

**Infor
CloudSuite
(ICM) Project**

Presented By:

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Infor CloudSuite (ICM) Project

BACKGROUND

- Board of Supervisors project approval on August 31, 2021
- Project kickoff October 2021
- Board of Supervisors project extension approval on September 27, 2022
- Go-Live July 2023

Total Project Cost: \$4,700,130

Total Expenditures to Date: \$1,893,217.76

Infor CloudSuite (ICM) Project

PROJECT STATUS

4 Functional Areas

- Human Capital Management / Payroll
- Financial Services Management
- Supply Chain Management
- Technical

Overall Project

- Infor CloudSuite Migration Project

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COMPLETED

Analyze & Design

- Current State Analysis & Initial System Build
- Super User Enablement
- Future State Design

Build & Develop

- Conference Room Pilot/Unit Testing
- Payroll Cycle Testing
- Technical Development (Configuration, Integration, Process Automation, Reporting)

Verify & Empower

- System Integrated Script Preparation and Test Execution
- Payroll Parallel
- Start of User Acceptance Testing
- Training Plan and Training Materials

Infor CloudSuite

(ICM) Project

TO BE COMPLETED

Verify & Empower

- Complete Execution of UAT and Payroll Parallel
- End User Training
- Finalize Cutover Strategy and Plan
- Mock Cutover/Walkthrough of Cutover Plan and Data Migration
- Readiness Assessment & Contingency Planning

Go-Live

Post Go-Live Support

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RISKS

GL Accounting Structure/Fund Accounting

- Changes are still being made as we head into UAT. The final data migration has already completed so we risk not being able to fully test changes as they are made.

Resource Constraints for Yolo Staff

- Caused delays in payroll testing and in some cases project team leads may not be getting adequate exposure to the system to properly support the process after go-live.

MHC Engagement

- Payroll checks and positive pay files will be produced by MHC. MHC will need to be modified to integrate with CloudSuite instead of the Lawson S3 system. There is no timeline to complete that testing as we move into UAT.

Initiate & Plan

Oct 11 -Nov 19 **Initiation**
Oct 25 - Jan 28 **Planning**
Feb 02 **Kick Off**

Analyze & Design

Oct 25 - Jan 07 **Current State Analysis**
Dec 10 - Jan 31 **Initial System Build**
Feb 01 - Mar 09 **Super User Enablement & Design**
Mar 3 - Apr 06 **Future State Design/Proof of Concept Build**
Mar 23 - Apr 15 **Future State Design Finalization**

Build & Develop

Data Migration (1st Pass) Mar 21 - Apr 15
System Updates / Unit Test Prep Mar 21 - May 07
Unit Test Execution & Parallel Payroll April 25 - Jun 11
Technical Development Jul 01 - Dec 31, 2022

Verify & Empower

Infor Data Migration (2nd Pass) Jul 11 - Jul 25
System Updates / System Integrated Test Prep Jun 06 - Aug 15
System Integrated Test Execution & Payroll Parallel Aug 08 - Oct 29
Infor Data Migration (3rd Pass) Oct 31 - Nov 11
System Updates / SIT #2 Test Preparation Oct 17 - Nov 25
SIT #2 /Parallel Test Execution & Issue Resolution Nov 28 - Dec 30
Infor Data Migration (4th Pass) Jan 23 - Feb 03, 2023
System Updates / UAT Test Preparation Jan 09 - Feb 18
User Acceptance Test Execution & Payroll Parallel / Issue Resolution Feb 13 - Apr 17
Training Development & Execution Feb 06 - Jun 12
Mock Go-Live/Readiness Assessment / Cutover & Contingency Planning Jun 12 - Jun 26

Go Live & Support

Cutover / Final Migration Pass Jul 7 - Jul 9, 2023
Go Live Jul 17, 2023
Post-Live Support Jul 18 - Sep 30

