



Integrated Management Project (IMP) Update

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Overview

- On September 9, 2024, the Board of Supervisors approved a collaboration with the UC Davis Graduate School of Management to participate in their Integrated Management Project (IMP).
- A project team of four MBA students formulated recommendations and analyses to assist the County with insights regarding the 2024-2028 Strategic Plan's metrics and progress tracking. The team worked throughout a ten-week, academic quarter to deliver project outcomes.

Scope of Work- Project Outcomes/Deliverables:

1. Report on metrics other governmental entities use effectively that can be adapted for use by Yolo County to assess progress against its 2024-28 Strategic Plan.
2. Summary of both "internal" and "external" data sources that contain relevant data for metrics tracking.
2. Recommendations for additional metrics to consider for inclusion when tracking progress of implementing the Strategic Plan.



IMP Project: Final Reports & Outcomes Summary

- The Final Report (Att. B.) demonstrates how the MBA student team conducted their research to identify best practices for tracking metrics, standardizing reporting procedures, and utilizing dashboard platforms.
- According to the report, key challenges for Yolo County to consider include:
 - Systemic data collection
 - Technology and resource constraints; and
 - Improving stakeholder engagement.



Staff Recommended Options

- Staff has reviewed the recommended approach and has developed potential options that may be readily implemented for the 2025 Strategic plan annual Board update by the end of the year:
 1. Collaborate with Information Technology Department staff to consider the viability and applications of current technological solutions such as Power BI. (The County already licenses this product)
 2. Establish clear, expanded progress labels and tracking guidelines to ensure objectives are more more clearly communicated and connected to the Strategic Plan Pillars.
 3. Consider alternative methods for staff review guidelines and staff involvement to streamline the Strategic Plan review process and reporting structure.