFCO is currently tracking a total of 29 bills. Included among those are:

- AB 897** (Mullin), establishment of a regional climate network. This bill has stalled and is in its second year.
- AB 1640** (Ward), would authorize the creation of regional climate networks, as well as set up guidelines. Referred to the Senate Appropriations suspense file.
- AB 1773** (Patterson), return of Williamson Act subvention funding. Held under submission in Assembly Appropriations on May 19th.
- SB 739** (Cortese), was a gut and amend seeking to create ministerial processes for the annexations of unused golf courses to be used for the development of high rise buildings with 600-700 residences. The author's office notes that it will not be pursuing this bill this year.
- SB 852** (Dodd), is similar to AB 1640 in that it addresses the formation of climate resilience districts, however, this bill focuses on enhanced infrastructure financing to fund public capital facilities including projects that address climate change impacts. Scheduled for third reading in the Assembly on August 8th.
- SB 1100** (Cortese), which would amend the Brown Act to include provisions and procedures regarding meeting disruptions has passed both houses and is now in Engrossing and Enrolling.
- SB 1490, 1491, and 1492**, the annual Validation Acts, have now been chaptered.

The legislative season is now nearing a close with August 12th being the last day for fiscal committees to meet and report bills. After that, the remainder of the month will be Floor sessions only, with August 25th being the last day to amend bills on the floor. August 31st is the deadline for each house to pass bills, and the Final Recess will begin upon adjournment on that date.

It is fitting to note at this time that this important work does not happen in a vacuum. The Legislative Committee is composed of 32 members who have committed to give generously of their time and expertise. CALAFCO could not do what it does without them, so our sincerest thanks to the following:

Board Appointees - Bill Connelly, Gay Jones, Mike Kelley, Chris Lopez, Jo MacKenzie, Daron McDaniel, Mike McGill, Margie Mohler, Anita Paque, and Josh Susman.

Staff Voting Members - Clark Alsop, Gary Bell, Mark Bramfitt, Scott Browne, Carolyn Emery, René LaRoche, Steve Lucas, Kai Luoma, Jennifer Stephenson, and Gary Thompson.

Staff Alternates - Rob Fitzroy, Paula Graf, Joe Serrano, and Paula de Sousa.

Advisory - Tara Bravo, Crystal Craig, Brandon Fender, Sara Lytle-Pinhey, Priscilla Mumpower, Erica Sanchez, Jim Simon, and Luis Tapia.

CONNECTIONS

Continued from Page 2

Contra Costa also welcomed Commissioner Patricia Bristow in June as its new Special District member. Commissioner Bristow currently serves as Board Member on both the Byron-Brentwood-Knightsen Union Cemetery District and the Byron Sanitary District and serves on the Contra Costa County Transportation Authority Citizen Advisory. Commissioner Bristow has lived in Brentwood and Byron her entire life and was a teacher and counselor in the Brentwood Unified School District for 34 years. Her family has farmed in the community for over 100 years.

NEW Roles

LUIS TAPIA promotes to OC AEO

Orange County LAFCo announced the promotion of Luis Tapia to the Assistant Executive Officer position. Luis brings a great deal of experience to the role having been with Orange LAFCo since 2016 and is an Advisory member to the CALAFCO Legislative Committee.

NATASHA CARBAJAL hired as Santa Barbara's new Analyst-Clerk

Santa Barbara LAFCo is pleased to welcome Natasha Carbajal as its new Analyst/Clerk. Natasha had been providing clerking services for

about 10 months while she was with the Santa Barbara Clerk of the Board's Office. She comes to LAFCo with a broad range of skills and abilities, including great local government experience and all around good public service skills. Natasha has a Master of Public Administration from California State University Northridge and a Bachelor of Arts, Sociology from University Channel Islands.

MORGAN BING welcomed as SLO Clerk Analyst

Morgan Bing has joined San Luis Obispo LAFCo as their new Clerk Analyst. She comes to SLO LAFCo with a Bachelors and Masters degree from Cal Poly San Luis Obispo and four years of experience. SLO LAFCo is very excited to have her on their team!

SAFARINA MALUKI becomes Clerk in Monterey

Monterey LAFCo has welcomed Safarina Maluki as their new Clerk to the Commission/Office Administrator. Safarina has a wide range of responsibilities in support of the Commission and staff, and she looks forward to getting to know her colleagues around the State!

Congratulations one and all!

Associate Member SPOTLIGHT

The information below is provided by the Associate member upon joining the Association. All Associate Member information can be found in the CALAFCO Member Directory

E MULBERG & ASSOCIATES

Services include Municipal Service Reviews, Sphere of Influence updates, changes in organization, staff support, CEQA analysis, and assistance with applications to LAFCo.

To learn more about E Mulberg & Associates, visit their website at www.emulberg.com, or contact Elliot Mulberg at Elliot@emulberg.com.



LOS ANGELES COUNTY SANITATION DISTRICTS

Provides sewer service to 78 cities and unincorporated areas of LA County. Before a district can provide sewage service to a territory, it must be within its jurisdictional boundaries. Donna Curry administers the annexation program, including processing applications for annexation.

To learn more about LACSD visit their website at www.lacsd.org, or contact Donna Curry at dcurry@lacsd.org

CALAFCO wishes to thank all of our Associate Members for your ongoing support and partnership. We look forward to highlighting you all in future Newsletters.



LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Public Hearing to consider and adopt **Resolution 2022-08** approving the El Macero County Service Area (CSA) Sphere of Influence Amendment and Annexation for 27384 Eagle View Court (LAFCo No. 22-01), waiving the protest proceedings, subject to findings and conditions contained in the resolution

RECOMMENDED ACTION

1. Receive staff presentation and open the Public Hearing for public comments on the item.
2. Close the Public Hearing and consider the information presented in the staff report and during the public hearing.
3. Adopt Resolution 2022-08 (attachment A) approving the El Macero County Service Area (CSA) Sphere of Influence Amendment and Annexation for 27384 Eagle View Court (LAFCo No. 22-01), waiving the protest proceedings

FISCAL IMPACT

None. LAFCo will be reimbursed for staff time associated with processing this request in accordance with the adopted fee schedule.

REASONS FOR RECOMMENDED ACTION

Yolo LAFCo approved an extension of water and sewer services to the subject parcel on July 23, 2020 due to health and safety issues with the previous individual system (LAFCo No. 936). During this 2020 item, the property owner agreed to submit an application to annex into the El Macero CSA since the parcel utilizes a driveway access easement off of El Macero streets and benefits from CSA services. The property is not currently within the CSA's sphere of influence, which also needs to be amended in order to provide for annexation.

In October 2003, Lois Mace Chappell and her husband, Grant Chappell, deeded an easement across their own lot in El Macero to the subject property immediately behind it for "utilities, ingress, egress and access over, under, across and through the westerly 15 feet of Lot 396 as shown on the map of El Macero Unit No. 5". Lois Mace Chappell is the daughter of C. Bruce Mace who developed the El Macero County Club and original 175 surrounding lots.

BACKGROUND

The subject parcel is 5.01 acres in size, zoned Agricultural Intensive (A-N), and is developed with a single family home, outbuildings and a small vineyard. The property is located outside of and immediately adjacent to the southeast corner of the existing El Macero CSA boundary but has been accessed via El Macero streets since the access easement was deeded in 2003 as discussed above (see attached map). The El Macero CSA was established on February 16, 1969 in order to provide services to the El Macero unincorporated community. At formation, the CSA was authorized to provide water, wastewater, and storm drainage services that it had assumed from former maintenance districts. In 1971, the Board authorized street sweeping and street lighting services. In 1994, the Board approved the addition of street improvements/maintenance and street right of way landscaping work.

This request for SOI amendment and annexation was initiated by landowner petition and submitted to

LAFCo on February 4, 2022. The landowners are Eric and Kate Stille. The El Macero CSA currently does not have a sphere of influence (SOI), which indicates areas intended for annexation. The Board of Supervisors approved the property tax exchange on April 8, 2022 resolving that no taxes will be exchanged as a result of annexation and will add assessments for services to property tax bills (Attachment B). The subject parcel will not be detached from any other district boundaries.

The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 (CKH), Government Code Section 56668.3, outlines the following factors to be considered by the Commission for a reorganization that includes the annexation of territory to any district:

1. Whether the proposed annexation will be for the interest of present and future landowners and inhabitants within the territory to be annexed;
2. Any resolution raising objections (financial or service concerns) that may be filed by an affected agency;
3. The adequacy of existing and planned future services to meet the probable future needs of the territory; and
4. Any other information which the commission deems appropriate for consideration.

The proposed SOI amendment and annexation is in the public interest, no affected agency objections have been filed to the proposal, the El Macero CSA has capacity (including water and sewer from the City of Davis) to serve the project.

Public/Agency Notification and Waiver of Protest Proceedings

Staff met with the El Macero CSA Citizens Advisory Committee (CAC) on May 12, 2022 and two issues were raised regarding this proposal as discussed below. Both issues relate to the parcel's access to El Macero streets, which is sensitive because CSA residents assess themselves for a higher level of street maintenance than the County baseline. A letter related to these issues from Richard Lauckhart dated May 13, 2022 is included in the attached correspondence (Attachment B). Summary of issues:

1. The subject property has been utilizing CSA roads since 2003, benefiting from street improvements without paying any assessments. To resolve this issue, the landowners have agreed to pay CSA street fees retroactive to when they purchased the property approximately six years ago. This has been added as a condition of approval.
2. When the contractor was doing the construction to connect to water and sewer utilities in Eagle View Court, the street surface needed to be cut into. Residents began complaining before the permit was finalized/completed. The CSA Manager directed public works staff to add a condition to the permit to ensure the contractor brought the road up to standard. However, due to resident complaints about the inconsistent surfacing, impatience with the County's process in place to resolve it, and that the CSA was actively resurfacing streets elsewhere at the time which would ensure a consistent look to the street surface, the CSA paid the additional cost to resurface it for approximately \$5,000. Frustration from two residents came up at the May CAC meeting that the contractor should have borne this cost and not the CSA. However, this issue is not directly related to the SOI amendment and annexation, and ultimately the CAC voted 4-1 support the proposal.

LAFCo provided notice of the public hearing to the landowners and registered voters within 300' of the subject parcel. A notice was also published on August 31, 2022 in the Davis Enterprise. No other objections have been received from any affected or interested agency, landowners or the general public (other than what's discussed above). Pursuant to the CKH, Sections 56662 and 57002, the Commission may waive protest proceedings entirely because 100% of the landowners within the affected territory have consented to the proposal.

CEQA

Staff has reviewed the project and recommends that the project is categorically exempt from the California Environmental Quality Act (CEQA) pursuant to Guidelines Section 15061(b)(3) of the CEQA Guidelines, "[w]here it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment, the activity is not subject to CEQA." The project is exempt also per Section 15320 consisting of changes in the organization of local governmental

agencies where the changes do not change the geographical area in which previously existing powers are exercised. Extended water and sewer services were authorized to this parcel that was already fully developed in 2020. This change of organization to the El Macero CSA does not involve any additional development or construction and merely adjusts district boundaries to the existing condition.

Attachments

ATT A-Reso 2022-08 Approving El Macero CSA SOI and Annexation for Eagle View Ct LAFCo 22-01
09.22.22

ATT B-Correspondence

ATT C-Access Easement Location Map and Deeds

Form Review

Inbox

Christine Crawford (Originator)
Form Started By: Christine Crawford
Final Approval Date: 09/08/2022

Reviewed By

Christine Crawford

Date

09/08/2022 03:16 PM
Started On: 08/29/2022 02:12 PM

RESOLUTION № 2022-08

**Approving the El Macero County Service Area
Sphere of Influence Amendment and Annexation for 27384 Eagle View Court and Waiving
Conducting Authority Proceedings (LAFCo № 22-01)**

WHEREAS, on February 4, 2022, Eric and Kate Stille submitted an application to the Yolo Local Agency Formation Commission (LAFCo) for a sphere of influence amendment and annexation for their 5.007-acre property, APN 033-011-024 (“subject territory”) into the El Macero County Service Area (El Macero CSA); and

WHEREAS, the project is subject to a negotiated exchange per Revenue and Taxation Code Section 99(b)(3) which was approved by the Yolo County Board of Supervisors for zero exchange on April 8, 2022; and

WHEREAS, the project was routed to all subject, affected, and interested agencies and public notices were mailed to all landowners and registered voters within 300 feet and published in the Davis Enterprise on August 30, 2022; and

WHEREAS, the project was analyzed in accordance with all applicable sections of the Cortese-Knox-Hertzberg Act, LAFCo Standards of Evaluation and Agricultural Policy, and all other matters presented as prescribed by law; and

WHEREAS, the Executive Officer reviewed the proposal and prepared and filed a report with recommendations with this Commission at least five (5) days prior to the date of the September 22, 2022, meeting during which the project was set to be considered; and

WHEREAS, an opportunity was given to all interested persons, organizations, and agencies to present oral or written testimony, protests, objections, and any other information concerning the proposal and all related matters; and

WHEREAS, at said meeting, the Commission reviewed and considered the CEQA documentation and the Executive Officer’s Report including all the information, recommendations, findings, and conditions contained therein; and

NOW, THEREFORE, BE IT RESOLVED that the Yolo Local Agency Formation Commission approves the El Macero County Service Area Sphere of Influence Amendment and Annexation for 27384 Eagle View Court, APN 033-011-024 (LAFCo № 22-01) as illustrated in Exhibit A and hereby waives conducting authority proceedings pursuant to Government Code Section 56662 subject to the following findings and conditions of approval:

Findings

CEQA Findings

1. Finding: The El Macero CSA Sphere of Influence Amendment and Annexation for 27384 Eagle View Court (LAFCO № 22-01) is exempt from review under the California Environmental Quality Act (CEQA) pursuant to CEQA Guidelines Section 15061(b)(3) (common sense exemption) and 15320 (changes in the organization of local agencies that do not change the geographical area in which previously existing powers are exercised).

Evidence: Staff has reviewed the project and recommends that the project is categorically exempt from the California Environmental Quality Act (CEQA) pursuant to Guidelines Section

15061(b)(3) of the CEQA Guidelines, “[w]here it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment, the activity is not subject to CEQA.” The El Macero CSA’s extension of water and sewer services were authorized to this parcel that was already fully developed in 2020. This change of organization to formally annex the property into the El Macero CSA does not involve any additional development or construction and merely adjusts CSA boundaries to reflect the existing condition of municipal services. Therefore, the proposed project qualifies for the exemption under CEQA Guidelines Sections 15320 and 15061(b)(3).

Project Findings (in accordance with Section Government Code Section 56668.3)

2. Finding: The annexation will be for the interest of present and future landowners and inhabitants within the territory to be annexed.

Evidence: This annexation and sphere of influence amendment will be in the interest of present and future landowners because it ensures continued municipal services already authorized from the El Macero CSA and allows the CSA to add assessments to the landowner’s property tax bill to pay for these services.

3. Finding: No resolutions raising objections have been filed by an affected agency regarding the proposed project.

Evidence: The project proposal was routed to all subject, affected, and interested agencies and public notices were mailed to all landowners and registered voters within 300 feet and published in the Davis Enterprise on August 30, 2022. LAFCo has not received any objections filed by an affected or interested agency regarding the proposed project.

4. Finding: The El Macero CSA has adequate services to meet the existing and probable future needs of the territory.

Evidence: The proposed annexation to the El Macero CSA consists of one 5.007-acre parcel that is already developed with a single-family home, associated outbuildings and a vineyard. The parcel has already connected to sewer and water mains in Eagle View Court and the City of Davis is already providing services via the El Macero CSA owned infrastructure. Annexing the parcel will not significantly impact the CSA’s current provision of street improvements, storm drainage, street sweeping, street lighting, and landscaping services.

Findings to Waive Proceedings (In accordance with Cortese-Knox-Hertzberg Act Section 56663)

5. Finding: The proposal of application for an annexation is accompanied by proof, satisfactory to the Commission, that all the owners of land within the affected territory have given their written consent to that reorganization.

Evidence: The application (LAFCo No 22-01) was signed by Eric and Kate Stille as the landowners of the one parcel that comprises 100% of the affected territory. Mailed notice was provided to the registered voters and landowners, who are also the proposal applicants. Written opposition to the proposal from landowners or registered voters within the affected territory was not received before the conclusion of commission proceedings on this proposal.

Conditions of Approval

1. The applicant and the real party of interest, if different, agree to defend, indemnify, hold harmless and release the Yolo Local Agency Formation Commission, its agents, officers,

attorney and employees from any claim, action or proceeding brought against any of them, the purpose of which to attack, set aside, void, or annul the approval of this application or adoption of the environmental review which accompanies it. This indemnification obligation shall include, but not be limited to, damages, costs, expenses, attorney fees, or expert witness fees that may be asserted by any person or entity, including the applicant, arising out of or in connection with the approval of this application, whether or not there is concurrent passive negligence of the part of the Yolo Local Agency Formation Commission its agents, officers, attorney or employees.

2. The project will be subject to all appropriate LAFCo, State Board of Equalization, and County Clerk-Recorder fees prior to recording the Certificate of Completion for the El Macero CSA SOI Amendment and Annexation for 27384 Eagle View Court, APN 033-011-024 (LAFCo No 22-01).
3. Prior to recording the Certificate of Completion, the applicants agree to pay the El Macero CSA street assessment (\$180 per year) from the date they purchased the subject property up until the July 1 of whichever year when the new tax rate area is created for the subject parcel. Adopted CSA assessments will be added to the property tax bills regularly thereafter.
4. The effective date of the approval of this annexation is five (5) days after the date the Certificate of Completion is recorded by the County Recorder.

PASSED AND ADOPTED by the Yolo Local Agency Formation Commission, State of California, this 22nd day of September 2022, by the following vote.

AYES:
NOES:
ABSENT:

Olin Woods, Chair
Yolo Local Agency Formation Commission

ATTEST:

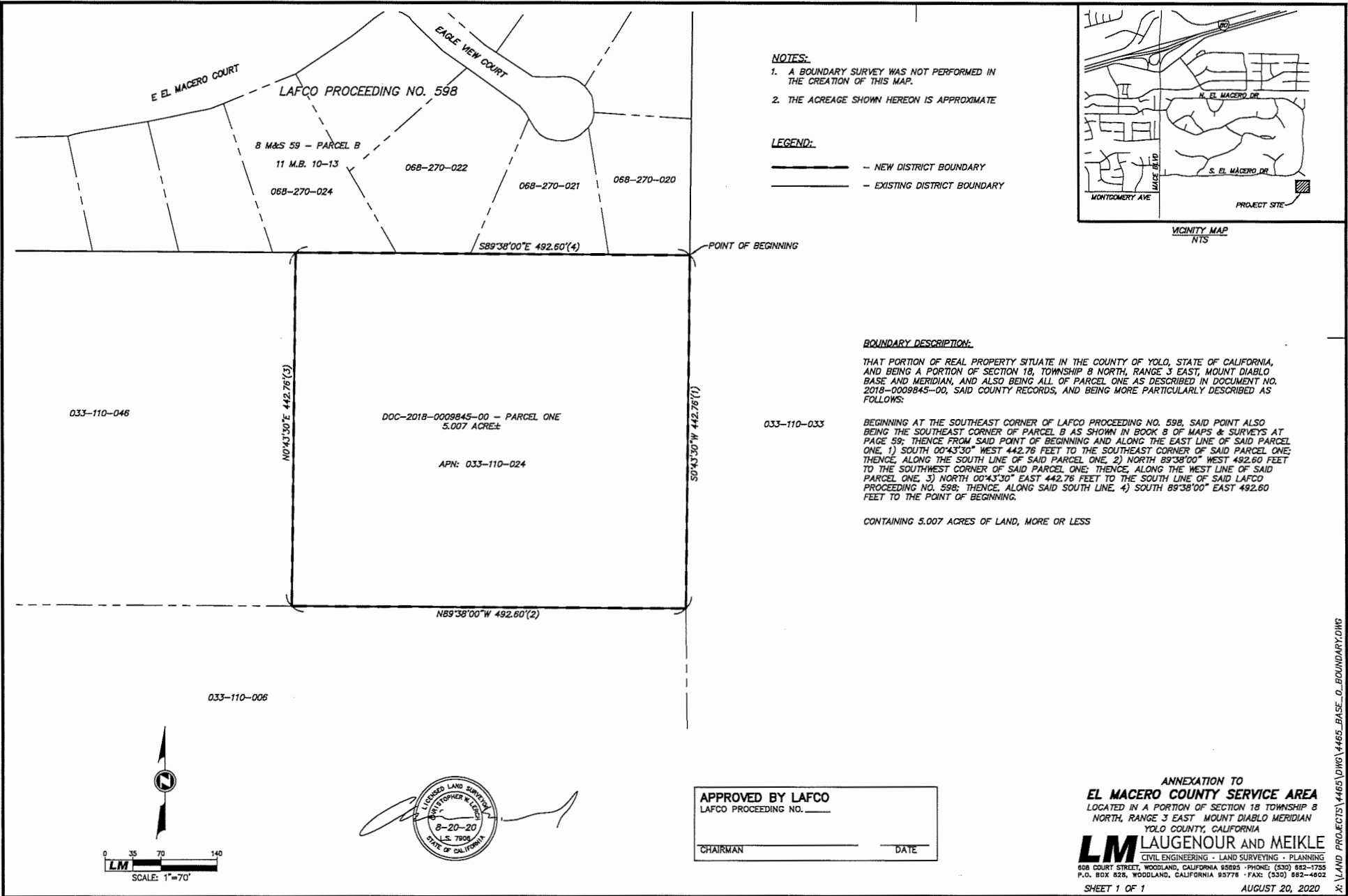


Christine Crawford, Executive Officer
Yolo Local Agency Formation Commission

Approved as to form:

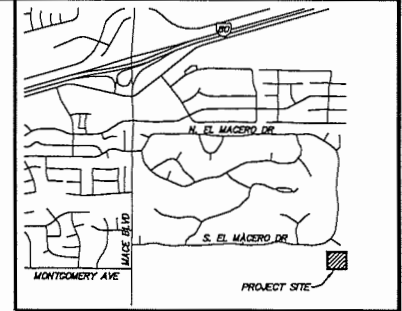


Eric May, Commission Counsel



NOTES:
 1. A BOUNDARY SURVEY WAS NOT PERFORMED IN THE CREATION OF THIS MAP.
 2. THE ACREAGE SHOWN HEREON IS APPROXIMATE

LEGEND:
 ——— NEW DISTRICT BOUNDARY
 - - - - - EXISTING DISTRICT BOUNDARY

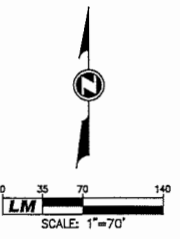


BOUNDARY DESCRIPTION:

THAT PORTION OF REAL PROPERTY SITUATE IN THE COUNTY OF YOLO, STATE OF CALIFORNIA, AND BEING A PORTION OF SECTION 18, TOWNSHIP 8 NORTH, RANGE 3 EAST, MOUNT DIABLO BASE AND MERIDIAN, AND ALSO BEING ALL OF PARCEL ONE AS DESCRIBED IN DOCUMENT NO. 2018-0009845-00, SAID COUNTY RECORDS, AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHEAST CORNER OF LAFCO PROCEEDING NO. 598, SAID POINT ALSO BEING THE SOUTHEAST CORNER OF PARCEL B AS SHOWN IN BOOK 8 OF MAPS & SURVEYS AT PAGE 59; THENCE FROM SAID POINT OF BEGINNING AND ALONG THE EAST LINE OF SAID PARCEL ONE, 1) SOUTH 00°43'30" WEST 442.76 FEET TO THE SOUTHEAST CORNER OF SAID PARCEL ONE; THENCE, ALONG THE SOUTH LINE OF SAID PARCEL ONE, 2) NORTH 89°38'00" WEST 492.60 FEET TO THE SOUTHWEST CORNER OF SAID PARCEL ONE; THENCE, ALONG THE WEST LINE OF SAID PARCEL ONE, 3) NORTH 00°43'30" EAST 442.76 FEET TO THE SOUTH LINE OF SAID LAFCO PROCEEDING NO. 598; THENCE, ALONG SAID SOUTH LINE, 4) SOUTH 89°38'00" EAST 492.60 FEET TO THE POINT OF BEGINNING.

CONTAINING 5.007 ACRES OF LAND, MORE OR LESS



[Signature]
 LICENSED LAND SURVEYOR
 CHRISTOPHER MEIKLE
 8-20-20
 I.S. 7898
 STATE OF CALIFORNIA

APPROVED BY LAFCO
 LAFCO PROCEEDING NO. _____
 CHAIRMAN _____ DATE _____

ANNEXATION TO
EL MACERO COUNTY SERVICE AREA
 LOCATED IN A PORTION OF SECTION 18 TOWNSHIP 8
 NORTH, RANGE 3 EAST, MOUNT DIABLO MERIDIAN
 YOLO COUNTY, CALIFORNIA
LM LAUGENOUR AND MEIKLE
 CIVIL ENGINEERING • LAND SURVEYING • PLANNING
 608 COURT STREET, WOODLAND, CALIFORNIA 95695 • PHONE: (530) 862-1755
 P.O. BOX 828, WOODLAND, CALIFORNIA 95776 • FAX: (530) 862-4802
 SHEET 1 OF 1 AUGUST 20, 2020

X:\LAND PROJECTS\14465\DWG\14465_BASE_0_BOUNDARY.DWG

From: Richard Lauckhart <lauckjr@hotmail.com>
Sent: Friday, May 13, 2022 1:42 PM
To: Christine Crawford
Cc: dcronan646@sbcglobal.net
Subject: Lauckhart Comment on the matter of the Stille Property Annexation into El Macero CSA...

Ms. Crawford-

LAFCO will be dealing with the "Stille Property Annexation into El Macero CSA" matter at your June 30, 2022 meeting.

These are my comments on that matter.

- 1) I have become aware that when Stille bought that property several years ago (which property is not in the EMHA or EMCSA footprint), the property had its own septic take and drain field.
- 2) I have become aware that that system has failed and rather than repair it, Stille wanted to hook up to the City of Davis sewer system that serves El Macero.
- 3) I have become aware that somehow Still was given permission to do that. Not sure when or how that happened.
- 4) As a result, Stille retained a contractor to hook them up to the City of Davis sewer system that serves El Macero. That required the Stille contractor to get a permit from Yolo County.
- 5) I have become aware that Yolo County issued a permit to the Stille Contractor to do that work under the condition that the street be returned to the condition it was before they started the work.
- 6) I have become aware that the contractor did not in fact return the street to the original condition as required, but the County signed off on their work despite that problem.
- 7) I have become aware that folks in El Macero were not happy with how the street was left. They were not happy that the County let the Stille contractor off the hook.
- 8) I have become aware that to fix the street, the County decided to use El Macero CSA Street Funds reserve to fix the problem.

El Macero street funds should not have been used to fix the problem. The County failed to require the Stille Contractor to fix the streets. Therefore, either the County needs (a) to go back and require the Stille Contractor or, (b) require Stille; to pay for that fix. If the County does not do that, then Yolo County needs to pay for the fix itself by reimbursing the EMCSA Street Fund for the money they took from it.

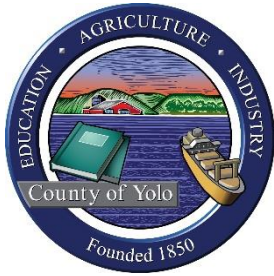
Any Annexation approved by LAFCO needs to be conditioned. It was suggested at the last EMCSA Advisory Committee that if LAFCO agrees to let the Still property to be annexed into the EMCSA that the approval needs to be conditioned to require Stille not only to pay EMCSA Street Assessments from the time they

purchased their home, but that Stille also pay for the repairs that had to be made to the street because of the failure of their contractor to honor the terms of its permit with Yolo County.

I agree with the proposal that was made to the EMCSA Advisory Committee even though the Advisory Committee voted 4 to 1 to not suggest that LAFCO put that condition on the annexation.

Richard Lauckhart
El Macero

[THIS EMAIL ORIGINATED FROM OUTSIDE YOLO COUNTY. PLEASE USE CAUTION AND VALIDATE THE AUTHENTICITY OF THE EMAIL PRIOR TO CLICKING ANY LINKS OR PROVIDING ANY INFORMATION. IF YOU ARE UNSURE, PLEASE CONTACT THE HELPDESK (x5000) FOR ASSISTANCE]



COUNTY OF YOLO

Office of the County Administrator

Chad Rinde
Interim County
Administrator

625 Court Street, Room 202 Woodland, CA 95695
(530) 666-8150 FAX (530) 668-4029
www.yolocounty.org

April 8, 2022

El Macero County Service Area
292 West Beamer Street
Woodland, CA 95695

RE: El Macero CSA Sphere of Influence Amendment and Annexation (LAFCo 22-01)

Dear El Macero County Service Area Manager,

The El Macero County Service Area has applied to the Yolo County Local Agency Formation Commission (LAFCo) to annex 1 parcel totaling approximately 5.01 acres to provide El Macero County Service Area services. If granted, the current territory of the El Macero County Service Area will be subject to a jurisdictional change. This letter provides notice of the determination that there will be no property tax exchange as a result of the proposed reorganization.

Revenue and Taxation Code section 99 requires the Yolo County Board of Supervisors to negotiate on behalf of any special district affected by such an organizational change an exchange of property tax revenues, *if any*. Here, because the Yolo County Auditor's Office has determined that the affected district does not receive any property tax revenue, there is no property tax revenue that is subject to a negotiated exchange and therefore a negotiation is inapplicable. No property tax revenue or apportionment is affected by the proposed reorganization and no property tax revenue or apportionment shall be transferred to the El Macero County Service Area should the application be approved by LAFCo.

Please do not hesitate to contact the Alexander Tengolics in the County Administrator's Office at (530) 666-8068 with any questions.

Sincerely,

Chad Rinde
Interim County Administrator, Yolo County

ATT: Yolo County Auditor Letter Re: LAFCo 22-01

CC: Yolo County LAFCo
Yolo County Board of Supervisors



County of Yolo

www.yolocounty.org

TOM HAYNES
Interim Chief Financial Officer

DEPARTMENT OF FINANCIAL SERVICES

625 Court Street, Room 102

PO BOX 1268

WOODLAND, CA 95776

PHONE: (530) 666-8190

FAX: (530) 666-8215

EMAIL: DFS@yolocounty.org

- Financial Leadership
- Budget & Financial Planning
- Treasury & Finance
- Tax & Revenue Collection

- Financial Systems Oversight
- Accounting & Financial Reporting
- Internal Audit
- Procurement

March 24, 2022

TO: Chad Rinde, Interim CAO

FROM: Tom Haynes, Interim CFO

By: Sheryl Hardy-Salgado

SUBJECT: LAFCo 22-01 – El Macero CSA Sphere of Influence Amendment and Annexation

The LAFCo project referenced above will annex 5.01 acres into the El Macero County Service Area.

Per LAFCo, this proposal is subject to Section 99 of the Revenue and Taxation code. Pursuant to Revenue and Taxation Code §99 and related subsections, the County Assessor's Office provided this office with a list of tax rate areas of those properties located within the boundaries of the proposed LAFCo project. Utilizing the Assessor's information, the agencies included in the tax rate areas are shown on the enclosure.

Pursuant to §99(b)(1)(B)(3), the Auditor shall notify the government body of each local agency whose service area or service responsibility will be altered by the amount of, and allocation factors with respect to, property tax revenue estimated to §99(b)(2) that is subject to a negotiated exchange. However, El Macero County Service Area is not requesting any property tax revenue from this annexation, no tax revenue impact is expected and therefore no property tax revenue is subject to a negotiated exchange.

Except as otherwise provided by law, pursuant to §99(b)(1)(B)(4), upon receipt of the enclosed estimates, the local agencies shall commence negotiations to determine the

amount of property tax revenues to be exchanged between the local agencies. This negotiation period shall not exceed 60 days. The final exchange resolution shall specify how the annual tax increment shall be allocated in future years. Note this proposal does not expect to be subject to a negotiated exchange.

After review, no property tax loss or exchange between agencies will be necessary for the subject property. The annexation is not compatible with existing tax rate areas which includes El Macero County Service Area boundary. One new tax rate area will be necessary for the proposed annexation.

Please do not hesitate to contact Alexander Tengolics, Legislative & Government Affairs Specialist at (530) 666-8068 prior to the anticipated Board meeting with any concerns or questions about this determination.

Respectfully,



Sheryl Hardy-Salgado, Deputy
Department of Financial Services
Property Tax Accounting Unit

TH:shs

Cc: Christine Crawford, LAFCo
Davis Cemetery District
East Davis Fire District
Sacramento-Yolo Mosq&Vector Control
Yolo Co Conserv Dist
Yolo County Flood Control District
YCOE
Davis School Dist
Los Rios Comm College Dist
El Macero CSA

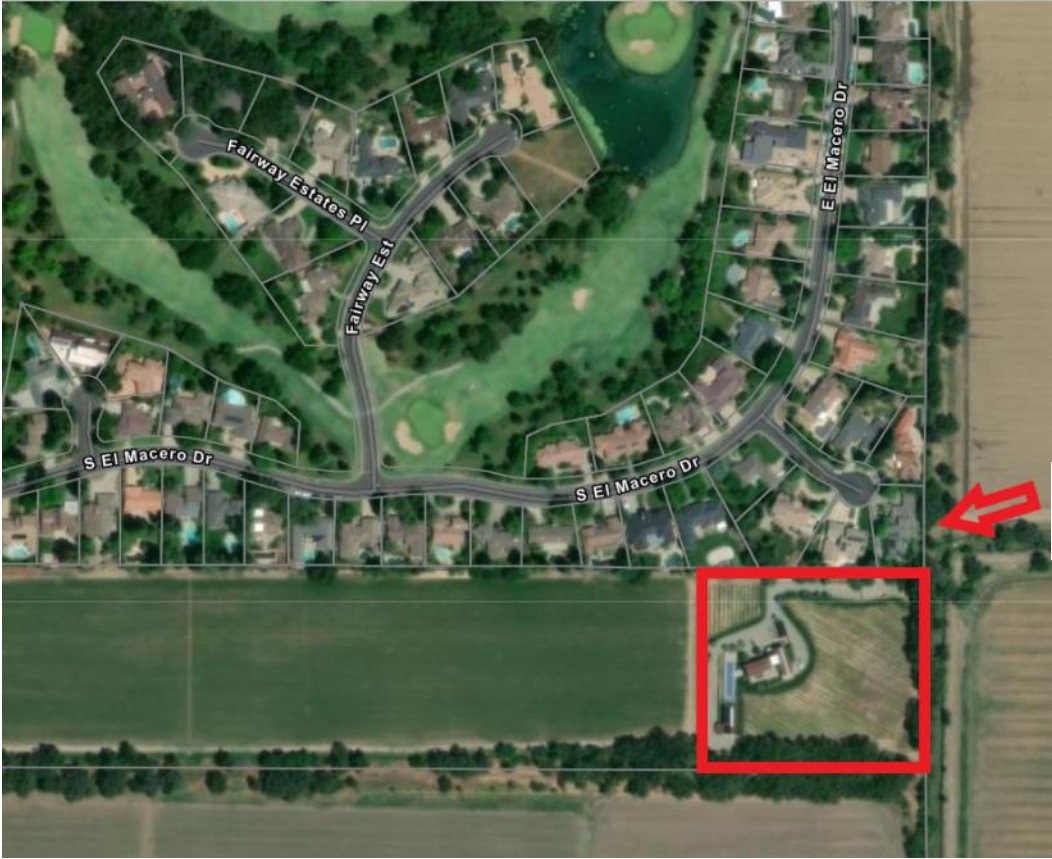
LAFCo: 22-01
 Project Name: El Macero County Service Area
 (CSA) Sphere of Influence (SOI)
 Amendment and Annexation of
 27384 Eagle View Court
 Existing Tax Rate Area: 061-003
 Net Assessed Values: \$3,275,719
 Estimated 1% Property Tax Revenue: \$32,757.19

TRA	APN	Acreage	Land	Structure	Growing	Fix	PP	Exemp	Total Value	Levy
061-003	033-110-024	5.01	1,051,178	2,198,262	26,279				3,275,719	\$ 32,757.19

List below are the existing agencies in the 1% tax rate in the tax rate area.

TRA 061-003	Before	Before	ERAF	New	After
AGENCY TITLE	DISTRIB%	ERAF	SHIFT	DISTRIB%	ERAF
County General Fund	0.32158422	0.00	0.65754209	0.11012906	0.00
County ACO Fund	0.01318027	0.00		0.01318027	0.00
County Library	0.02987756	0.00	0.34062874	0.01970040	0.00
County Road District #2	0.02342941	0.00	0.10378479	0.02099779	0.00
Davis Cemetery District	0.00389318	0.00	0.18779481	0.00316206	0.00
East Davis Fire District	0.10307000	0.00	0.06264832	0.09661284	0.00
Sacto-Yolo Mosquito & Vector Control	0.00926774	0.00		0.00926774	0.00
Yolo County Resource Conservation District	0.00043865	0.00	0.27666920	0.00031729	0.00
Yolo County Flood Control District	0.01092306	0.00	0.38142526	0.00675673	0.00
Yolo County Office of Ed	0.03329078	0.00		0.03329078	0.00
Davis Joint Unified School District	0.40125975	0.00		0.40125975	0.00
Los Rios Community College	0.04978538	0.00		0.04978538	0.00
Educational Revolving Augmentation Fund	0.00000000	0.00		0.23553991	0.00
	1.00000000	0.00		1.00000000	0.00

Location Map



Parcel with access easement



YOLO Recorder's Office
 Jesse Salinas, County Recorder
DOC- 2018-0009845-00

Acct 104-Placer Title
 Monday, APR 30, 2018 09:31:00
 Ttl Pd \$3,262.50 Rcpt # 0001299822
 EFS/X7/1-4

RECORDING REQUESTED BY:

Placer Title Company

WHEN RECORDED MAIL TO:

Eric W. Stille and Kathleen Riley Stille, Trustees of the
 Eric and Kate Stille Family Trust
 27384 Eagle View Court
 El Macero, CA 95618

Order No: P-256927-PS

APN: 033-110-024-000

Grant Deed

(Please fill in document title(s) on this line)

- Exempt from fee per GC27388.1 due to being recorded in connection with concurrent transfer that is subject to the imposition of documentary transfer tax, or,
- Exempt from fee per GC27388.1 due to the maximum fees being paid on documents in this transaction, or,
- Partially exempt from fee per GC27388.1. Only \$75.00 to be charged as \$150.00 in fees has been paid on documents recorded immediately prior hereto or,
- Exempt from fee per GC27388.1 due to being recorded in connection with concurrent transfer that is a residential dwelling to an owner-occupier, or,
- Exempt from the fee per GC27388.1(a) (1); Not related to real property, or,
- Exempt from fee under GC27388.1 for the following reasons:

NOTE: The following exemptions may not be acceptable for use in all counties:

- Exempt from fee per GC27388.1 due to being recorded in connection with a transfer that was subject to documentary transfer tax which was paid on document recorded previously on (date) as document number of Official Records, or,
- Exempt from fee per GC27388.a due to the maximum fees having been paid on documents in the transaction(s) recorded previously on (date) as document number(s) of Official Records, or,
- Partially exempt from fee per GC27388.1. Only \$75.00 to be charged as \$150.00 in fees having been paid on documents in this transaction(s) recorded previously on (date) as document number(s) of Official Records, or,
- Exempt from fee per GC27388.1 due to it being recorded in connection with a transfer of real property that is a residential dwelling to an owner-occupier. The recorded document transferring the dwelling to the owner-occupier was recorded on (date) as document number(s).

THIS PAGE ADDED TO PROVIDE SENATE BILL 2 EXEMPTION INFORMATION
 (Additional recording fee applies)

RECORDING REQUESTED BY

Placer Title Company
Escrow Number: P-256927
Branch: 401

AND WHEN RECORDED MAIL TO

Eric W. Stille and Kathleen Riley Stille, Trustees of the Eric
and Kate Stille Family Trust
27384 Eagle View Court
El Macero, CA 95618

20180009845

A.P.N.: 033-110-024-000

SPACE ABOVE THIS LINE FOR RECORDER'S USE

GRANT DEED

The undersigned grantor(s) declare(s):

Documentary transfer tax is \$3,239.50 City Transfer Tax: \$0.00

(X) Unincorporated Area () City of El Macero

(X) computed on full value of property conveyed, or

() computed on full value less value of liens and encumbrances remaining at time of sale.

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, **Grant F. Chappell and Lois M. Chappell, husband and wife, as community property**

Hereby GRANT(S) to **Eric W. Stille and Kathleen Riley Stille, Trustees of the Eric and Kate Stille Family Trust**

The land described herein is situated in the State of California, County of Yolo, unincorporated area, described as follows:

Parcel One:

A portion of Parcel A as shown on the Record of Survey of the Montgomery Property, said record of survey being recorded in Book 8 of Maps and Surveys, at Page 59, Yolo County Records, and being more particularly described as follows:

Beginning at the East Quarter Corner of Section 18, T. 8N., R. 3E., MDB&M; thence North 0° 43' 30" East, 442.76 feet; thence North 89° 38' West 492.6 feet; thence South 0° 43' 30" West, 442.76 feet; thence South 89° 38' East 492.6 feet to the point of beginning.

EXCEPT THEREFROM all oil, gas, casinghead gas, asphaltum and other hydrocarbons and all chemical gas, now or hereafter found situated or located in all or any part or portion of the lands herein described lying more than Five Hundred (500) feet below the surface thereof, together with the right to slant drill for and remove all or any of said oil, gas, casinghead gas, asphaltum and other hydrocarbons and chemical gas lying below a depth of more than Five Hundred (500) feet below the surface thereof, but without any right whatsoever to enter upon the surface of said land

MAIL TAX STATEMENTS TO PARTY SHOWN ON FOLLOWING LINE; IF NO PARTY SHOWN, MAIL AS DIRECTED ABOVE

SAME AS ABOVE

Name Street Address City & State

or upon any part of said lands within Five Hundred (500) feet vertical distance below the surface thereof, as reserved in Deed recorded December 7, 1978, in Book 1341 of Official Records at Page 611, Yolo County Records.

Parcel Two:

An easement for utilities, ingress, egress and access over, under and across the Westerly 15 feet of Lot 396, El Macero Unit No. 5, filed December 21, 1978 in Book 11 of Maps, Page 10, Yolo County Records, by deed recorded October 27, 2003, Instrument No. 2003-0066093, Official Records.

Parcel Three:

A private non-exclusive road and utility easement for ingress, egress and utilities as described in that certain Easement Deed recorded August 31, 2006, Instrument No. 2006-0034418, Official Records.

Parcel Four:

A private non-exclusive road and utility easement for ingress, egress and utilities as described in that certain Easement Deed recorded December 4, 2006, Instrument No. 2006-0047518, Official Records.

Parcel Five:

A non-exclusive easement for ingress and egress as described in that certain Memorandum of Easement Agreement recorded 4/30/2018, Instrument No. 2018-9844, Official Records.

APN: 033-110-024-000

Dated: April 24, 2018

Grant F. Chappell
Grant F. Chappell

Lois M. Chappell
Lois M. Chappell

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Yolo) ss.

On 4-24-18 before me,

Phyllis D. Sylvia

Notary Public personally appeared

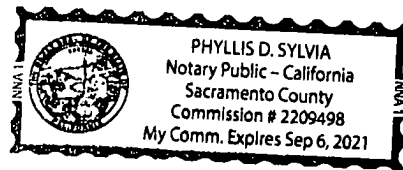
Grant F. Chappell + Lois M. Chappell

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal.

SIGNATURE

Phyllis D. Sylvia



END OF DOCUMENT

4

RECORDING REQUESTED BY

Old Republic Title Company

ORDER # 3111000270-KD

API# 68 270-20

WHEN RECORDED MAIL TO

Name Grant F. Chappell

Street

Address P. O. Box 989
City Davis, CA 95617
State
Zip



YOLO Recorder's Office
Freddie Oakley, County Recorder
DOC- 2003-0066093-00

Check Number 45626888

RECD BY OLD REPUBLIC

Monday, OCT 27, 2003 10:51:00

Ttl Pd \$10.00

Nbr-000045628

VRS/R5/1-2

SPACE ABOVE THIS LINE FOR RECORDER'S USE

~~EASEMENT~~ Quitclaim Deed

The undersigned grantor(s) declare(s):

Documentary transfer tax is \$0.00

() computed on full value of property conveyed, or

() computed on full value less value of liens and encumbrances remaining at time of sale.

(X) Unincorporated area; () City of

(X) Realty not sold.

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,
Mace Properties, Inc., a California corporation

hereby REMISE(S), RELEASE(S) AND FOREVER QUITCLAIM(S) to
Grant F. Chappell and Lois M. Chappell, husband and wife as Community Property and C. Bruce Mace, as
Trustee of the C. Freland Mace Marital Trust

that property in Unincorporated area of Yolo County, State of California, described as follows:
An easement for utilities, ingress, egress and access over, under, across and through the Westerly 15.00 feet
of Lot 396, as shown on the Map of El Macero Unit No. 5, filed December 21, 1978 in Book 11 of Maps, pages
10, 11, 12 and 13, records of said County.

Mail Tax Statements to Grantee at address above

Date October 07, 2003

Grant F. Chappell
Grant F Chappell, President

Lois Mace Chappell
Lois Mace Chappell, Secretary

Mace Properties, Inc.

STATE OF CALIFORNIA

COUNTY OF YOLO

On October 17, 2003 before me, the

undersigned, a Notary Public in and for said State, personally appeared

Grant F. Chappell and Lois Mace Chappell

personally known to me (or proved to me on the basis of satisfactory
evidence) to be the person(s) whose name(s) is/are subscribed to the
within instrument and acknowledged to me that he/she/they executed the
same in his/her/their authorized capacity(ies), and that by his/her/their
signature(s) on the instrument the person(s), or the entity upon behalf of
which the person(s) acted, executed the instrument.



WITNESS my hand and official seal

Signature

Kerry L. Duncan

Name

Kerry L. Duncan

(typed or printed)

ITGIS 100 4/02

(This area for official notarial seal)

MAIL TAX STATEMENTS AS DIRECTED ABOVE

066093 OCT 27 03

(2)

EGALE VIEW COURT

S89°16'30"E (R)
98.94'

L=46.75'
R=49'

15' INGRESS-EGRESS
EASEMENT

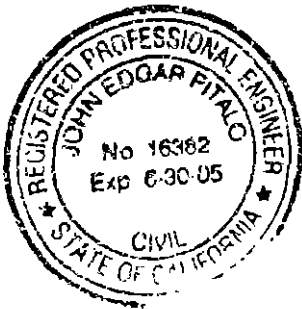
396

N00°43'30"E
180.13'

IRRIGATION CANAL

S07°12'07"E
142.14'

N89°38'00"W
100.00'



GRAPHIC SCALE



1 in = 30 ft

APR02003:450M03:PLAN05015-F1-FR01-DWG:03030518347 5/18/03

066093 061272



MORTON & PITALO, INC.

CIVIL ENGINEERING • PLANNING • SURVEYING
1748 Irons Road, Suite 200 • Sacramento, CA 95815
phone 916 927 2400 • fax 916 567 3120 • survey fax 916 727 85
email eng@mpandp.com • web www.mpandp.com

LOT 396
EL MACERO UNIT NO. 5
BK. 11 MAP 10

YOLO COUNTY, CALIFORNIA

DRAWN:	STAFF	JOB NO:	0001154
CHECKED:	JEP	DATE:	OCT 2003
SCALE:	1"=30'	SHEET:	1 of 1

END OF DOCUMENT

056093 061272

2

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Consider the Municipal Service Review (MSR)/Sphere of Influence (SOI) Initial Study for the City of Winters (LAFCo No. 22-04) and determine a comprehensive MSR/SOI Update is not needed for this five-year review cycle per Government Code §56425(g)

RECOMMENDED ACTION

On the basis of the initial evaluation contained in the attached Municipal Service Review (MSR)/Sphere of Influence (SOI) Initial Study for the City of Winters (LAFCo No. 22-04), staff recommends LAFCo determine the following:

1. The required MSR determinations would likely not be significant;
2. An SOI Update is not warranted or requested by the City; and
3. Therefore, an MSR/SOI Update is not needed and the City will be reviewed again in five years per Government Code Section 56425(g).

FISCAL IMPACT

None.

REASONS FOR RECOMMENDED ACTION

A comprehensive MSR/SOI Update was last adopted for the City of Winters on July 30, 2008. LAFCo also considered an MSR/SOI Update for the City in 2016 and determined it was not needed. Consideration for review is due again, as required every five-years. Per the Cortese- Knox-Hertzberg (CKH) Act §56430, MSRs are only required when LAFCo intends to update an agency's SOI. Although for our special districts, Yolo LAFCo has frequently opted to perform MSRs notwithstanding an SOI Update in order to review and provide oversight of our smaller agencies that tend to be more rural and volunteer in nature. In the case of a city, where there is inherently much more scrutiny, accountability, and transparency (including comprehensive annual audits), staff evaluates whether LAFCo's report would provide valuable information on a case by case basis. Yolo LAFCo has memorialized this approach in local policy (Project Policies 6.2 Criteria Municipal Service Review), "Although MSRs are technically required only when updating agency SOIs, per Government Code §56430, Yolo LAFCo will typically conduct MSRs on local special districts even if an SOI Update is not needed because, unlike cities, Yolo County's special districts tend to be rural in nature and staffed by limited professional staff or entirely volunteer-run, meaning there is less oversight to ensure operational adequacy and fiscal sustainability."

Staff met with the Winters City Manager, Kathleen Tropa, on July 20, 2022 where she indicated the City is not seeking a change to its SOI at this time. Winters' Measure A was approved by the voters on Nov 3, 2020 establishing an Urban Growth Boundary to limit development and prescribe a planning process for areas outside of city limits. This process generally requires the planning process to include a master plan paid for by the City (normally paid for by developers) and would need to be approved by the voters. Due to the City's lack of ability to fund and staff such a process, LAFCo staff does not anticipate significant development outside city boundaries in the next 5-10 years.

Staff has utilized the MSR checklist template as an initial study screening tool to evaluate whether the

MSR determinations would be significant (see attached). Staff recommends that based on the initial study checklist prepared that an MSR/SOI Update for the City of Winters is not needed this cycle and LAFCo will consider it again in five years (fiscal year 2027/28). LAFCo has tended to make this determination for cities when an SOI Update is not needed or desired.

Attachments

ATT A-City of Winters MSR-SOI Checklist 08.31.2022

Form Review

Inbox

Christine Crawford (Originator)
Form Started By: Christine Crawford
Final Approval Date: 09/06/2022

Reviewed By

Christine Crawford

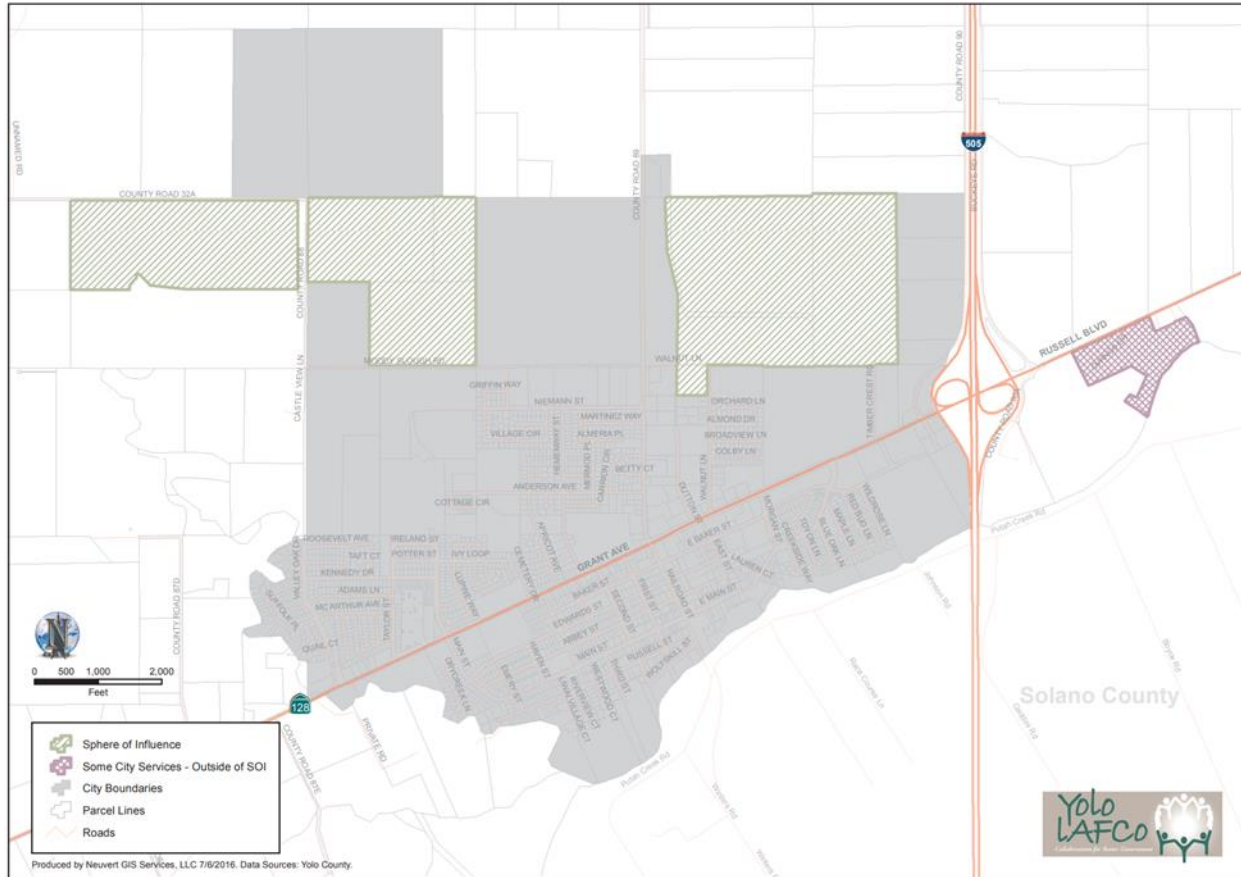
Date

09/06/2022 12:37 PM
Started On: 08/31/2022 10:54 AM

AGENCY PROFILE

The City of Winters incorporated in 1898 and is located in the southwestern corner of Yolo County, immediately north of the Solano County line and just east of the Vaca Mountain Range. The City of Winters is a general law city and employs the Council/Manager form of government. The City of Winters provides a full range of services, including police and fire protection; the construction and maintenance of streets and other infrastructure; water and sewer services; recreational activities and cultural events. The City of Winters was also responsible for the legally separate Winters Community Development Agency which was dissolved by the State of California on January 31, 2012.

City of Winters Boundary and Sphere of Influence



Adopted by Yolo LAFCo on September 22, 2008

MUNICIPAL SERVICE REVIEW

POTENTIALLY SIGNIFICANT MSR DETERMINATIONS

The MSR determinations checked below are potentially significant, as indicated by answers to the key policy questions in the checklist and corresponding discussion on the following pages. If most or all of the determinations are not significant, as indicated by “no” answers, the Commission may find that a MSR update is not warranted.

- | | |
|---|--|
| <input type="checkbox"/> Growth and Population | <input type="checkbox"/> Shared Services |
| <input type="checkbox"/> Disadvantaged Unincorporated Communities | <input type="checkbox"/> Accountability |

YOLO LAFCO MUNICIPAL SERVICE REVIEW/SPHERE OF INFLUENCE STUDY

- | | |
|--|---|
| <input type="checkbox"/> Capacity, Adequacy & Infrastructure to Provide Services | <input type="checkbox"/> Broadband Access |
| <input type="checkbox"/> Financial Ability | <input type="checkbox"/> Status of Previous MSR Recommendations |

LAFCO MUNICIPAL SERVICE REVIEW:

- On the basis of this initial evaluation, the required determinations are not significant, and staff recommends that an MSR is NOT NECESSARY. The subject agency will be reviewed again in five years per Government Code Section 56425(g).
- The subject agency has potentially significant determinations and staff recommends that a comprehensive MSR IS NECESSARY and has been conducted via this checklist.

1. Growth and Population			
Growth and population projections for the affected area.	Significant Issue	Potentially Significant	No Issue
a) <i>Will development and/or population projections over the next 5-10 years impact the subject agency's service needs and demands?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b) <i>Do changes in service demand suggest a change in the agency's services?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Discussion:

Winters Measure A was approved by the voters on Nov 3, 2020 establishing an Urban Growth Boundary to limit development and prescribe a planning process for areas outside of City limits. This process generally requires the planning process to include a master plan paid for by the City (not developers) and would need to be approved by the voters. Due to the City's lack of ability to fund and staff such a process, LAFCo staff does not anticipate significant development outside city boundaries in the next 5-10 years.

According to the May 2022 Department of Finance projections, the City of Winters experienced a 0.3% population increase from Jan 1, 2021 to Jan 1, 2022.

References:

E-1: City/County/State Population Estimates with Annual Percent Change January 1, 2021 and 2022, dated May 2022 <https://dof.ca.gov/forecasting/demographics/estimates-e1/>

YOLO LAFCO MUNICIPAL SERVICE REVIEW/SPHERE OF INFLUENCE STUDY

2. Disadvantaged Unincorporated Communities

The location and characteristics of any disadvantaged unincorporated communities within or contiguous to the sphere of influence.

	Significant Issue	Potentially Significant	No Issue
a) <i>If the subject agency provides services related to sewers, municipal and industrial water, or structural fire protection, are there any “inhabited unincorporated communities” (per adopted Commission policy) within or adjacent to the subject agency’s sphere of influence that are considered “disadvantaged” (80% or less of the statewide median household income) that do not already have access to public water, sewer, and structural fire protection?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b) <i>If “yes” to a), it is feasible for the agency to be reorganized such that it can extend service to the disadvantaged unincorporated community? If “no” to a), this question is marked “no” because it is either not needed or not applicable.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Discussion:

El Rio Villa is located on the other side of I-505, 0.5 miles east of the City of Winters and is not adjacent to the City or its SOI. It is owned and managed by the Yolo Housing Authority. The community residents are likely considered economically disadvantaged; however, the City already provides wastewater services and fire protection (through the City’s contract with the Winters Fire Protection District) to El Rio Villa. Water service is provided by an onsite well that has had water quality issues in the past according to the previous City Manager. If the Yolo Housing Authority is unable to resolve these water issues, the City could potentially extend its water service to this community if needed via an Out of Agency Services Agreement.

3. Capacity and Adequacy of Public Facilities and Services

Present and planned capacity of public facilities, adequacy of public services, and infrastructure needs or deficiencies including needs or deficiencies related to sewers, municipal and industrial water, and structural fire protection in any disadvantaged, unincorporated communities within or contiguous to the sphere of influence.

	Significant Issue	Potentially Significant	No Issue
a) <i>Are there any deficiencies in the infrastructure, equipment, and capacity of agency facilities to meet <u>existing</u> service needs for which the agency does not have a plan in place to resolve (including deficiencies created by new state regulations)?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b) <i>Are there any issues regarding the agency’s capacity and ability to meet the service demand of reasonably foreseeable <u>future</u> growth?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c) <i>Are there any service needs or deficiencies for disadvantaged unincorporated communities related to sewers, municipal and industrial water, and structural fire protection within or contiguous to the agency’s sphere of influence?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d) <i>Is the agency needing to consider climate adaptation in its assessment of infrastructure/service needs?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

YOLO LAFCO MUNICIPAL SERVICE REVIEW/SPHERE OF INFLUENCE STUDY

Discussion:

The City provides police, fire, parks and recreation, water, wastewater, stormwater, solid waste/recycling, and streetlight services. The City of Winters has focused on the implementation of critical infrastructures as part of overall Capital Improvement planning. Examples of infrastructure projects under construction or completed during 2020-2021 include:

- Completion of Phase I of the Wastewater Influent Screen Project.
- Development of Phase II of the Wastewater Influent Screen Project, for which a contract has been issued and project completed by the end of June 2022.
- Acceptance of the West Main Street Sewer Lift Station built by the developer of the Stone's Throw subdivision.
- Installation of a backup generator at City Hall.
- Installation of Outdoor dining and traffic control improvements as a response to restrictions to the Covid-19 pandemic and its impact on the businesses throughout the City.
- Construction of the Extension of the Putah Creek Nature Park is underway.
- Improvements and renovations to Valley Oak Park.
- Improvements and renovations to Blue Oak Park.

The Capital Improvement Plan will be updated and will coordinate with the master plans for both Water and Sewer Enterprise Functions. The Development Impact fee program was reviewed in 2020-2021 fiscal year and fees were adjusted effective July 1, 2021.

References:

City of Winters Annual Comprehensive Financial Report, June 30, 2021 <https://www.cityofwinters.org/wp-content/uploads/2021/12/2021-Winters-ACFR-FY-2021.pdf>

4. Financial Ability			
Financial ability of agencies to provide services.			
	Significant Issue	Potentially Significant	No Issue
a) <i>Is the subject agency in a stable financial position, i.e. does the 5-year trend analysis indicate any issues?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b) <i>Is there an issue with the organization's revenue sources being reliable? For example, is a large percentage of revenue coming from grants or one-time/short-term sources?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c) <i>Is the organization's revenue sufficient to fund an adequate level of service, necessary infrastructure maintenance, replacement and/or any needed expansion? Is the fee inconsistent with the schedules of similar local agencies</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d) <i>Does the subject agency have a capital improvement plan (CIP)? Has the agency identified and quantified what the possible significant risks and costs of infrastructure or equipment failure? Does the agency have a reserve policy to fund it?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e) <i>Does the agency have any debt, and if so, is the organization's debt at an unmanageable level? Does the agency need a clear debt management policy, if applicable?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

YOLO LAFCO MUNICIPAL SERVICE REVIEW/SPHERE OF INFLUENCE STUDY

f) *Can the subject agency improve its use of generally accepted accounting principles including: summaries of all fund balances, summaries of revenues and expenditures, general status of reserves, and any unfunded obligations (i.e. pension/retiree benefits)? Does the agency have accounting and/or financial policies that guide the agency in how financial transactions are recorded and presented?*

g) *Does the agency staff need to review financial data on a regular basis and are discrepancies identified, investigated and corrective action taken in a timely manner? The review may include reconciliations of various accounts, comparing budgets-to-actual, analyzing budget variances, comparing revenue and expense balances to the prior year, etc. If the agency uses Yolo County's financial system and the County Treasury, does the agency review monthly the transactions in the County system to transactions the agency submitted to the County for processing?*

h) *Does the agency board need to receive regular financial reports (quarterly or mid-year at a minimum) that provide a clear and complete picture of the agency's assets and liabilities, fully disclosing both positive and negative financial information to the public and financial institutions?*

Discussion:

The City performs sound financial management practices, adopting an annual budget, spending within its budget, and performing independent audits. The City's reserve and debt is at management levels.

The City of Winters prepares Annual Comprehensive Financial Report (ACFR) audits on an annual basis, which are posted on their website. The audits are available through 2014. The City's audits have consistently been awarded a Certificate of Achievement for Excellence in Financial Reporting by the Government Finance Officer Association (GFOA) for the last twelve years in a row. To be awarded a Certificate of Achievement, the City of Winters published an easily readable and efficiently organized ACFR. This report satisfies both the GAAP and applicable legal requirements.

The City has developed a long-range financial plan. The goals of developing this long-range plan include the following:

1. Understanding of all the revenue sources used to implement projects and services throughout the community and the impacts of growth on services.
2. Identifying recurring vs. nonrecurring revenues.
3. Reviewing all services provided by the City and the corresponding costs of those services.
4. Provide service levels consistent with the General Plan.
5. Establish a Service reserve fund from nonrecurring (one-time) revenues.
6. Establish a long-term financial strategy and plan.
7. Establish a "living" document that can be updated as identified variables change that will affect the plan.

References:

City of Winters Annual Comprehensive Financial Report, June 30, 2021 <https://www.cityofwinters.org/wp-content/uploads/2021/12/2021-Winters-ACFR-FY-2021.pdf>

YOLO LAFCO MUNICIPAL SERVICE REVIEW/SPHERE OF INFLUENCE STUDY

5. Shared Services and Facilities

Status of, and opportunities for, shared facilities.

	Significant Issue	Potentially Significant	No Issue
a) <i>Are there any opportunities for the organization to share services or facilities with neighboring, overlapping, or other organizations that are not currently being utilized?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Discussion:

The City is currently partnering with LAFCo, the other cities and County on shared services. It is already providing services to the Winters Fire Protection District and shared a Fire Chief with the City of Dixon until 2018. The City also participates in a number of regional programs addressing shared resources, services and facilities.

The City is also party to a number of local joint powers authorities (JPAs) including:

- SACOG
- Winters Branch Library Financing Authority
- Winters Public Finance Authority
- Yolo Animal Services Planning Agency
- Yolo County Public Agency Risk Management Insurance Authority
- Yolo Emergency Communications Agency
- Yolo Habitat Conservancy
- Yolo Subbasin Groundwater Agency

6. Accountability, Structure, and Efficiencies

Accountability for community service needs, including governmental structure and operational efficiencies.

	Significant Issue	Potentially Significant	No Issue
a) <i>Are there any recommended changes to the organization's governmental structure or operations that will increase accountability and efficiency (i.e. overlapping boundaries that confuse the public, service inefficiencies, and/or higher costs/rates)?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b) <i>Does the agency need to secure independent audits of financial reports that meet California State Controller requirements? Are the same auditors used for more than six years? Are audit results <u>not</u> reviewed in an open meeting?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c) <i>Is the agency insured or in a risk management pool to manage potential liabilities?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d) <i>Are there any issues with filling board vacancies and maintaining board members? Is there a lack of board member training regarding the organization's program requirements and financial management?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e) <i>Are there any issues with staff capacity and/or turnover? Is there a lack of staff member training regarding the organization's program requirements and financial management?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

YOLO LAFCo MUNICIPAL SERVICE REVIEW/SPHERE OF INFLUENCE STUDY

- | | | | |
|--|--------------------------|--------------------------|-------------------------------------|
| f) <i>Are any agency officials and designated staff current in making their Statement of Economic Interests (Form 700) disclosures?</i> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| g) <i>Does the agency have adequate policies (as applicable) relating to personnel/payroll, general and administrative, board member and meetings, and segregating financial and accounting duties among staff and/or board to minimize risk of error or misconduct (see suggested policies list)?</i> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| h) <i>Does the organization need to improve its public transparency via a website (see https://www.yololafco.org/yolo-local-government-website-transparency-scorecards)?</i> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Discussion:

City meetings are accessible and well publicized in accordance with the Brown Act. There do not appear to be any issues with filling city council vacancies and maintaining members. The City staff have been in a state of transition for a couple years as several veteran staff retired and the previous longtime City Manager left. The City has a number of new staff, but the current City Manager indicates they are not turning over at a high rate and stay in their positions longer than seen with other cities in the area.

The City prepares annual audits which are posted on the City’s website. LAFCo staff is not aware of any recommended changes to the City’s governance to increase accountability and efficiencies. The City of Winters received a 95% on the Yolo Local Government 2021 Website Transparency Scorecard

Reference: <https://www.yololafco.org/files/22474a0d7/2021+Web+Transparency+Scorecard+Report.pdf>.

7a. Broadband Access

Any other matter related to effective or efficient service delivery, as required by commission policy.

Per Yolo LAFCo Project Policy 6.2 *“it is the intent of Yolo LAFCo to comprehensively review broadband access in MSRs of local agencies that either serve communities and/or provide emergency services where broadband connection is critical (i.e. cities, CSDs, CSAs, FPDs and RDs).”*

	Significant Issue	Potentially Significant	No Issue
a) <i>Is there a lack of high-performance broadband (25/3 Mbps) available in the community?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b) <i>Is there a lack of low-income subscription rates and/or digital literacy programs available?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Discussion:

The CPUC California Broadband Availability Map indicates the City of Winters has broadband access. Both WAVE and AT&T provide speeds up to 1gig. Both providers offer low-income subscription rates and digital literacy assistance is available at the local library.



References:

CPUC California Interactive Broadband Map <https://www.broadbandmap.ca.gov/>

7b. Status of Previous MSR Recommendations

Any other matter related to effective or efficient service delivery, as required by commission policy.

	Significant Issue	Potentially Significant	No Issue
a) <i>Are there any recommendations from the agency's previous MSR that have not been implemented?</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Discussion:

Not applicable. Yolo LAFCo determined a comprehensive MSR/SOI for the City of Winters was not necessary on March 24, 2016.

SPHERE OF INFLUENCE STUDY

On the basis of the Municipal Service Review:

- Staff has reviewed the agency's Sphere of Influence and recommends that a SOI Update is NOT NECESSARY in accordance with Government Code Section 56425(g). Therefore, NO CHANGE to the agency's SOI is recommended and SOI determinations HAVE NOT been made.
- Staff has reviewed the agency's Sphere of Influence and recommends that a SOI Update IS NECESSARY in accordance with Government Code Section 56425(g). Therefore, A CHANGE to the agency's SOI is recommended and SOI determinations HAVE been made and are included in this MSR/SOI study.

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

Consider adopting amendments to the Yolo LAFCo Administrative Policies and Procedures Section 3.0 Election, Powers and Duties of Members

RECOMMENDED ACTION

Consider and adopt recommended amendments to the Yolo LAFCo Administrative Policies and Procedures.

FISCAL IMPACT

No fiscal impacts.

REASONS FOR RECOMMENDED ACTION

By default to state law, Yolo LAFCo's terms have expired in May. On several occasions, past Commissioner Tom Stallard has indicated this timing is awkward because his council members are seated and member appointments occur to various bodies including LAFCo in January. The Board of Supervisors and most cities also approve member appointments in January. With the City of Winters recently changing its election of city council members from June to November, now all four cities conduct elections in November. Therefore, staff decided it was timely to reach out to the city managers for input on a change to better synchronize terms and all indicated support (while County and Public Member appointments are also affected, those members do not turn over as frequently as the cities do with the cities' agreed upon rotation schedule). Therefore, staff recommends Yolo LAFCo adopt a new policy stating terms expire/begin on February 1. In addition, staff is recommending other clean up items to this section of LAFCo's Administrative Policies and Procedures last updated in May 2019.

The term expiration date change would effect existing terms by shortening them three months as follows:

Commissioner	Current Term Expiration	New Term Expiration
Olin Woods, Chair	May 2023	Feb 2023
Norma Alcala, Vice Chair	May 2024	Feb 2024
Wade Cowan	May 2026	Feb 2026
Gary Sandy	May 2023	Feb 2023
Don Saylor	May 2026	Feb 2026
Angel Barajas (Alternate)	May 2024	Feb 2024
Richard DeLiberty (Alternate)	May 2025	Feb 2025
Gloria Partida (Alternate)	May 2024	Feb 2024

BACKGROUND

The draft amendments to the Administrative Policies and Procedures are detailed in the attached document. Where staff has made additions or deletions to the previously adopted text, it has been illustrated as **added text** and ~~deleted text~~ for clarity. The Commission may direct staff to revise the draft language if desired. The changes recommended are summarized below:

1. Add new section 3.1 Expiration Date of Commissioner Terms changing the existing default term in state law from May to February 1;
2. Amend 3.2 Election of Chair and Vice Chair to coincide with new terms;
3. Amend 3.6 Appointment of the Regular Public Member and Alternate and 3.8 Procedures for same to add that the Commission may solicit interest in the Public Member positions by majority vote and not merely when a vacancy occurs; and
4. Amend 3.11 CALAFCO Voting Member to add that if no Regular Member attends the Annual Conference to vote, that the Executive Officer will be the voting member.

Attachments

ATT A-LAFCo Admin Polices & Procedures Recommended Updates

Form Review

Inbox

Christine Crawford (Originator)
Form Started By: Christine Crawford
Final Approval Date: 09/08/2022

Reviewed By

Christine Crawford

Date

09/08/2022 03:38 PM
Started On: 09/07/2022 02:44 PM

3.0 ELECTION, POWERS AND DUTIES OF MEMBERS

3.1 EXPIRATION DATE OF COMMISSIONER TERMS

Pursuant to Government Code section 56334, the term of office of each member shall be four years and until the appointment and qualification of his or her successor. The expiration date of the term of office of each member shall be February 1 in the year in which the term of the member expires.

Pursuant to Government Code sections 56331 and 56335, if a vacancy occurs before the expiration of a term, the alternate shall serve in that position until the relevant appointing body fills the vacancy for the unexpired term. If the unexpired term being filled is less than one year, the appointing body may concurrently make the appointment for the following four-year term.

3.21 ELECTION OF CHAIR AND VICE CHAIR

At the regular meeting of the Commission held in April-February each year (or the following regular meeting if the February meeting is cancelled), the members of the Commission shall elect, or re-elect, a Chair and Vice Chair to each serve a one-year term, commencing at the next meeting of the Commission, but in no event shall the term expire until his or her successor has been elected. Any vacancy in such office shall be filled by the Commission for the unexpired portion of the term of such office.

3.32 CHAIR CONDUCT

The Chair, when present, shall preside at all meetings of the Commission and shall conduct the business of the Commission in the manner prescribed by these rules. The Chair shall preserve order and decorum at all meetings, set time limits for speakers, and shall decide all questions of order and procedure, subject to the action of the majority of the Commission.

3.43 VICE CHAIR CONDUCT

In the absence of the Chair, or if for any reason the Chair is unable to act as Chair, the Vice Chair shall act as Chair and shall have all of the powers and duties of the Chair.

3.54 CHAIR PRO TEM

In the absence of the Chair or Vice Chair or if the Chair or Vice Chair is unable to participate in the proceedings, the members of the Commission present shall, by an order entered in the Minutes, select one of their members to act as Chair Pro Tem with all of the powers and duties of the Chair.

3.65 APPOINTMENT OF THE REGULAR PUBLIC MEMBER AND ALTERNATE

Whenever a vacancy occurs, or may occur, in the positions of regular public member or alternate public member, ~~as a result of resignation, death, termination or expiration of term of office, or any other cause provided by law~~ or at any other time directed by a majority vote of the Commission, it shall be the policy of the Local Agency Formation Commission to advertise that a vacancy exists or may exist in either or both of these positions and solicit all interested persons to apply for consideration as appointee(s). Final appointment to the vacant position(s) or replacement of the current public member or alternate public member shall not be made for at least 40 days after an announcement of vacancy(ies) or potential vacancy occur(s). The Yolo LAFCo may reappoint the incumbent at its pleasure.

3.76 CRITERIA FOR THE REGULAR PUBLIC MEMBER AND ALTERNATE

The applicants and successful candidate(s) shall meet the criteria set forth in the applicable provisions of the Government Code. No person appointed as a public member or alternate public member shall be an officer or employee of the county or any city or district with territory in the county (Government Code Section 56331). Both the regular and alternate public member of the Yolo LAFCo shall be a registered voter in Yolo County.

3.87 PROCEDURES FOR APPOINTMENT OF THE REGULAR PUBLIC MEMBER AND ALTERNATE

Whenever a vacancy occurs, or may occur, in either or both the positions of regular public member or alternate public member, ~~as a result of resignation, death, termination or expiration of term of office, or any other cause provided by law~~, or at any other time as directed by majority vote of the Commission,¹ the Chair shall direct the Executive Officer to prepare and post a special vacancy notice advertising that such a vacancy(ies) currently exist(s) or may exist and solicit interested persons to submit their résumés for consideration to the Executive Officer within 30 days after the announcement of the vacancy occurs. The special vacancy notice shall be posted at the following locations:

1. At the LAFCo staff office, and
2. On the bulletin board outside the Board of Supervisors' hearing room, and

¹ In any Calendar year in which the term of office of the regular public member or alternate member is to expire, the Executive Officer will inform the commission at the first regular meeting in ~~March-January~~ that such expiration is effective ~~the first Monday in May on February 1, unless no successor is appointed by then, in which case the term continues until such appointment occurs~~. The Commission may re-appoint the public member or alternate public member to another four-year term, or decide to advertise this fact in advance and encourage persons to submit their résumés for consideration prior to the expiration of the respective term. In such event, notice and selection will be in the manner specified in these procedures.

3. On the bulletin board outside the County Administration Building, and
4. Any other place as directed by the Commission.

The Executive Officer shall mail a copy of the special vacancy notice to all city clerks; to all independent special districts; and to the clerk of the Board of Supervisors.

The Executive Officer shall have an announcement prepared and released to the press to the effect that a vacancy exists or may exist in either or both position(s) of regular public member or the alternate public member and all interested persons are encouraged to apply by submitting their résumés to the Commission's Executive Officer within 30 days after the announcement occurs.

30 days after the announcement occur(s), no further applications for the vacant position(s), shall be accepted by the Executive Officer, who then shall place on the agenda at the Commission's next regular scheduled meeting for discussion the consideration of these same applications for appointment to the vacant position(s).

The Commission may select a personnel committee from ~~their~~its membership for the purposes of reviewing all applications and nominating the best-qualified candidates for the Commission's consideration. If a personnel committee is used, then the personnel committee may recommend to the commission the name or names of applicants for nomination(s) to the vacant position(s) at the next regularly scheduled meeting. However, any eligible commissioner may nominate a candidate from the applications submitted. If a personnel committee is not used, then any eligible commissioner may nominate a candidate from the applications submitted to the vacant position(s).

Upon receipt of the names of the nominees for consideration to the vacant position(s), the Chair (or Vice-Chair in the event the Chair is a candidate) shall declare the nominations closed and shall direct the Commission Clerk to call a vote of members eligible first for one candidate, then the other. The nominee(s) receiving a majority shall be appointed to the vacant position(s) for the un-expired term of the regular public member or alternate public member, except when the vacancy is the result of expiration of term of office, then the appointment shall be for four -years and until the appointment and qualification of his/her successor. ~~The expiration date of the term of office of each member shall be the first Monday in May in the year in which his /her term is to expire.~~

In the event no candidate from the applicants submitted receives a majority, the Commission shall direct the Executive Officer to re-advertise that a vacancy(ies) exist(s) in the manner set forth in these procedures.

Final appointment to fill any vacancy in either the position of regular public member or alternate public member shall not be made by the Commission for at least 40 days after the announcement occurs.

Any other provision of this Policy notwithstanding, the Commission may, by a majority vote of its then-existing membership, waive any provision of this Policy as it deems necessary or appropriate in its sole discretion.

3.98 ETHICS TRAINING

The California Government Code (GC) requires that all legislative body or local agency officials who receive compensation, salary, stipends or reimbursement for expenses, receive ethics training as specified in GC sections 53234-53235.2. LAFCo is not one of the legislative bodies or local agencies covered by these statutes, so service on LAFCo alone does not trigger the statutory requirement for ethics training. Commissioners who are county supervisors or city council members are required to receive this training in their respective roles as county/city officials and should file a copy of their certificate of training with the LAFCo Clerk. LAFCo Public Members are required by this policy to receive ethics training. LAFCo staff will advise the Public Members of opportunities to receive this training. Commissioners who receive this training shall file their certificate of training with the LAFCo Clerk.

3.109 LEGISLATIVE AD HOC SUBCOMMITTEE

For situations when proposed legislation affecting LAFCo cannot be considered by the full Commission, Yolo LAFCo may appoint a legislative ad hoc subcommittee (Committee). If established, the Committee shall be comprised of two regular members including not more than one member from each category (i.e. city, county, or public member). The Committee shall review and approve legislation position letters prior to being submitted to the legislature. One of the Committee members shall be authorized to sign the position letter.

Copies of legislative position letters shall be included on the next regular LAFCo meeting agenda as either informational or for discussion purposes.

3.110 CALAFCO VOTING MEMBER

The most senior tenured regular commissioner at the CALAFCO conference will be the voting member at the appropriate session. If there are two of the regular commissioners present with the same tenure and both are most senior, the choice of who will be the voting member will be determined by who wins the toss of a coin. If no regular commissioner attends the CALAFCO conference, the Executive Officer will be the voting member.

Executive Officer Report 11.

LAFCO

Meeting Date: 09/22/2022

Information

SUBJECT

A report by the Executive Officer on recent events relevant to the Commission and an update of staff activity for the month. The Commission or any individual Commissioner may request that action be taken on any item listed.

- a. 09.22.22 Long Range Planning Calendar
 - b. EO Activity Report - July 25 through September 16, 2022
 - c. CALAFCO Legislative Report
-

Attachments

ATT a-09.22.2022 Long Range Planning Calendar

ATT b-EO Activity Report Jul22-Sep16

ATT c-CALAFCO Legislative Report 09.22.22

Form Review

Form Started By: Terri Tuck
Final Approval Date: 09/06/2022

Started On: 09/06/2022 02:36 PM



Long Range Meeting Calendar – Tentative Items

September 22, 2022 LAFCo Meeting

Meeting Date	Tentative Agenda Items
Oct 27, 2022	Potentially cancel - TBD
Dec 1, 2022	<ul style="list-style-type: none"> • Adopt MSR for County Service Areas (CSAs) (LAFCo No. 21-04) • Adopt LAFCo 2023 Meeting Calendar • FY 22/23 Q1 Financial Update
Jan 26, 2023	<ul style="list-style-type: none"> • 2022 Local Agency Website Transparency Report • FY 22/23 Q2 Financial Update
Feb 23, 2023	<ul style="list-style-type: none"> • Consider and adopt the LAFCo Annual work Plan for Fiscal Year 2023/24

New Applications Received Since Last Meeting Packet

Date Received	Application Name
	None

LAFCo EO Activity Report July 25 through September 16, 2022

Date	Meeting/Milestone	Comments
07/25/2022	Round Table w/Congressman Thompson	Attended
07/26/2022	Elkhorn FPD Meeting	Continued Outreach for Elkhorn FPD MSR/SOI
08/03/2022	County-Davis 2x2	Attended
08/04/2022	Shared Services – YED Talks/Yolo Leaders Planning Committee Meeting	Topic Selection for next YED Summit
08/25/2022	DeltaX EOC (Emergency Operations Center) Exercise	Participant
08/26/2022	Meeting w/Jesse Capitanio (Elkhorn FPD)	FPD MSR
08/29/2022	Meeting w/Chad Rinde (DFS)	Potential Woodland Annexations re: Interim Calculation
08/30/2022	Meeting w/City of Woodland staff	Potential Woodland Annexations
08/30/2022	Grand Jury Presentation	LAFCo 101
08/31/2022	YSGA (Yolo Subbasin Groundwater Agency) Working Group Meeting	Drought update
09/01/2022	Shared Services – YED Talks/Yolo Leaders Planning Committee Meeting	Scoping YEDFall2022 Topic re: Collaborating Post COVID: What's Changed & Lessons Learned
09/06/2022	Meeting w/Dana Carey (OES)	GIS: DWR/RD responsibilities
09/07/2022	County-Woodland 2x2	Attended
09/07/2022	Meeting w/Olin Woods	LAFCo Agenda review

CALAFCO Daily Legislative Report as of Thursday, September 15, 2022

AB 1195 (Garcia, Cristina D) Limited Eligibility and Appointment Program: lists.

Current Text: Enrollment: 9/13/2022 [html](#) [pdf](#)

Introduced: 2/18/2021

Last Amended: 8/17/2022

Status: 9/13/2022-Enrolled and presented to the Governor at 4 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chapters
1st House				2nd House							

Summary:

Current law creates the Limited Examination and Appointment Program (LEAP), which the Department of Human Resources administers, to provide an alternative to the traditional civil service examination and appointment process to facilitate the hiring of persons with disabilities. Current law requires the Department of Human Resources, when an appointing power seeks to fill a vacant position by using an employment list, to provide the appointing power with a certified list of the names and addresses of all eligible candidates, as specified. Current law requires the department to provide a single certified list of eligible candidates if more than one employment list or LEAP referral list exists, and the department is required to combine the names and addresses of all eligible candidates. This bill, as an alternative to receiving a combined list of eligible candidates, would require the department, upon request of an appointing power, to provide a list of eligibles that includes only the names and addresses of candidates, if any, on a LEAP referral list and the names and addresses of candidates, if any, on any applicable reemployment or State Restriction of Appointment list. The bill would authorize the appointing power to notify individuals listed of the opportunity to apply for a vacant position, to screen applications for candidates' eligibility, and to hire from among those eligible applicants whose names appear on the list. The bill would authorize the board to adopt or amend regulations, if necessary, to ensure these procedures are implemented in a manner consistent with merit principles and the California Constitution.

Attachments:

[CALAFCO Letter of Concern - April 2021](#)

[AB 1195 Fact Sheet](#)

CALAFCO Comments: As amended on 4-6-21, the bill was gut and amended and now creates the So LA County Human Rights to Water Collaboration Act. It requires the Water Board to appoint a commissioner to implement the Safe & Affordable Funding for Equity & Resilience Program and gives the commissioner certain authorities (although they are not clearly spelled out). It requires the commissioner by 12-31-24 to submit to the Water Board a plan for the long-term sustainability of public water systems in southern LA County and prescribes what shall be included in the plan. The bill also creates a technical advisory board and requires the commissioner to oversee the Central Basin Municipal Water District.

In its current form the bill creates numerous concerns. CALAFCO's letter of concern is posted in the tracking section of the bill, and includes: (1) Focus of the bill is very broad as is the focus of the commissioner; (2) In an attempt to prevent privatization of water systems there is language regarding severing water rights. That language could be problematic should a consolidation be ordered; (3) Diminishing local control that is being invested in the state (an ongoing concern since SB 88); (4) A clear distinction needs to be made between an Administrator and Commissioner; (5) The poorly written section on the technical advisory board; and (6) The lack of LAFCo involvement in any consolidation process.

As amended on 5-24-21, the bill changes the water rights provision now requiring approval by the water Board; uses the definitions of "at risk system" and "at risk domestic well" found in SB 403 (Gonzalez) as well as the 3,300 connect cap; requires the commissioner appointed by the board to be from the local area; requires the commissioner to do certain things prior to completing the regional plan; and requires the commissioner to apply to LA LAFCo for extension of service, consolidation or dissolution as appropriate. The bill also creates a pilot program for LA LAFCo giving them the authority to take action rather than the water board, providing it is within 120 days of

receipt of a completed application. If the LAFCo fails to take action within that time, the matter goes to the water board for their action.

The pilot program also gives LA LAFCo the authority to approve, approve with conditions or deny the application; further giving LAFCo authority to consider consolidation or extension of service with a local publicly owned utility that provides retail water, a private water company or mutual; the bill also waives protest proceedings, gives the LAFCo authority to address governance structure and CEQA is waived, provides full LAFCo indemnification and funding.

There are still issues with the proposed technical advisory board section of the bill, and questions about timing of some of the processes. CALAFCO continues to work with the author and speakers' offices as well as other stakeholders on ongoing amendments.

The bill is author-sponsored and we understand there is currently no funding source. A fact sheet is posted in the tracking section of the bill. CALAFCO's letter of concern is also posted there.

THIS IS NOW A 2-YEAR BILL.

UPDATE AS OF 2/10/22 - According to the author's office, the author is not intending to move the bill forward at this time. CALAFCO will continue to WATCH and monitor the bill. As a result, the bill was downgraded from a P-1 to a P-3.

GUTTED AND AMENDED on 5/18/2022 to remove previous verbiage regarding water. The bill now addresses the State Department of Human Resources and the Limited Eligibility and Appointment Program (LEAP), which the Department of Human Resources administers, to provide an alternative to the traditional civil service examination and appointment process to facilitate the hiring of persons with disabilities. Downgraded to Watch, from Watch with Concerns. Changed priority to "None."

AB 2957 (Committee on Local Government) Local government: reorganization.

Current Text: Chaptered: 6/21/2022 [html](#) [pdf](#)

Introduced: 3/2/2022

Last Amended: 4/18/2022

Status: 6/21/2022-Approved by the Governor. Chaptered by Secretary of State - Chapter 37, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, provides the authority and procedure for the initiation, conduct, and completion of changes of organization, reorganization, and sphere of influence changes for cities and districts, as specified. Current law requires an applicant seeking a change of organization or reorganization to submit a plan for providing services within the affected territory. Current law requires a petitioner or legislative body desiring to initiate proceedings to submit an application to the executive officer of the local agency formation commission, and requires the local agency formation commission, with regard to an application that includes an incorporation, to immediately notify all affected local agencies and any applicable state agency, as specified. This bill would define the term "successor agency," for these purposes to mean the local agency a commission designates to wind up the affairs of a dissolved district.

Attachments:

[LAFCo Support letter template](#)

[CALAFCO Support letter](#)

Position: Sponsor

Subject: CKH General Procedures

CALAFCO Comments: This is the annual Omnibus bill sponsored by CALAFCO. As introduced it makes 3 minor, technical non-substantive changes in CKH: (1) Replaces "to be completed and in existence" with "take effect" under GCS 56102; (2) Adds GCS 56078.5: "Successor Agency" means the local agency the Commission designates to wind up the affairs of a dissolved district; and (3)

Replaces "proposals" with "applications" within GCS 56653(a), 56654(a), (b), and (c), and 56658(b)(1) and (b)(2).

CALAFCO support letter and LAFCo support letter template are in the attachments section.

April 18, 2022 bill amended with additional changes requested by CALAFCO. Amendments include grammatical changes, the correction of a PUC citation in GC Sec 56133(e)(5) from 9604 to 224.3, the extension of the sunset date within R&T Section 99(b)(8)(B) to January 1, 2028, and it renumbers remaining provisions as needed due to the above changes.

SB 739 (Cortese D) Private golf courses: conversion to housing.

Current Text: Amended: 6/13/2022 [html](#) [pdf](#)

Introduced: 2/19/2021

Last Amended: 6/13/2022

Status: 8/31/2022-Failed Deadline pursuant to Rule 61(b)(18). (Last location was NAT. RES. on 6/20/2022)

Desk	Policy	Fiscal	Floor	Desk	Dead	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would authorize a development proponent to submit an application to convert land that was previously used as a golf course to market-rate and affordable housing and would provide that the application is subject to a streamlined, ministerial approval process, and not subject to a conditional use permit, if the development satisfies specified objective planning standards. In this regard, the bill would require a development subject to the provisions to be located on a site that was used as a golf course, but has been closed for at least 5 years before the effective date of these provisions and would require that the development include at least 600 housing units. The bill would require the development to dedicate at least 30% of the new housing units to lower income households and persons and families of moderate income, as specified. By requiring local governments to approve development applications submitted under these provisions, the bill would impose a state-mandated local program.

Attachments:

[SB 738 - Author's Fact Sheet](#)

Position: Oppose unless amended

Subject: Ag/Open Space Protection, Annexation Proceedings, Growth Management, Housing, LAFCo Administration, Municipal Services, Planning, Sustainable Community Plans

CALAFCO Comments: SB 739 was gutted and amended on June 13th and now seeks to add provisions to the Government Code to allow for a rapid, and ministerial, conversion of golf courses that have been closed for at least 5 years to housing developments of at least 600 units. As proposed, the bill is to be in effect until January 1, 2030, authorizes a development proponent to submit an application and receive streamlined, ministerial approvals of both county CUPs and the LAFCo process to speed development. Additionally, while not expressly called out in the bill, it contains provisions that address contracting requirements which discuss high rise developments; the implication being that high rise developments of at least 600 housing units would have to be ministerially approved on all levels. CALAFCO is currently in discussions with the author's office.

The Fact Sheet can be found in the attachments section.

SB 938 (Hertzberg D) The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000: protest proceedings: procedural consolidation.

Current Text: Chaptered: 7/1/2022 [html](#) [pdf](#)

Introduced: 2/8/2022

Last Amended: 6/9/2022

Status: 7/1/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 89, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, provides the exclusive authority and procedure for the initiation, conduct, and completion of changes of organization and reorganization for cities and districts, except as specified. Under existing law, in each county there is a local agency formation commission (commission) that oversees these changes of organization

and reorganization. Current law authorizes a commission to dissolve an inactive district if specified conditions are satisfied. This bill would also authorize a commission to initiate a proposal for the dissolution of a district, as described, if the commission approves, adopts, or accepts a specified study that includes a finding, based on a preponderance of the evidence, that, among other things, the district has one or more documented chronic service provision deficiencies, the district spent public funds in an unlawful or reckless manner, or the district has shown willful neglect by failing to consistently adhere to the California Public Records Act. The bill would require the commission to adopt a resolution of intent to initiate a dissolution based on these provisions and to provide a remediation period of at least 12 months, during which the district may take steps to remedy the stated deficiencies.

Attachments:

[SB 938 Senate Floor Alert](#)

[SB 938 CALAFCO Support Letter dated 5-25-2022](#)

[SB 938 LAFCo support letter template](#)

[SB 938 CALAFCO Support letter](#)

[SB 938 CALAFCO Fact Sheet](#)

[SB 938 Author Fact Sheet](#)

Position: Sponsor

Subject: CKH General Procedures, Other

CALAFCO Comments: CALAFCO is the sponsor of this bill. SB 839 represents a collaborative three-year effort (by an 18-member working group) to clean up, consolidate, and clarify existing statutory provisions associated with consolidations and dissolutions, as well as codify the conditions under which a LAFCo may initiate dissolution of a district at the 25 percent protest threshold. In response to a recommendation made in the 2017 Little Hoover Commission report (Special Districts: Improving Oversight and Transparency), CALAFCO initiated a working group of stakeholders in early 2019 to discuss the protest process for dissolutions of special districts.

The bill's current format (dated 2/8/22) represents the restructuring of existing protest provisions scattered throughout CKH. There have been some minor technical language added for clarifications. These changes are all minor in nature (by legislative standards).

The bill will be amended to reflect the newly designed process that codifies the ability for LAFCo to initiate a district dissolution at 25% protest threshold. The conditions under which this can occur include one or more of the following, any/all of which must be documented via determinations in a Municipal Service Review (MSR):

1. The agency has one or more documented chronic service provision deficiencies that substantially deviate from industry or trade association standards or other government regulations and its board or management is not actively engaged in efforts to remediate the documented service deficiencies;
2. The agency spent public funds in an unlawful or reckless manner inconsistent with the principal act or other statute governing the agency and has not taken any action to prevent similar future spending;
3. The agency has consistently shown willful neglect by failing to consistently adhere to the California Public Records Act and other public disclosure laws the agency is subject to;
4. The agency has failed to meet the minimum number of times required in its governing act in the prior calendar year and has taken no action to remediate the failures to meet to ensure future meetings are conducted on a timely basis;
5. The agency has consistently failed to perform timely audits in the prior three years, or failed to meet minimum financial requirements under Government Code section 26909 over the prior five years as an alternative to performing an audit, or the agency's recent annual audits show chronic issues with the agency's fiscal controls and the agency has taken no action to remediate the issues.

The proposed process is:

1. LAFCo to present the MSR in a 21-day noticed public hearing. At that time the LAFCo may choose to adopt a resolution of intent to dissolve the district. The resolution shall contain a minimum 12-month remediation period.
2. The district will have a minimum of 12 months to remediate the deficiencies.
3. Half-way through the remediation period, the district shall provide LAFCo a written report on the progress of their remediation efforts. The report is to be placed on a LAFCo meeting agenda and presented at that LAFCo meeting.
4. At the conclusion of the remediation period, LAFCo conducts another 21-day noticed public

hearing to determine if district has remedied deficiencies. If the district has resolved issues, commission rescinds the resolution of intent to dissolve the district and the matter is dropped. If not, commission adopts a resolution making determinations to dissolve the district.

5. Standard 30-day reconsideration period.

6. Protest proceedings at 25% threshold can be noticed with a required 60-day protest period.

7. Protest hearing is held and amount of qualified protests determined based on 25% threshold. LAFCo either orders dissolution, election, or termination.

As this bill - when amended - adds requirements for LAFCOs and districts, it will likely be keyed fiscal (for now it is not). An author fact sheet and CALAFCO fact sheet are posted in our attachments section as well as the CALAFCO Support letter and LAFCo support letter template.

SB 1490 (Committee on Governance and Finance) Validations.

Current Text: Chaptered: 7/1/2022 [html](#) [pdf](#)

Introduced: 2/28/2022

Status: 7/1/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 94, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would enact the First Validating Act of 2022, which would validate the organization, boundaries, acts, proceedings, and bonds of the state and counties, cities, and specified districts, agencies, and entities.

Attachments:

[SB 1490-1491-1492, CALAFCO Letter of Support - March 2022](#)

Position: Support

Subject: LAFCo Administration

CALAFCO Comments: This is the first of three annual validating acts. The CALAFCO Support letter is posted in our attachments.

SB 1491 (Committee on Governance and Finance) Validations.

Current Text: Chaptered: 7/1/2022 [html](#) [pdf](#)

Introduced: 2/28/2022

Status: 7/1/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 95, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would enact the Second Validating Act of 2022, which would validate the organization, boundaries, acts, proceedings, and bonds of the state and counties, cities, and specified districts, agencies, and entities.

Attachments:

[SB 1490-1491-1492, CALAFCO Letter of Support - March 2022](#)

Position: Support

Subject: LAFCo Administration

CALAFCO Comments: This is the second of three annual validating acts. The CALAFCO Support letter is posted in our attachments.

SB 1492 (Committee on Governance and Finance) Validations.

Current Text: Chaptered: 7/1/2022 [html](#) [pdf](#)

Introduced: 2/28/2022

Status: 7/1/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 96, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would enact the Third Validating Act of 2022, which would validate the organization, boundaries, acts, proceedings, and bonds of the state and counties, cities, and specified districts, agencies, and entities.

Attachments:

[SB 1490-1491-1492, CALAFCO Letter of Support - March 2022](#)

Position: Support

Subject: LAFCo Administration

CALAFCO Comments: This is the third of three annual validating acts. The CALAFCO Support letter is posted in our attachments.

AB 1640 (Ward D) Office of Planning and Research: regional climate networks: regional climate adaptation and resilience action plans.

Current Text: Amended: 5/19/2022 [html](#) [pdf](#)

Introduced: 1/12/2022

Last Amended: 5/19/2022

Status: 8/12/2022-Failed Deadline pursuant to Rule 61(b)(15). (Last location was APPR. SUSPENSE FILE on 8/2/2022)

Desk	Policy	Fiscal	Floor	Desk	Policy	Dead	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law establishes the Integrated Climate Adaptation and Resiliency Program to be administered by the Office of Planning and Research to coordinate regional and local efforts with state climate adaptation strategies to adapt to the impacts of climate change, as prescribed. This bill would authorize eligible entities, as defined, to establish and participate in a regional climate network, as defined. The bill would require the office, through the program, to encourage the inclusion of eligible entities with land use planning and hazard mitigation planning authority into regional climate networks. The bill would authorize a regional climate network to engage in activities to address climate change, as specified.

Attachments:

[AB 1640, CALAFCO Letter of Support - March 2022](#)

[AB 1640 Author Fact](#)

Position: Support

Subject: Climate Change

CALAFCO Comments: This bill is a follow up and very similar to AB 897 (2021). The bill would authorize eligible entities, as defined (including LAFCo), to establish and participate in a regional climate network, as defined. The bill would authorize a regional climate network to engage in activities to address climate change, as specified. Further, it requires a regional climate network to develop a regional climate adaptation and resilience action plan and to submit the plan to OPR for review, comments, and certification. The bill would require OPR to: (1) encourage the inclusion of eligible entities with land use planning and hazard mitigation planning authority into regional climate networks; (2) develop and publish guidelines on how eligible entities may establish regional climate networks and how governing boards may be established within regional climate networks by 7-1-23; and (3) provide technical assistance to regions seeking to establish a regional climate network, facilitate coordination between regions, and encourage regions to incorporate as many eligible entities into one network as feasible.

The difference between this bill and AB 897 is this bill removes requirements for OPR to develop guidelines and establish standards and required content for a regional climate adaptation and resilience action plan (to be produced by the network), and removes some specified technical support requirements by OPR. Those requirements were covered in SB 170, a budget trailer bill from 2021.

The bill is author-sponsored and keyed fiscal. An author fact sheet is included in our attachments area, as well as the CALAFCO Support letter.

Amended 3/23/2022 to provide that regional climate networks MAY be developed rather than the former requirement. Minor clean ups of other superfluous language.

Amended 5/19/2022 to remove the deadline for OPR to develop and publish guidelines for eligible entities to establish regional climate networks, removed an exemption to cover multiple counties

when population was greater than 2 million people, removed requirements for membership and biennial reports to OPR.

AB 1773 (Patterson R) Williamson Act: subvention payments: appropriation.

Current Text: Introduced: 2/3/2022 [html](#) [pdf](#)

Introduced: 2/3/2022

Status: 8/31/2022-Failed Deadline pursuant to Rule 61(b)(18). (Last location was APPR. SUSPENSE FILE on 5/4/2022)

Desk	Policy	Dead	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The Williamson Act, also known as the California Land Conservation Act of 1965, authorizes a city or county to enter into contracts with owners of land devoted to agricultural use, whereby the owners agree to continue using the property for that purpose, and the city or county agrees to value the land accordingly for purposes of property taxation. Current law sets forth procedures for reimbursing cities and counties for property tax revenues not received as a result of these contracts and continuously appropriates General Fund moneys for that purpose. This bill, for the 2022–23 fiscal year, would appropriate an additional \$40,000,000 from the General Fund to the Controller to make subvention payments to counties, as provided, in proportion to the losses incurred by those counties by reason of the reduction of assessed property taxes.

Attachments:

[AB 1773 CALAFCO Letter of Support - March 2022](#)

[AB 1773 Author Fact Sheet](#)

Position: Support

Subject: Ag Preservation - Williamson

CALAFCO Comments: AB 1773 resurrects funding the Williamson Act for the 2022-2023 budget year. The Williamson Act was created to preserve open space and conserve agricultural land. For many years, the state funded the Act at around \$35-\$40 million per year. This funding ceased during the recession, and has not been reinstated since. AB 1773 would allocate \$40 million from the General Fund to the Williamson Act for the purpose of subvention payments.

The bill is author-sponsored, has a general-fund appropriation, and is keyed fiscal. An author fact sheet is posted in our attachments section, along with the CALAFCO Support letter.

AB 1944 (Lee D) Local government: open and public meetings.

Current Text: Amended: 5/25/2022 [html](#) [pdf](#)

Introduced: 2/10/2022

Last Amended: 5/25/2022

Status: 7/5/2022-Failed Deadline pursuant to Rule 61(b)(14). (Last location was S. GOV. & F. on 6/8/2022)

Desk	Policy	Fiscal	Floor	Desk	Dead	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The Ralph M. Brown Act requires, with specified exceptions, that all meetings of a legislative body of a local agency, as those terms are defined, be open and public and that all persons be permitted to attend and participate. The act contains specified provisions regarding the timelines for posting an agenda and providing for the ability of the public to observe and provide comment. The act allows for meetings to occur via teleconferencing subject to certain requirements, particularly that the legislative body notice each teleconference location of each member that will be participating in the public meeting, that each teleconference location be accessible to the public, that members of the public be allowed to address the legislative body at each teleconference location, that the legislative body post an agenda at each teleconference location, and that at least a quorum of the legislative body participate from locations within the boundaries of the local agency's jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. This bill would require the agenda to identify any member of the legislative body that will participate in the meeting remotely.

Attachments:

[AB 1944 Author Fact Sheet](#)

Position: Watch

Subject: Brown Act

CALAFCO Comments: This bill would delete the requirement that an individual participating in a Brown Act meeting remotely from a non-public location must disclose the address of the location. If the governing body chooses to allow for remote participation, it must also provide video streaming and offer public comment via video or phone.

The bill is author sponsored and keyed fiscal. The author's fact sheet is posted in our attachments area.

Amended 5/25/2022 to add that for this provision to apply, no less than a quorum of members of the legislative body must participate from a single physical location that is identified on the agenda, open to the public, and situated within the boundaries of the legislative body.

7/5/2022: Bill failed deadline and is now DEAD.

AB 2081 (Garcia, Eduardo D) Municipal water districts: water service: Indian lands.

Current Text: Enrolled: 8/26/2022 [html](#) [pdf](#)

Introduced: 2/14/2022

Last Amended: 5/12/2022

Status: 8/31/2022-Enrolled and presented to the Governor at 4 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law permits a municipal water districts to acquire, control, distribute, store, spread, sink, treat, purify, recycle, recapture, and salvage any water for the beneficial use of the district, its inhabitants, or the owners of rights to water in the district. Current law, upon the request of certain Indian tribes and the satisfaction of certain conditions, requires a district to provide service of water at substantially the same terms applicable to the customers of the district to the Indian tribe's lands that are not within a district, as prescribed. Current law also authorizes a district, until January 1, 2023, under specified circumstances, to apply to the applicable local agency formation commission to provide this service of water to Indian lands, as defined, that are not within the district and requires the local agency formation commission to approve such an application. This bill, among other things, would extend the above provisions regarding the application to the applicable local agency formation commission to January 1, 2027.

Attachments:

[AB 2081 CALAFCO Oppose Letter, dated 5-26-2022](#)

[AB 2081 CALAFCO Oppose 03-16-2022](#)

[AB 2081 Author Fact Sheet](#)

Position: Oppose

Subject: Water

CALAFCO Comments: This bill extends the sunset date created in AB 1361 (2017). Current law, upon the request of certain Indian tribes and the satisfaction of certain conditions, requires a district to provide service of water at substantially the same terms applicable to the customers of the district to the Indian tribe's lands that are not within a district, as prescribed. Current law also authorizes a district, under specified circumstances, to apply to the applicable LAFCo to provide this service of water to Indian lands, as defined, that are not within the district and requires the LAFCo to approve such an application. This bill extends the sunset date from January 1, 2023 to January 1, 2025.

CALAFCO opposed AB 1361 in 2017 as the process requires LAFCo to approve the extension of service, requires the district to extend the service, and does not require annexation upon extension of service. CALAFCO reached out to the author's office requesting information as to the reason for the extension and we have not been given a reason.

The bill is keyed fiscal. An author fact sheet is included in the attachments area, as well as the CALAFCO letter in opposition.

AB 2449 (Rubio, Blanca D) Open meetings: local agencies: teleconferences.

Current Text: Chaptered: 9/13/2022 [html](#) [pdf](#)

Introduced: 2/17/2022

Last Amended: 8/8/2022

Status: 9/13/2022-Chaptered by Secretary of State- Chapter 285, Statutes of 2022

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law, the Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body of a local agency, as those terms are defined, be open and public and that all persons be permitted to attend and participate. The act generally requires posting an agenda at least 72 hours before a regular meeting that contains a brief general description of each item of business to be transacted or discussed at the meeting, and prohibits any action or discussion from being undertaken on any item not appearing on the posted agenda. This bill would revise and recast those teleconferencing provisions and, until January 1, 2026, would authorize a local agency to use teleconferencing without complying with the teleconferencing requirements that each teleconference location be identified in the notice and agenda and that each teleconference location be accessible to the public if at least a quorum of the members of the legislative body participates in person from a singular physical location clearly identified on the agenda that is open to the public and situated within the local agency's jurisdiction.

Position: Watch**Subject:** Brown Act

CALAFCO Comments: This bill authorizes the use of teleconferencing without noticing and making available to the public teleconferencing locations if a quorum of the members of the legislative body participate in person from a singular location that is noticed and open to the public and require the legislative body to offer public comment via video or phone.

CALAFCO reached out to the author's office for information and we've not yet heard back. The bill is not keyed fiscal.

AB 2647 (Levine D) Local government: open meetings.**Current Text:** Enrollment: 8/29/2022 [html](#) [pdf](#)**Introduced:** 2/18/2022**Last Amended:** 8/4/2022**Status:** 8/29/2022-Enrolled and presented to the Governor at 3:30 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law, the California Public Records Act, requires state agencies and local agencies to make public records available for inspection, subject to specified criteria, and with specified exceptions. Current law, the Ralph M. Brown Act, requires the meetings of the legislative body of a local agency to be conducted openly and publicly, with specified exceptions. Current law makes agendas of public meetings and other writings distributed to the members of the governing board disclosable public records, with certain exceptions. This bill would instead require a local agency to make those writings distributed to the members of the governing board available for public inspection at a public office or location that the agency designates and list the address of the office or location on the agenda for all meetings of the legislative body of the agency unless the local agency meets certain requirements, including the local agency immediately posts the writings on the local agency's internet website in a position and manner that makes it clear that the writing relates to an agenda item for an upcoming meeting.

Position: Watch**Subject:** Brown Act

CALAFCO Comments: This bill seeks to amend the law to make clear that writings that have been distributed to a majority of a local legislative body less than 72 hours before a meeting can be posted online in order to satisfy the law.

Amended on April 19, 2022, to add a provision that agendas will note the physical location from which hard copies of such post-agenda documents can be retrieved.

The bill is sponsored by the League of Cities and is not keyed fiscal.

SB 852 (Dodd D) Climate resilience districts: formation: funding mechanisms.**Current Text:** Chaptered: 9/9/2022 [html](#) [pdf](#)**Introduced:** 1/18/2022

Last Amended: 8/8/2022**Status:** 9/9/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 266, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law authorizes the legislative body of a city or a county to establish an enhanced infrastructure financing district to finance public capital facilities or other specified projects of communitywide significance, including projects that enable communities to adapt to the impacts of climate change. Current law also requires the legislative body to establish a public financing authority, defined as the governing board of the enhanced infrastructure financing district, prior to the adoption of a resolution to form an enhanced infrastructure district and adopt an infrastructure financing plan. This bill would authorize a city, county, city and county, special district, or a combination of any of those entities to form a climate resilience district, as defined, for the purposes of raising and allocating funding for eligible projects and the operating expenses of eligible projects. The bill would deem each district to be an enhanced infrastructure financing district and would require each district to comply with existing law concerning enhanced infrastructure financing districts, except as specified. The bill would require a district to finance only specified projects that meet the definition of an eligible project. The bill would define "eligible project" to mean projects that address sea level rise, extreme heat, extreme cold, the risk of wildfire, drought, and the risk of flooding, as specified.

Attachments:

[SB 852 Author Fact Sheet](#)

Position: Watch**Subject:** Special District Principle Acts

CALAFCO Comments: This bill creates the Climate Resilience Districts Act. The bill completely bypasses LAFCo in the formation and oversight of these new districts because the districts are primarily being created as a funding mechanism for local climate resilience projects (as a TIF or tax increment finance district - for which LAFCos also have no involvement).

The bill authorizes a city, county, city and county, special district, or a combination of any of those entities to form a climate resilience district for the purposes of raising and allocating funding for eligible projects and the operating expenses of eligible projects. The bill defines "eligible project" to mean projects that address sea level rise, extreme heat, extreme cold, the risk of wildfire, drought, and the risk of flooding, as specified. The bill authorizes a district created pursuant to these provisions to have boundaries that are identical to the boundaries of the participating entities or within the boundaries of the participating entities. The bill also authorizes specified local entities to adopt a resolution to provide property tax increment revenues to the district. The bill would also authorize specified local entities to adopt a resolution allocating other tax revenues to the district, subject to certain requirements. The bill would provide for the financing of the activities of the district by, among other things, levying a benefit assessment, special tax, property-related fee, or other service charge or fee consistent with the requirements of the California Constitution. It requires 95% of monies collected to fund eligible projects, and 5% for district administration. The bill would require each district to prepare an annual expenditure plan and an operating budget and capital improvement budget, which must be adopted by the governing body of the district and subject to review and revision at least annually.

Section 62304 details the formation process, Section 62305 addresses the district's governance structure, and 62307 outlines the powers of the district.

This bill is sponsored by the Local Government Commission and is keyed fiscal. A fact sheet is included in our attachments section.

Amended 5/18/2022 to impose requirements on projects undertaken or financed by a district, including requiring a district to obtain an enforceable commitment from the developer that contractors and subcontractors performing the work use a skilled and trained workforce, and would expand the crime of perjury to these certifications.

[SB 1100](#) (Cortese D) Open meetings: orderly conduct.

Current Text: Chaptered: 8/22/2022 [html](#) [pdf](#)

Introduced: 2/16/2022**Last Amended:** 6/6/2022**Status:** 8/22/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 171, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law authorizes the members of the legislative body conducting the meeting to order the meeting room cleared and continue in session, as prescribed, if a group or groups have willfully interrupted the orderly conduct of a meeting and order cannot be restored by the removal of individuals who are willfully interrupting the meeting. This bill would authorize the presiding member of the legislative body conducting a meeting or their designee to remove, or cause the removal of, an individual for disrupting the meeting. The bill, except as provided, would require removal to be preceded by a warning to the individual by the presiding member of the legislative body or their designee that the individual's behavior is disrupting the meeting and that the individual's failure to cease their behavior may result in their removal. The bill would authorize the presiding member or their designee to then remove the individual if the individual does not promptly cease their disruptive behavior. The bill would define "disrupting" for this purpose.

Attachments:[SB 1100 - CALAFCO Letter of Support](#)[SB 1100 Author Fact Sheet](#)**Position:** Support**Subject:** Brown Act

CALAFCO Comments: This bill would authorize the removal of an individual from a public meeting who is "willfully interrupting" the meeting after a warning and a request to stop their behavior. "Willfull interrupting" is defined as intentionally engaging in behavior during a meeting of a legislative body that substantially impairs or renders infeasible the orderly conduct of the meeting in accordance with law.

The bill is author-sponsored and keyed fiscal. An author fact sheet is posted in our attachments section.

The CALAFCO support letter is in the attachments section.

[SB 1449](#) ([Caballero D](#)) Office of Planning and Research: grant program: annexation of unincorporated areas.

Current Text: Enrollment: 9/6/2022 [html](#) [pdf](#)**Introduced:** 2/18/2022**Last Amended:** 4/19/2022**Status:** 9/6/2022-Enrolled and presented to the Governor at 3:30 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law requires the Office of Planning and Research to, among other things, accept and allocate or expend grants and gifts from any source, public or private, for the purpose of state planning and undertake other planning and coordinating activities, as specified, and encourage the formation and proper functioning of, and provide planning assistance to, city, county, district, and regional planning agencies. This bill would require the office to, upon appropriation by the Legislature, establish the Unincorporated Area Annexation Incentive Program, authorizing the office to issue a grant to a city for the purpose of funding infrastructure projects related to the proposed or completed annexation of a substantially surrounded unincorporated area, as defined, subject to approval by the director after the city submits an application containing specified information. The bill would require the office to match, on a dollar-for-dollar basis, any dollar contribution a city makes toward a project funded by the program, subject to a maximum funding threshold as determined by the director.

Attachments:[SB 1449 - CALAFCO Letter of Support](#)**Position:** Support**Subject:** Annexation Proceedings

CALAFCO Comments: This is currently a spot bill. According to the author's office, they are working on state funding to incentivize annexation of inhabited territory (when the VLF was taken away, so too was any financial incentive to annex inhabited territory). For many years bills have been run to reinstate funding, none of which have ever successfully passed. There is no other information available on this bill at this time. CALAFCO will continue conversations with the author's office as this is an important topic for LAFCos. (The bill will remain a P-3 until amended.)

Amended 3/16/2022 to remove spot holder language, add definitions and other language tying to CKH, and add language more specific to a grant program.

LAFCos added in to assist OPR develop the program guidelines.

The CALAFCO letter of support can be found in the attachments section.

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[AB 897](#) (Mullin D) Office of Planning and Research: regional climate networks: regional climate adaptation and resilience action plans.

Current Text: Amended: 7/14/2021 [html](#) [pdf](#)

Introduced: 2/17/2021

Last Amended: 7/14/2021

Status: 8/12/2022-Failed Deadline pursuant to Rule 61(b)(15). (Last location was APPR. SUSPENSE FILE on 8/16/2021)

Desk	Policy	Fiscal	Floor	Desk	Policy	Dead	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law requires, by July 1, 2017, and every 3 years thereafter, the Natural Resources Agency to update, as prescribed, the state's climate adaptation strategy, known as the Safeguarding California Plan. Current law establishes the Office of Planning and Research in state government in the Governor's office. Current law establishes the Integrated Climate Adaptation and Resiliency Program to be administered by the office to coordinate regional and local efforts with state climate adaptation strategies to adapt to the impacts of climate change, as prescribed. This bill would authorize eligible entities, as defined, to establish and participate in a regional climate network, as defined. The bill would require the office, through the program, to encourage the inclusion of eligible entities with land use planning and hazard mitigation planning authority into regional climate networks. The bill would authorize a regional climate network to engage in activities to address climate change, as specified.

Attachments:

[CALAFCO Support July 2021](#)

[AB 897 Fact Sheet](#)

Position: Support

Subject: Climate Change

CALAFCO Comments: As introduced, the bill builds on existing programs through OPR by promoting regional collaboration in climate adaptation planning and providing guidance for regions to identify and prioritize projects necessary to respond to the climate vulnerabilities of their region.

As amended, the bill requires OPR to develop guidelines (the scope of which are outlined in the bill) for Regional Climate Adaptation Action Plans (RCAAPs) by 1-1-23 through their normal public process. Further the bill requires OPR to make recommendations to the Legislature on potential sources of financial assistance for the creation & implementation of RCAAPs, and ways the state can support the creation and ongoing work of regional climate networks. The bill outlines the authority of a regional climate network, and defines eligible entities. Prior versions of the bill kept the definition as rather generic and with each amended version gets more specific. As a result, CALAFCO has requested the author add LAFCos explicitly to the list of entities eligible to participate in these regional climate networks.

As amended on 4/7, AB 11 (Ward) was joined with this bill - specifically found in 71136 in the Public Resources Code as noted in the amended bill. Other amendments include requiring OPR to, before 7-1-22, establish geographic boundaries for regional climate networks and prescribes requirements in doing so.

This is an author-sponsored bill. The bill necessitates additional resources from the state to carry out the additional work required of OPR (there is no current budget appropriation). A fact sheet is posted in the tracking section of the bill.

As amended 4/19/21: There is no longer a requirement for OPR to include in their guidelines how a regional climate network may develop their plan: it does require ("may" to "shall") a regional climate network to develop a regional climate adaptation plan and submit it to OPR for approval; adds requirements of what OPR shall publish on their website; and makes several other minor technical changes.

As amended 7/1/21, the bill now explicitly names LAFCo as an eligible entity. It also adjusts several timelines for OPR's requirements including establishing boundaries for the regional climate networks, develop guidelines and establish standards for the networks, and to make recommendations to the Legislature related to regional adaptation. Give the addition of LAFCo as an eligible entity, CALAFCO is now in support of the bill.

Amendments of 7/14/21, as requested by the Senate Natural Resources & Water Committee, mostly do the following: (1) Include "resilience" to climate adaptation; (2) Prioritize the most vulnerable communities; (3) Add definitions for "under-resourced" and "vulnerable" communities; (4) Remove the requirement for OPR to establish geographic boundaries for the regional climate networks; (5) Include agencies with hazard mitigation authority and in doing so also include the Office of Emergency Services to work with OPR to establish guidelines and standards required for the climate adaptation and resilience plan; and (6) Add several regional and local planning documents to be used in the creation of guidelines.

2/24/22 UPDATE: It appears this bill is being replaced with AB 1640 (Ward, Mullin, etc.). CALAFCO will keep this bill on Watch and follow the new bill.

8/12/2022. Bill failed deadline and is now DEAD.

AB 903 (Frazier D) Los Medanos Community Healthcare District.

Current Text: Amended: 4/19/2021 [html](#) [pdf](#)

Introduced: 2/17/2021

Last Amended: 4/19/2021

Status: 7/5/2022-Failed Deadline pursuant to Rule 61(b)(14). (Last location was S. 2 YEAR on 7/14/2021)

Desk	Policy	Fiscal	Floor	Desk	Dead	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chapters
1st House				2nd House							

Summary:

Would require the dissolution of the Los Medanos Community Healthcare District, as specified. The bill would require the County of Contra Costa to be successor of all rights and responsibilities of the district, and require the county to develop and conduct the Los Medanos Area Health Plan Grant Program focused on comprehensive health-related services in the district's territory. The bill would require the county to complete a property tax transfer process to ensure the transfer of the district's health-related ad valorem property tax revenues to the county for the sole purpose of funding the Los Medanos Area Health Plan Grant Program. By requiring a higher level of service from the County of Contra Costa as specified, the bill would impose a state-mandated local program.

Position: Watch

CALAFCO Comments: This bill mandates the dissolution of the Los Medanos Community Healthcare District with the County as the successor agency, effective 2-1-22. The bill requires the County to perform certain acts prior to the dissolution. The LAFCo is not involved in the dissolution as the bill is written. Currently, the district is suing both the Contra Costa LAFCo and the County of Contra Costa after the LAFCo approved the dissolution of the district upon application by the County and the district failed to get enough signatures in the protest process to go to an election.

The amendment on 4/5/21 was just to correct a typo in the bill.

As amended on 4/19/21, the bill specifies monies received by the county as part of the property tax transfer shall be used specifically to fund the Los Medanos Area Health Plan Grant Program

within the district's territory. It further adds a clause that any new or existing profits shall be used solely for the purpose of the grant program within the district's territory.

The bill did not pass out of Senate Governance & Finance Committee and will not move forward this year. It may be acted on in 2022.

2022 UPDATE: Given Member Frazier is no longer in the Assembly and the appellate court overturned the lower court's decision, it is likely the bill will not move forward. CALAFCO will retain WACTH on the bill.

Failed deadline. DEAD as of 7/5/2022.

AB 975 (Rivas, Luz D) Political Reform Act of 1974: filing requirements and gifts.

Current Text: Amended: 6/16/2022 [html](#) [pdf](#)

Introduced: 2/18/2021

Last Amended: 6/16/2022

Status: 8/31/2022-Failed Deadline pursuant to Rule 61(b)(18). (Last location was INACTIVE FILE on 8/22/2022)

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Dead	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The Political Reform Act of 1974 generally requires elected officials, candidates for elective offices, and committees formed primarily to support or oppose a candidate for public office or a ballot measure, along with other persons and entities, to file periodic campaign statements and certain reports concerning campaign finances and related matters. Current law permits a report or statement that has been on file for at least two years to be retained by a filing officer as a copy on microfilm or other space-saving materials and, after the Secretary of State certifies an online filing and disclosure system, as an electronic copy. This bill would permit a filing officer to retain a report or statement filed in a paper format as a copy on microfilm or other space-saving materials or as an electronic copy, as specified, without a two-year waiting period. The bill would also permit a filing officer to retain a report or statement as an electronic copy before the Secretary of State certifies an online filing and disclosure system.

Position: Watch

Subject: FPPC

CALAFCO Comments: As introduced, this bill makes two notable changes to the current requirements of gift notification and reporting: (1) It increases the period for public officials to reimburse, in full or part, the value of attending an invitation-only event, for purposes of the gift rules, from 30 days from receipt to 30 days following the calendar quarter in which the gift was received; and (2) It reduces the gift notification period for lobbyist employers from 30 days after the end of the calendar quarter in which the gift was provided to 15 days after the calendar quarter. Further it requires the FPPC to have an online filing system and to redact contact information of filers before posting.

The amendment on 4/21/21 just corrects wording (technical, non-substantive change).

The amendments on 5/18/21 clarify who is to file a statement of economic interest to include candidates (prior text was office holders).

UPDATE AS OF 2/24/22 - The author's office indicates they are moving forward with the bill this year and are planning amendments. They are not clear what those amendments will be so CALAFCO will retain a WATCH position on the bill.

AB 1757 (Garcia, Cristina D) California Global Warming Solutions Act of 2006: climate goal: natural and working lands.

Current Text: Enrollment: 9/12/2022 [html](#) [pdf](#)

Introduced: 2/2/2022

Last Amended: 8/28/2022

Status: 9/12/2022-Enrolled and presented to the Governor at 4 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases. The act requires the state board to approve a statewide greenhouse gas emissions limit equivalent to the statewide greenhouse gas emissions level in 1990 to be achieved by 2020 and to ensure that statewide greenhouse gas emissions are reduced to at least 40% below the 1990 level no later than December 31, 2030. The act requires the state board to prepare and approve a scoping plan for achieving the maximum technologically feasible and cost-effective reductions in greenhouse gas emissions and to update the scoping plan at least once every 5 years. This bill would require the Natural Resources Agency, in collaboration with specified entities including the state board and the expert advisory committee as specified, to determine on or before January 1, 2024, an ambitious range of targets for natural carbon sequestration, and for nature-based climate solutions, that reduce greenhouse gas emissions for 2030, 2038, and 2045 to support state goals to achieve carbon neutrality and foster climate adaptation and resilience. The bill would require these targets to be integrated into the above-described scoping plan and other state policies. The bill would require the Natural Resources Agency, in consultation with specified agencies including the state board, to review and update the Natural and Working Lands Climate Smart Strategy to achieve these targets.

Position: Watch

Subject: Water

AB 2041 (Garcia, Eduardo D) California Safe Drinking Water Act: primary drinking water standards: compliance.

Current Text: Amended: 4/18/2022 [html](#) [pdf](#)

Introduced: 2/14/2022

Last Amended: 4/18/2022

Status: 5/20/2022-Failed Deadline pursuant to Rule 61(b)(8). (Last location was A. APPR. SUSPENSE FILE on 5/11/2022)

Desk	Policy	Dead	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would require the State Water Resources Control Board to take specified actions if the state board adopts a primary drinking water standard with a compliance period for which public water systems are given a designated period of time to comply with the primary drinking water standard without being held in violation of the primary drinking water standard. Specifically, the bill would require the state board to determine which public water system may not be able to comply with the primary drinking water standard without receiving financial assistance and develop a compliance plan, including a financial plan to assist that public water system in complying with the primary drinking water standard. The bill would also require the state board, if a public water system is in violation of the primary drinking water standard after the compliance period, to take into consideration whether or not the public water system implemented the compliance plan.

Attachments:

[AB 2041 Author Fact Sheet](#)

Position: Watch

Subject: Water

CALAFCO Comments: This bill would require the SWRCB to take specified actions if the SWRCB adopts a primary drinking water standard with a compliance period for which public water systems are given a designated period of time to install necessary measures, including, but not limited to, installation of water treatment systems, to comply with the primary drinking water standard without being held in violation of the primary drinking water standard. Those actions would include, among other actions, developing a financial plan to assist public water systems that will require financial assistance in procuring and installing the necessary measures.

CALAFCO reached out to the author's office for information on the bill and has not heard back. The bill is keyed fiscal. An author fact sheet is attached.

Failed deadline. DEAD as of 5/20/2022.

AB 2201 (Bennett D) Groundwater sustainability agency: groundwater extraction permit: verification.

Current Text: Amended: 8/11/2022 [html](#) [pdf](#)

Introduced: 2/15/2022

Last Amended: 8/11/2022

Status: 8/31/2022-Failed Deadline pursuant to Rule 61(b)(18). (Last location was CONCURRENCE on 8/30/2022)

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Dead	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law authorizes a groundwater sustainability agency to request of the county, and requires a county to consider, that the county forward permit requests for the construction of new groundwater wells, the enlarging of existing groundwater wells, and the reactivation of abandoned groundwater wells to the agency before permit approval. Current law also authorizes the State Water Resources Control Board to designate a high- or medium-priority basin as a probationary basin under certain conditions for specified purposes. This bill would instead require a county to forward permit requests for the construction of new groundwater wells, the enlarging of existing groundwater wells, and the reactivation of abandoned groundwater wells to the groundwater sustainability agency before permit approval. The bill would prohibit a county, city, or any other water well permitting agency from approving a permit for a new groundwater well or for an alteration to an existing well in a basin subject to the act and classified as medium- or high-priority unless specified conditions are met, including that it obtains a written verification, from the groundwater sustainability agency that manages the basin or area of the basin where the well is proposed to be located, determining that, among other things, the extraction by the proposed well is consistent with any sustainable groundwater management program established in any applicable groundwater sustainability plan adopted by that groundwater sustainability agency or an alternate plan approved or under review by the Department of Water Resources.

Position: Watch

Subject: Water

CALAFCO Comments: 2/15/2022: As introduced, a spot holder.

3/17/2022: As amended, this bill now seeks to add a new section into the Water Code that would require, after July 1, 2023, designated extraction facilities to procure permits from the Department of Water Resources (DWR.) Extraction facilities are defined as those located in a basin that has already been designated by DWR as subject to critical overdraft conditions. It would also define times when permits are not needed, including for “de minimis extractors” (as defined by Section 10721), for replacement extractors, when drinking water is needed by a water system for public health purposes, for habitat and wetlands conservation, for photovoltaic or wind energy generation when less than 75 acre feet of groundwater is needed annually, when required by an approved CEQA document, and for facilities constructed to ensure a sustain water supply to consolidated public water systems. This bill would also require groundwater sustainability agencies (GSAs) to develop a process for the issuance of groundwater extraction permits which considers demonstrations of need, adherence to a groundwater sustainability plan, a showing that the extraction will not contribute to an undesirable result, and other procedural requirements. Additionally, the bill would require notification to all groundwater users within one mile of the proposed groundwater extraction facility, and to the DWR when the proposed extraction is within one mile of a disadvantaged community or a domestic well user, and other procedural steps. Also allows those GSAs in a basin not designated as subject to critical conditions of overdraft to adopt an ordinance that establishes their own process, in accordance with this section, for the issuance of groundwater extraction permits, and allows imposition of fees as long as they do not exceed reasonable agency costs. DWR shall provide technical assistance to assist GSA implement this section. This bill would further amend Water Code Section 10728 to require annual reports by GSA to include information regarding the number, location, and volume of water encompassed by permits issued under this section.

Unfunded mandate, now reimbursements provided. Keyed: fiscal.

Amended 4/27/2022 to removes all provisions regarding groundwater extraction facilities, adds in provisions regarding local agencies, which are defined as cities, counties, districts, agencies, or other entities with the authority to issue a permit for a a new groundwater well or for an alteration to an existing well.

Current Text: Amended: 8/11/2022 [html](#) [pdf](#)

Introduced: 2/17/2022

Last Amended: 8/11/2022

Status: 8/31/2022-Failed Deadline pursuant to Rule 61(b)(18). (Last location was INACTIVE FILE on 8/30/2022)

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Dead	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The California Disaster Assistance Act requires the Director of Emergency Services to authorize the replacement of a damaged or destroyed facility, whenever a local agency and the director determine that the general public and state interest will be better served by replacing a damaged or destroyed facility with a facility that will more adequately serve the present and future public needs than would be accomplished merely by repairing or restoring the damaged or destroyed facility. Current law also authorizes the director to implement mitigation measures when the director determines that the measures are cost effective and substantially reduce the risk of future damage, hardship, loss, or suffering in any area where a state of emergency has been proclaimed by the Governor. This bill would specify that mitigation measures for climate change and disasters related to climate, may include, but are not limited to, measures that reduce emissions of greenhouse gases and investments in natural infrastructure, as defined, including, but not limited to, the preservation of natural and working lands, as described, improved forest management, and wildfire risk reduction measures.

Position: Watch

Subject: Ag/Open Space Protection

CALAFCO Comments: Seeks to add climate change to California Disaster Assistance Act and adds, as noted cost effective mitigation measures, the preservation of open space, improved forest management and wildfire risk reduction measures, and other investments in natural infrastructure (in line with definition of a "natural infrastructure" in GC Section 65302(g)(4)(C)(v).) Also would amend GC Sec 65302 to require General Plans to include "a set of measures designed to reduce emissions of greenhouse gases resulting in climate change, and natural features and ecosystem processes in or near identified at-risk areas threatened by the impacts attributable."

SB 12 (McGuire D) Local government: planning and zoning: wildfires.

Current Text: Amended: 6/6/2022 [html](#) [pdf](#)

Introduced: 12/7/2020

Last Amended: 6/6/2022

Status: 7/5/2022-Failed Deadline pursuant to Rule 61(b)(14). (Last location was A. H. & C.D. on 5/24/2022)

Desk	Policy	Fiscal	Floor	Desk	Dead	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

The Planning and Zoning Law requires the legislative body of a city or county to adopt a comprehensive, long-term general plan that includes various elements, including, among others, a housing element and a safety element for the protection of the community from unreasonable risks associated with the effects of various geologic and seismic hazards, flooding, and wildland and urban fires. Current law requires the housing element to be revised according to a specific schedule. Current law requires the planning agency to review and, if necessary, revise the safety element upon each revision of the housing element or local hazard mitigation plan, but not less than once every 8 years to identify new information relating to flood and fire hazards and climate adaptation and resiliency strategies applicable to the city or county that was not available during the previous revision of the safety element. Current law requires that the Office of Planning and Research, among other things, coordinate with appropriate entities, including state, regional, or local agencies, to establish a clearinghouse for climate adaptation information for use by state, regional, and local entities, as provided. This bill would require the safety element, upon the next revision of the housing element or the hazard mitigation plan, on or after July 1, 2024, whichever occurs first, to be reviewed and updated as necessary to include a comprehensive retrofit strategy to reduce the risk of property loss and damage during wildfires, as specified, and would require the planning agency to submit the adopted strategy to the Office of Planning and Research for inclusion into the above-described clearinghouse

Position: Watch

Subject: Growth Management, Planning

CALAFCO Comments: UPDATE 2/24/22: According to the author's office, they do plan to move this bill forward in 2022 and no other details are available at this time.

This bill failed to make deadlines and is DEAD as of 7/5/2022.

SB 418 (Laird D) Pajaro Valley Health Care District.

Current Text: Chaptered: 2/4/2022 [html](#) [pdf](#)

Introduced: 2/12/2021

Last Amended: 1/24/2022

Status: 2/4/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 1, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would create the Pajaro Valley Health Care District, as specified, except that the bill would authorize the Pajaro Valley Health Care District to be organized, incorporated, and managed, only if the relevant county board of supervisors chooses to appoint an initial board of directors.

Position: Watch

Subject: Special District Principle Acts

CALAFCO Comments: Gut and amended on 1/14/22, this bill forms the Pajaro Valley Health Care District within Santa Cruz and Monterey counties. The formation, done by special legislation, bypasses the LAFCo process, with language explicitly stating upon formation, LAFCo shall have authority. The bill requires that within 5 years of the date of the first meeting of the Board of Directors of the district, the board of directors shall divide the district into zones. The bill would require the district to notify Santa Cruz LAFCo when the district, or any other entity, acquires the Watsonville Community Hospital. The bill requires the LAFCo to order the dissolution of the district if the hospital has not been acquired by January 1, 2024 through a streamlined process, and requires the district to notify LAFCo if the district sells the Watsonville Community Hospital to another entity or stops providing health care services at the facility, requiring the LAFCo to dissolve the district under those circumstances in a streamlined process.

Given the hospital has filed bankruptcy and this is the only hospital in the area and serves disadvantaged communities and employs a large number of people in the area, the bill has an urgency clause.

Several amendments were added on 1/24/22 by the ALGC and SGFC all contained within Section 32498.7.

CALAFCO worked closely with the author's office, Santa Cruz County lobbyist and the Santa Cruz and Monterey LAFCos on this bill. We have requested further amendments which the Senator has agreed to take in a follow-up bill this year. Those amendments include requiring Santa Cruz LAFCo to adopt a sphere of influence for the district within 1 year of formation; the district filing annual progress reports to Santa Cruz LAFCo for the first 3 years, Santa Cruz LAFCo conducting a special study on the district after 3 years, and representation from both counties on the governing board.

The bill is sponsored by the Pajaro Valley Healthcare District Project and is not keyed fiscal.

SB 969 (Laird D) Pajaro Valley Health Care District.

Current Text: Chaptered: 7/1/2022 [html](#) [pdf](#)

Introduced: 2/10/2022

Last Amended: 3/2/2022

Status: 7/1/2022-Approved by the Governor. Chaptered by Secretary of State. Chapter 90, Statutes of 2022.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law creates the Pajaro Valley Health Care District, as specified, and authorizes the Pajaro Valley Health Care District to be organized, incorporated, and managed, only if the relevant county board of supervisors chooses to appoint an initial board of directors. Current law requires, within 5 years of the date of the first meeting of the Board of Directors of the Pajaro Valley Health Care District, the board of directors to divide the district into zones and number the zones consecutively.

Existing law requires the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 to govern any organizational changes for the district after formation. Existing law requires the district to notify the County of Santa Cruz local agency formation commission (LAFCO) when the district, or any other entity, acquires the Watsonville Community Hospital. Existing law requires the LAFCO to dissolve the district under certain circumstances. This bill would require the LAFCO to develop and determine a sphere of influence for the district within one year of the district's date of formation, and to conduct a municipal service review regarding health care provision in the district by December 31, 2025, and by December 31 every 5 years thereafter.

Position: Watch

Subject: Other

CALAFCO Comments: This bill is a follow up to SB 418 (Laird) and contains some of the amendments requested by CALAFCO and Monterey and Santa Cruz LAFcos. As introduced the bill requires Santa Cruz LAFCo to adopt a sphere of influence for the district within 1 year of formation; the district filing annual progress reports to Santa Cruz LAFCo for the first 2 years, Santa Cruz LAFCo conducting a Municipal Service Review on the district every 5 years with the first being conducted by 12-31-25. Our final requested amendment, ensuring representation from both counties on the governing board, is still being worked on and not reflected in the introduced version of the bill.

SB 1405 (Ochoa Bogh R) Community service districts: Lake Arrowhead Community Service District: covenants, conditions, and restrictions: enforcement.

Current Text: Chaptered: 9/13/2022 [html](#) [pdf](#)

Introduced: 2/18/2022

Last Amended: 4/18/2022

Status: 9/13/2022-Chaptered by Secretary of State- Chapter 309, Statutes of 2022

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Would authorize the Lake Arrowhead Community Services District to enforce all or part of the covenants, conditions, and restrictions for tracts within that district, and to assume the duties of the Arrowhead Woods Architectural Committee for those tracts, as provided.

Position: Watch

Subject: Other

SB 1425 (Stern D) Open-space element: updates.

Current Text: Enrollment: 8/30/2022 [html](#) [pdf](#)

Introduced: 2/18/2022

Last Amended: 4/18/2022

Status: 8/30/2022-Enrolled and presented to the Governor at 3 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Existing law requires cities and counties to prepare, adopt, and amend general plans and elements of those plans, as specified. Existing law requires the general plan to include a housing element and an open-space element, which is also called an open-space plan. Existing law sets forth various deadlines for updates to the housing element. This bill would require every city and county to review and update its local open-space plan by January 1, 2026. The bill would require the local open-space plan update to include plans and an action program that address specified issues, including climate resilience and other cobenefits of open space, correlated with the safety element. By imposing additional duties on local officials, the bill would create a state-mandated local program. This bill contains other related provisions and other existing laws.

Position: Watch

Subject: Other

SB 1489 (Committee on Governance and Finance) Local Government Omnibus Act of 2022.

Current Text: Enrollment: 9/9/2022 [html](#) [pdf](#)

Introduced: 2/28/2022

Last Amended: 6/20/2022

Status: 9/9/2022-Enrolled and presented to the Governor at 3 p.m.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary:

Current law, including the Professional Land Surveyors’ Act, the Mello-Roos Community Facilities Act of 1982, the Subdivision Map Act, provisions relating to official maps of counties and cities, and provisions relating to maps of certain special assessment districts, prescribe requirements for the identification, storage, access, and preservation of maps. This bill would revise requirements for storage, access, and preservation of maps, in connection with the above-described laws, to authorize alternative methods by which maps may be identified, kept safe and reproducible, and to which they may be referred, and would generally eliminate the requirement that they be fastened and stored in books.

Position: Watch

CALAFCO Comments: This is the Senate Governance & Finance Committee annual omnibus bill.

Total Measures: 29

Total Tracking Forms: 29

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